EXTENDED TO NOVEMBER 15, 2022

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information. Inspection

Department of the Treasury Internal Revenue Service

Open to Public

A F	or the	2021 calendar year, or tax year beginning and	ending		
B c	heck if	C Name of organization		D Employer identifie	cation number
X	Addres	UNITED WAY OF BERKS COUNTY, INC.			
	Name change			23-16553	75
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number	•
	□Final return/	25 N. 2ND STREET, SUITE 101		(610) 68	
	termin ated			G Gross receipts \$	26,062,096.
	Ameno	READING, PA 19001		H(a) Is this a group re	
	Applic tion pendir	α		for subordinates	·····= =
		SAME AS C ABOVE		H(b) Are all subordinates in	
		empt status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) o	or 527	1 '	list. See instructions
		e: WWW.UWBERKS.ORG		H(c) Group exemptio	
		organization: X Corporation	L Year	of formation: 1963 N	1 State of legal domicile: PA
Po	art I	Summary	TDTMO	COLLADODAMIC	
ě		Briefly describe the organization's mission or most significant activities: INSP			
anc	l	VOLUNTEERISM AND FINANCIAL SUPPORT TO BUI			
Governance	l	Check this box if the organization discontinued its operations or dispos		1 1	38
ĝ	I	Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b)		3	38
∞ ∞		Total number of individuals employed in calendar year 2021 (Part V, line 2a)			29
ties		Total number of volunteers (estimate if necessary)			1174
Activities &		Total unrelated business revenue from Part VIII, column (C), line 12			0.
¥	I	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)		21,426,022.	12,544,374.
nue	l	Program service revenue (Part VIII, line 2g)		0.	29,978.
Revenue	l	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		440,554.	1,677,117.
ď		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		57,533.	20,187.
	l	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	21,924,109.	14,271,656.	
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		8,133,883.	9,802,563.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.	
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,215,389.	2,301,353.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
x	b	Total fundraising expenses (Part IX, column (D), line 25) 1,402,30	05.		
Ш		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		897,811.	1,099,681.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		11,247,083.	13,203,597.
	19	Revenue less expenses. Subtract line 18 from line 12		10,677,026.	1,068,059.
Net Assets or			Ве	ginning of Current Year	End of Year
Sset	20	Total assets (Part X, line 16)		36,122,078.	37,493,734.
et A	21	Total liabilities (Part X, line 26)		2,137,010. 33,985,068.	2,457,808. 35,035,926.
P	22 art II	Net assets or fund balances. Subtract line 21 from line 20		33,903,000.	33,033,940.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	ante and to the heet of my	knowledge and helief it is
		t, and complete. Declaration of preparer (other than officer) is based on all information of wh			knowledge and beller, it is
11 410,	001100	gain complete. Bookington of property (enter than enterty to below on all information of the	non propuror	That any knowledge.	
Sigi	n	Signature of officer		Date	
Her		TAMMY L. WHITE, PRESIDENT			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature		Date Check	PTIN
Paid		LINDA'S HIMEBACK, CPA LINDA'S HIMEBACK	ζ <u>, C</u> P 0	5/13/22 self-employ	
Prep	arer	Firm's name HERBEIN+COMPANY, INC.			23-2415973
Use	Only	Firm's address 2763 CENTURY BOULEVARD			
		READING, PA 19610		Phone no. 61	0-378-1175
May	the IF	RS discuss this return with the preparer shown above? See instructions			X Yes No

Pa	Statement of Program Service Accomplishments	77
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission: UNITED WAY OF BERKS COUNTY IMPROVES LIVES BY INSPIRING COLLABORATION,	
	VOLUNTEERISM AND FINANCIAL SUPPORT TO BUILD A STRONGER COMMUNITY.	
2	Did the organization undertake any significant program services during the year which were not listed on the	1
		No
3	If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X] N.a
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	INO
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
-	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$11,029,407. including grants of \$9,802,563.) (Revenue \$\$	<u>3.</u>)
	MORE THAN 150,000 CHILDREN, FAMILIES AND SENIORS BENEFITTED FROM VITAL	
	HEALTH AND HUMAN SERVICES PROGRAMS FUNDED BY UNITED WAY OF BERKS COUNTY	<u> </u>
	(UWBC) THROUGHOUT 2021. UWBC'S WORK AND INVESTMENTS FOCUS ON FOUR	
	AREAS: EDUCATION, INCOME (FINANCIAL STABILITY), HEALTH AND SAFETY NET	
	SERVICES.	
	SEE ADDITIONAL INFORMATION ON SCH O.	
4b	(Code:) (Expenses \$)
4c	(Out	
40	(Code:) (Expenses \$	— '
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses ► 11,029,407.	

