

# United Way of Berks County

## Letter of Intent and Membership in "United for the Future"

(not a legal obligation and may be changed at donor's discretion)

I care about the people in my community and want to help address their needs in the years to come through United Way of Berks County's **United for the Future** legacy program.

I/We **have made** the following gift(s) to United Way of Berks County's Endowment Fund:

- Bequest in my will  or living trust
- Life insurance designating United Way of Berks County as  Beneficiary or  Owner
- Qualified Pension Plan designating United Way of Berks County as a beneficiary
- Life Income Gift to benefit me or my family (i.e., Charitable Gift Annuity, Charitable Remainder Trust) during my/our lifetime, then United Way of Berks County
- Charitable Lead Trust
- Individual Retirement Account designating United Way of Berks County as a beneficiary
- An outright gift (please specify)  Cash  Stock  Other Personal Property: \_\_\_\_\_
- Endowed annual gift to ensure its perpetuity for the future (typically 25 times annual gift amount)
- Other Gift of: \_\_\_\_\_

I/We **intend to make** a legacy gift (specific type to be determined) to United Way of Berks County's Endowment Fund within the next \_\_\_\_\_ months. I understand United Way will contact me/us periodically regarding my/our legacy gift.

It is helpful to United Way of Berks County to know of future expectancies that have been pledged through the **United for the Future** legacy program. Please share the anticipated value of your legacy gift. The terms of your gift will always remain confidential. \_\_\_\_\_

We would like to be recognized as members of United Way of Berks County's **United for the Future** legacy program in the following name(s):

(Please print) \_\_\_\_\_

- I/We prefer to remain anonymous, while enjoying all other benefits of membership.

Please have a representative from United Way of Berks County contact me to discuss my gift.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Please return to:

Angie Finney • United Way of Berks County • P.O. Box 702 • Reading, PA 19603-0702  
Phone: (610) 685-4570 • Fax: (610) 685-4569