***United Way of Berks County***

**Letter of Intent**

and

**Membership in “United for the Future”**

**(not a legal obligation and may be changed at donor’s discretion)**

I care about the people in my community and want to help address their needs in the years to come through United Way of Berks County’s **United for the Future** legacy program.

* I/We **have made** the following gift(s) to United Way of Berks County’s Endowment Fund:

\_\_ Bequest in my will ❒ or living trust ❒

\_\_ Life insurance designating United Way of Berks County as  Beneficiary or Owner

\_\_ Qualified Pension Plan designating United Way of Berks County as a beneficiary

\_\_ Life Income Gift to benefit me or my family (i.e., Charitable Gift Annuity, Charitable Remainder Trust) during my/our lifetime, then United Way of Berks County

\_\_ Charitable Lead Trust

\_\_ Individual Retirement Account designating United Way of Berks County as a beneficiary

\_\_ An outright gift (please specify) Cash Stock Other Personal Property: \_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_ Endowed annual gift to ensure its perpetuity for the future (typically 25 times annual gift amount)

\_\_ Other Gift of: \_\_\_\_\_\_\_

* I/We **intend to make** a legacy gift (specific type to be determined) to United Way of Berks County’s Endowment Fund within the next \_\_\_\_\_\_months. I understand United Way will contact me/us periodically regarding my/our legacy gift.

It is helpful to United Way of Berks County to know of future expectancies that have been pledged through the **United for the Future** legacy program. Please share the anticipated value of your legacy gift. The terms of your gift will always remain confidential. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

We would like to be recognized as members of United Way of Berks County’s **United for the Future** legacy programin the following name(s):

*(Please print*) \_\_\_\_\_\_\_

* I/We prefer to remain anonymous, while enjoying all other benefits of membership.
* Please have a representative from United Way of Berks County contact me to discuss my gift.

Name:

Address:

City: State: Zip:

Phone: E-mail:

Signature(s): Date:

**Please return to:**

**Angie Finney • United Way of Berks County • P.O. Box 702 • Reading, PA 19603-0702**

**Phone: (610) 685-4570 • Fax: (610) 685-4569**