15130513 757874 63018.001

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	-		
0	, ,	8		x
•	Schedule D, Part III	l °		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		v	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	<u> </u>
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	TOWN THE PLANT OF	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		
4 1	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
	domocio government orti artix, comunin (-), inte 1: II Tes. Complete Schedule I, Parts I and II	41	- 42	L

Page 4

	Continued)		1	_
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			,,
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		₩.	
•	Schedule J	23	X	_
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		x
	Schedule K. If "No," go to line 25a	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	04-		
	any tax-exempt bonds?	24c 24d		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	240		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	050		x
L	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	25b		x
26	Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	250		-
26				
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	26		x
27	controlled entity or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part II</i> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20		
21				
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,	21		1
20	instructions for applicable filing thresholds, conditions, and exceptions):			
_	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а		28a		x
h	"Yes," complete Schedule L, Part IV A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		
·	"Yes," complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	25		
30	contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	ļ .		
02	Coloradido N. Dort II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	UZ		
00	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	00		
٠,	Part V. line 1	34		x
35a	D. H	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	334		<u></u>
-	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	002		
-	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	00		
٠.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	<u> </u>		<u> </u>
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pa		, 50		
	Check if Schedule O contains a response or note to any line in this Part V			
	. , , , , , , , , , , , , , , , , , , ,		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b (_		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
_	(gambling) winnings to prize winners?	1c	х	

132004 12-09-21

Form 990 (2021) UNITED WAY OF BERKS COUNTY, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 29			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	```			
a b	Gross income from members or shareholders Gross income from other sources. (Do not net amounts due or paid to other sources against			
D	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	<u> </u>					LX.
Sec	tion A. Governing Body and Management					
					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	3	8		
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.					
b	Enter the number of voting members included on line 1a, above, who are independent	1b	3	8		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	o with a	ny other			
	officer, director, trustee, or key employee?			2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the	e direct	supervision			
	of officers, directors, trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 9	90 was	filed?	. 4		X
5	Did the organization become aware during the year of a significant diversion of the organization's ass	sets?		5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or approximately appr	point o	one or			
	more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, so	tockhol	ders, or			
	persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	ar by the	following:			
а	The governing body?			8a	Х	
b	Each committee with authority to act on behalf of the governing body?			8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea	ched at	the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O			. 9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenue	Code.)			
					Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such ch	napters,	affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	y before	e filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х	<u> </u>
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			. 12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? H	Yes," de	escribe			
	on Schedule O how this was done			12c	Х	
13	Did the organization have a written whistleblower policy?			13	Х	
14	Did the organization have a written document retention and destruction policy?			14	Х	
15	Did the process for determining compensation of the following persons include a review and approva	al by inc	lependent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
	The organization's CEO, Executive Director, or top management official			15a	X	<u> </u>
b	Other officers or key employees of the organization			15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger	nent wi	th a			
	taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate		•			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ					
	exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed ▶PA					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and	nd 990-	T (section 501(c)(3)s only)	availal	ble
	for public inspection. Indicate how you made these available. Check all that apply.					
	Own website X Another's website X Upon request Other (explain					
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	onflict o	f interest policy, a	nd finan	cial	
	statements available to the public during the tax year.					
20	State the name, address, and telephone number of the person who possesses the organization's book	oks and	records			
	MONICA RUANO-WENRICH - (610) 685-4550 25 N. 2ND STREET SULTE 101 READING PA 19601					
	AJ NA AND BIRDDI. BULLE TUL KEADING PA LYDUL					

2021.03041 UNITED WAY OF BERKS COUNT 63018.01

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See the instructions for the order in which to list the persons above.

(A)	(B)	J		((-	(D)	(E)	(F)
Name and title	Average		not ch	neck i	more '	than o		Reportable	Reportable	Estimated
	hours per week		, unles cer an					compensation from	compensation from related	amount of other
	(list any	tor						the	organizations	compensation
	hours for	r direc				pa		organization	(W-2/1099-MISC/	from the
	related	stee o	rustee			ensat		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	onal tı		oloyee	comb		1099-NEC)		and related
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) TAMMY L. WHITE	1ine) 37.50	lu	Ë	J0	Ke	± 15	Fo			
PRESIDENT	37.30			Х				183,003.	0.	18,542.
(2) MONICA RUANO-WENRICH	37.50							103,003.	0.	10,542.
SR VP FINANCE & ADMIN	37.30			Х				111,219.	0.	18,234.
(3) JEAN MORROW	37.50		Н					111,210.	•	10,254.
SR VP LEADERSHIP UNITED	3,430			Х				106,728.	0.	11,177.
(4) SHEILA TULLI	37.50							2007.200		
VP RESOURCE DEVELOPMENT	0.700	•		Х				87,840.	0.	17,611.
(5) ASHLEY CHAMBERS	37.50							,		
SR VP COMMUNITY IMPACT				Х				92,100.	0.	11,511.
(6) CHRIS SPANIER	37.50							,		•
VP MARKETING & COMMUNICATIONS				Х				86,177.	0.	17,137.
(7) JOANNE JUDGE	1.00									-
CHAIR		Х		Х				0.	0.	0.
(8) SCOTT REHR	1.00									
VICE CHAIR		Х		Х				0.	0.	0.
(9) STEVEN FISHER	1.00									
SECRETARY/TREASURER		Х		Х				0.	0.	0.
(10) CHRISTINA WEEBER	1.00									
ASST. SECRETARY/TREASURER		X		X				0.	0.	0.
(11) SARA AULESTIA	1.00									
DIRECTOR		Х						0.	0.	0.
(12) DAVID CAPITANO	1.00								_	_
DIRECTOR		Х						0.	0.	0.
(13) BRUCE COLE	1.00									
DIRECTOR		Х						0.	0.	0.
(14) PETER CONNORS	1.00									
DIRECTOR		Х	Ш					0.	0.	0.
(15) SANTINA CONNORS	1.00									
DIRECTOR	1 22	Х						0.	0.	0.
(16) KELLEY CROZIER, M.D.	1.00	 							_	_
DIRECTOR	1 00	Х	$\vdash \vdash$					0.	0.	0.
(17) MICHAEL DUFF	1.00								_	_
DIRECTOR		X						0.	0.	0.
132007 12-09-21				_						Form 990 (2021)

23-1655375

Part VII Section A. Officers, Directors, Trus	tees, Key Em	oloy	ees,	and	d Hig	ghes	st C	ompensated Employee	s (continued)				
(A)	(B)				C)			(D)	(E)			(F)	
Name and title	Average	(do		Pos heck		ነ than	one	Reportable	Reportable		Es	stimate	∍d
	hours per	box	, unle	ss per	rson i	is both	h an	compensation	compensation		ar	nount	
	week (list any		l a		110010	1744 43	100)	from	from related			other	
	hours for	director				_		the organization	organization (W-2/1099-MIS		I	pensa om th	
	related	e or (stee			satec		(W-2/1099-MISC/	1099-NEC)		l	anizat	
	organizations	Individual trustee or	Institutional trustee		yee	Highest compensated employee		1099-NEC)	, , , , , , , , , , , , , , , , , , , ,		ı -	d relat	
	below	ridual	tution	ie.	Key employee	est co	, je				orga	anizati	ons
	line)	Indi	Insti	Officer	Key	High	Former				<u> </u>		
(18) RICHARD EHST	1.00												
DIRECTOR		Х						0.		0.			0.
(19) ROBERT FIRELY	1.00												
DIRECTOR		Х						0.		0.			0.
(20) ROBERT GOONAN	1.00												
DIRECTOR		Х				_		0.		0.	<u> </u>		0.
(21) TERRY GRASSLEY	1.00												
DIRECTOR		Х						0.		0.			0.
(22) BRADLEY HALL	1.00	1									1		
DIRECTOR		Х				_		0.		0.	<u> </u>		0.
(23) ALISA HARRIS	1.00												
DIRECTOR		Х						0.		0.			0.
(24) JOSEPH HARTZ	1.00												
DIRECTOR		Х						0.		0.			0.
(25) KIM HIPPERT-EVERSGERD	1.00												
DIRECTOR		Х						0.		0.			0.
(26) JASON HOERR	1.00												
DIRECTOR		Х						0.		0.			0.
1b Subtotal							ightharpoons	667,067.		0.	9	4,2	
c Total from continuation sheets to Part VI	I, Section A						ightharpoons	0.		0.			0.
d Total (add lines 1b and 1c)							<u> </u>	667,067.		0.	9	4,2	<u>12.</u>
2 Total number of individuals (including but n	ot limited to th	ose	liste	d ab	ove	e) wh	o re	eceived more than \$100,	000 of reportable	9			_
compensation from the organization													3
												Yes	No
3 Did the organization list any former officer,	director, trust	ee, k	сеу е	empl	oye	e, or	hig	hest compensated emp	loyee on				
line 1a? If "Yes," complete Schedule J for s											3		X
4 For any individual listed on line 1a, is the su												77	
and related organizations greater than \$150											4	Х	
5 Did any person listed on line 1a receive or a	•				•			· ·					37
rendered to the organization? If "Yes." com	plete Schedule	e J f	or st	ıch ı	oers	on					5		X
Section B. Independent Contractors													
1 Complete this table for your five highest co										pensa	tion fro	om	
the organization. Report compensation for	the calendar ye	ear e	endir	ng w	ith c	or wi	thin T		ear.				
(A) Name and business	address	NT/	ONE	,				(B) Description of s	services)) Compe		ın
- Name and basiness		11/	JIVI	<u>. </u>			\dashv	Besonption of a	ici vices		Ompo	Hourio	''
										ı			
							-						
										ı			
							\dashv						
										ı			
							\dashv						
										ı			
										İ			
2 Total number of independent contractors (ii	ncluding but p	ot lir	niter	d to	thos	se lie	ted	above) who received m	ore than				
- rotal number of independent contractors (ii	noluding but III	Or III		4 10	03	JC 113	,u	above, with tenetred the	JI J II III I				

\$100,000 of compensation from the organization ► 0

SEE PART VII, SECTION A CONTINUATION SHEETS

	WAY OF BE	RK	S	CO	UN	ΤY	,	INC.	23-165	5375
Part VII Section A. Officers, Directors,	Trustees, Key Er	nplo	yee	s, ar	nd H	lighe	est (Compensated Employe	es (continued)	
(A)	(B)			(C	C)			(D)	(E)	(F)
Name and title	Average			Posi				Reportable	Reportable	Estimated
	hours	(cl	(check all tha			that apply)		compensation	compensation	amount of
	per week (list any hours for related	e or director	tee			Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related
	organizations below line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compen	Former			organizations
(27) ROBERT HOFFMASTER DIRECTOR	1.00	X						0.	0.	0 .
(28) MICHAEL KRUT	1.00									
DIRECTOR		Х						0.	0.	0 .
(29) DR. SUSAN LOONEY	1.00									
DIRECTOR		Х						0.	0.	0.
(30) DR. JOSEPH MACHAROLA	1.00									
DIRECTOR		Х						0.	0.	0.
(31) JONI NAUGLE	1.00									
DIRECTOR		Х						0.	0.	0 .
(32) MISSY ORLANDO	1.00									
DIRECTOR		Х						0.	0.	0 .
(33) RENDY ORTIZ	1.00									
DIRECTOR		Х						0.	0.	0.
(34) CRAIG PERROTY	1.00									
DIRECTOR	1 00	Х						0.	0.	0.
(35) SUE PERROTY	1.00								_	•
DIRECTOR	1 00	Х						0.	0.	0 .
(36) FRANCIS POST DIRECTOR	1.00	Х						0.	0.	0.
(37) ROBERT PRATT	1.00	Δ						0.	0.	0.
DIRECTOR	1.00	Х						0.	0.	0.
(38) DANIEL SANSARY	1.00	Λ						0.	U•	0 .
DIRECTOR	1.00	х						0.	0.	0.
(39) SONYA SMITH	1.00							•	•	
DIRECTOR		Х						0.	0.	0 .
(40) MAITE TENA	1.00									
DIRECTOR		Х						0.	0.	0.
(41) DAVID TURNER	1.00									
DIRECTOR		Х						0.	0.	0.
(42) PATRICK VELEKEI	1.00									
DIRECTOR		Х						0.	0.	0 .
(43) KAREN WANG M.D.	1.00									
DIRECTOR		Х						0.	0.	0.
(44) KIM WOERLE	1.00	1_						_	_	_
DIRECTOR		Х						0.	0.	0.
		-								
Total to Part VII, Section A, line 1c										
, , , , , , , , , , , , , , , , , , , ,								•		

Form 990 (2021) UNITED
Part VIII Statement of Revenue

			Check if Schedule O contains a	a response o	or note to any lin	e in this Part VIII			
					· · · · · · · · · · · · · · · · · · ·	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
SS	1	_	Federated campaigns	1a					
Contributions, Gifts, Grants and Other Similar Amounts			Membership dues						
S S			Fundraising events	1c					
fts,			Related organizations	1d					
ij gi					480,685.				
ons,			Government grants (contributions)	1e	400,003.				
utic er		ı	All other contributions, gifts, grants, an	1 1	12,063,689.				
ë			similar amounts not included above		336,975.				
o d		_	Noncash contributions included in lines 1a-1f	1g \$		12 544 374			
Oa		n	Total. Add lines 1a-1f		Business Code	12,544,374.			
	-				20.079	20.070			
<u>ic</u> e			TRAINING FEES		611430	29,978.	29,978.		
er Je		b							
Program Service Revenue		С							
irar 3ev		d							
rog F		е							
Δ.			All other program service revenue						
_		g	Total. Add lines 2a-2f			29,978.			
	3		Investment income (including divid						
			other similar amounts)			1,242,838.			1242838.
	4		Income from investment of tax-exe	-					
	5		Royalties						
				(i) Real	(ii) Personal				
	6	а	Gross rents 6a						
		b	Less: rental expenses 6b						
		С	Rental income or (loss) 6c						
		d							
	7	а	Gross amount from sales of (i)	Securities	(ii) Other				
			assets other than inventory 7a 12	224,719.					
		b	Less: cost or other basis						
ne			and sales expenses 7b 11	790,440.					
her Revenue		С	Gain or (loss) 7c	434,279.					
Re			Net gain or (loss)	<u></u>	>	434,279.			434,279.
Je	8	а	Gross income from fundraising events	(not					
₹			including \$	_ of					
			contributions reported on line 1c).	See					
			Part IV, line 18	8a					
		b	Less: direct expenses						
			Net income or (loss) from fundraisir						
			Gross income from gaming activities						
			Part IV, line 19	I .					
		b	Less: direct expenses						
			Net income or (loss) from gaming a						
	10	а	Gross sales of inventory, less return	ns					
			and allowances	10a					
		b	Less: cost of goods sold						
			Net income or (loss) from sales of in		>				
					Business Code				
Miscellaneous Revenue	11	а	ADMINISTRATION FEES		561000	13,635.	13,635.		
ane Due		b	MISCELLANEOUS		900099	6,552.	6,552.		
ells eve		С							
<u>is</u>			All other revenue						
2			Total. Add lines 11a-11d			20,187.			
	12		Total revenue. See instructions			14,271,656.	50,165.	0.	1677117.

Secti	ion 501(c)(3) and 501(c)(4) organizations must comp	olete all columns. All othe	er organizations must com	nolete column (A)	
Secu	Check if Schedule O contains a respon			ipiete coluitiit (A).	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	9,802,563.	9,802,563.		
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	761,279.	336,683.	192,468.	222 120
•	trustees, and key employees	101,219.	330,003.	192,400.	232,128.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,130,818.	367,223.	261,002.	502,593.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	060 014	70 500	62 002	100 101
9	Other employee benefits	269,914. 139,342.	78,590.	63,203.	128,121.
10	Payroll taxes	139,342.	52,452.	32,902.	53,988.
11	Fees for services (nonemployees):				
a b	Management Legal				
	Accounting	20,850.	9,736.	4,261.	6,853.
	Lobbying	•	,	,	•
f	Investment management fees	79,912.	29,847.	19,203.	30,862.
g	,	202 201	126 442	E0 712	06 046
40	column (A), amount, list line 11g expenses on Sch O.)	292,201. 131,311.	136,443. 9,959.	59,712. 5,320.	96,046. 116,032.
12	Advertising and promotion	63,336.	40,047.	7,999.	15,290.
13 14	Office expenses Information technology	03,330.	40,047.	1,000.	15,250.
15	Royalties				
16	Occupancy	157,365.	55,066.	39,099.	63,200.
17	Travel	22,981.	7,988.	5,095.	9,898.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	107 600	60 740	40 106	70 725
21	Payments to affiliates	197,609. 12,732.	68,748. 5,261.	49,126. 3,661.	79,735. 3,810.
22 23	Depreciation, depletion, and amortization	19,049.	6,668.	4,721.	7,660.
23 24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),	1010	0,000.	¥,/41•	,,,,,,,,,
а	amount, list line 24e expenses on Schedule 0.) MISCELLANEOUS EXPENSES	48,801.	5,305.	12,276.	31,220.
b	EQUIPMENT RENTAL & MAIN	39,471.	8,510.	10,811.	20,150.
c	UW SPONSORED MEETINGS	14,063.	8,318.	1,026.	4,719.
d					
е		12 202 505	11 000 405	771 005	1 400 205
25	Total functional expenses. Add lines 1 through 24e	13,203,597.	11,029,407.	771,885.	1,402,305.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					000

Pa	rt X	Balance Sheet							
		Check if Schedule O contains a response or r	ote to any	line in this Part X					
					(A) Beginning of year		(B) End of year		
	1	Cash - non-interest-bearing				1			
	2	Savings and temporary cash investments			11,542,961.	2	7,867,582.		
	3	Pledges and grants receivable, net			6,239,600.	3	5,702,159.		
	4	Accounts receivable, net			5,026,994.	4	21,941.		
	5	Loans and other receivables from any current	or former of	officer, director,					
		trustee, key employee, creator or founder, sub	ostantial co	ntributor, or 35%					
		controlled entity or family member of any of the	nese persor	ns		5			
	6	Loans and other receivables from other disqu	alified perso	ons (as defined					
		under section 4958(f)(1)), and persons describ	under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)						
ţ	7	Notes and loans receivable, net				7			
Assets	8	Inventories for sale or use				8			
Ä	9	Prepaid expenses and deferred charges			15,294.	9	31,035.		
	10a	Land, buildings, and equipment: cost or other							
		basis. Complete Part VI of Schedule D	10a	654,639.					
	b	Less: accumulated depreciation	10b	128,537.	18,887.		526,102.		
	11	Investments - publicly traded securities	12,280,545.	11	22,278,811.				
	12	Investments - other securities. See Part IV, line	e 11		972,483.	12	1,039,701.		
	13	Investments - program-related. See Part IV, lin		13					
	14	Intangible assets		14					
	15	Other assets. See Part IV, line 11	25,314.	15	26,403.				
	16	Total assets. Add lines 1 through 15 (must ed	36,122,078.	16	37,493,734.				
	17	Accounts payable and accrued expenses			436,749.	17	1,311,680.		
	18	Grants payable		18	26.446				
	19	Deferred revenue	65,917.	19	36,116.				
	20	Tax-exempt bond liabilities				20			
	21	Escrow or custodial account liability. Complet				21			
es	22	Loans and other payables to any current or fo							
≝		trustee, key employee, creator or founder, sub							
Liabilities		controlled entity or family member of any of the				22			
_	23	Secured mortgages and notes payable to unr			400 411	23	0		
	24	Unsecured notes and loans payable to unrela	=		422,411.	24	0.		
	25	Other liabilities (including federal income tax,							
		parties, and other liabilities not included on lin	nes 17-24).	Complete Part X	1 011 022		1 110 010		
		of Schedule D			1,211,933.				
	26	Total liabilities. Add lines 17 through 25			2,137,010.	26	2,457,808.		
Ø		Organizations that follow FASB ASC 958, c	neck nere						
JC	07	and complete lines 27, 28, 32, and 33.		1	15,295,663.	07	14,755,639.		
a	27	Net assets without donor restrictions	18,689,405.	27 28	20,280,287.				
d B	28	Net assets with donor restrictions			10,009,403.	28	20,200,207.		
Ë		Organizations that do not follow FASB ASC	, 958, cnec	k nere					
è		and complete lines 29 through 33.	4.	1		00			
ştş	29	Capital stock or trust principal, or current fund				29			
SSE	30	Paid-in or capital surplus, or land, building, or				30 31			
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated			33,985,068.	31	35,035,926.		
ž	32	Total liabilities and not assets/fund balances			36,122,078.	33	37,493,734.		
	33	Total liabilities and net assets/fund balances			JU, 122, U/O.	აა	31,433,134.		

	1990 (2021) UNITED WAY OF BERKS COUNTY, INC.	23-	1655	375	Pag	ge 12
Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	14	, 271	.,6	<u>56.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2	13	,203	3,5	97.
3	Revenue less expenses. Subtract line 2 from line 1	3	1	,068	3,0	59.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	33	,985	5,0	68.
5	Net unrealized gains (losses) on investments	5		183	3,3	61.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		-200	,50	62.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	35	,035	5,9	26.
Pa	rt XII Financial Statements and Reporting	•				
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		[
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate					
	consolidated basis, or both:	,				
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit.				
	review, or compilation of its financial statements and selection of an independent accountant?	,		2c	х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sing		T I			
	Act and OMB Circular A-133?	, , , , , , ,		За		х

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

132012 12-09-21

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Employer identification number

UNITED WAY OF BERKS COUNTY, 23-1655375 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions)) Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	71	1	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Gifts, grants, contributions, and	` ,			. ,	. ,	.,
	membership fees received. (Do not						
	include any "unusual grants.")	10,883,467.	11,084,477.	11,144,072.	21,426,022.	12,544,375.	67,082,413.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	10,883,467.	11,084,477.	11,144,072.	21,426,022.	12,544,375.	67,082,413.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						3,524,422.
6	Public support. Subtract line 5 from line 4.						63,557,991.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 4	10,883,467.	11,084,477.	11,144,072.	21,426,022.	12,544,375.	67,082,413.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	106,905.	188,278.	239,570.	321,510.	1,242,838.	2,099,101.
9	Net income from unrelated business		-				
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	28,761.	27,624.	22,904.	57,533.	20,187.	157,009.
11	Total support. Add lines 7 through 10	·		·	·	·	69,338,523.
12		etc. (see instruction	ons)			12	29,978.
	First 5 years. If the Form 990 is for th	,	,				•
	organization, check this box and stop			•		- · (-)(-)	
Sec	ction C. Computation of Publi						<u> </u>
14	Public support percentage for 2021 (li	ine 6, column (f), d	ivided by line 11, c	olumn (f))		14	91.66 %
15	5 1 11					15	94.90 %
16a	33 1/3% support test - 2021. If the o					ore, check this box	and
	stop here. The organization qualifies						
b	33 1/3% support test - 2020. If the c						
	and stop here. The organization quali						
17a	10% -facts-and-circumstances test						
	and if the organization meets the facts	ū					•
	meets the facts-and-circumstances te			=			▶ □
b	10% -facts-and-circumstances test	-		*	-		
_	more, and if the organization meets th	_					
	organization meets the facts-and-circu				-		ightharpoonup
18	Private foundation. If the organizatio		-				•
				,,, 5, 7, 7, 6	,	Cohodulo A	

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	ion A. Public Support	low, picase comp	nete i art ii.j				
Calend	ar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
n	Sifts, grants, contributions, and nembership fees received. (Do not not not not not not not not not no						
n fo a	aross receipts from admissions, nerchandise sold or services per- ormed, or facilities furnished in ny activity that is related to the irganization's tax-exempt purpose						
а	Gross receipts from activities that re not an unrelated trade or busness under section 513						
iz	ax revenues levied for the organ- cation's benefit and either paid to r expended on its behalf						
5 T	the value of services or facilities urnished by a governmental unit to the organization without charge						
	otal. Add lines 1 through 5						_
	mounts included on lines 1, 2, and received from disqualified persons						
fro ex	mounts included on lines 2 and 3 received om other than disqualified persons that xceed the greater of \$5,000 or 1% of the mount on line 13 for the year						
сА	add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 A 10a G d s	Amounts from line 6 Gross income from interest, lividends, payments received on ecurities loans, rents, royalties, nd income from similar sources	(4) 2011	10/2010	(0) 20 10	(4) 2020	(6) 202.	(1) 10101
b U (I	Inrelated business taxable income less section 511 taxes) from businesses cquired after June 30, 1975						
11 N a	dd lines 10a and 10b						
12 C	other income. Do not include gain or loss from the sale of capital ssets (Explain in Part VI.)						
	otal support. (Add lines 9, 10c, 11, and 12.)			1			<u> </u>
	irst 5 years. If the Form 990 is for the	· ·			•		. —
	heck this box and stop here						>
	ion C. Computation of Public			. (6)		145	
	Public support percentage for 2021 (lin		•	.,,		15	<u>%</u>
	Public support percentage from 2020					16	%
	ion D. Computation of Invest			ino 10 pali ima (n)		17	0/
	nvestment income percentage for 202					17	<u>%</u>
	nvestment income percentage from 2			on line 14 and line		18	%
	3 1/3% support tests - 2021. If the					- 4.5	▶ □
b 3	nore than 33 1/3%, check this box and 3 1/3% support tests - 2020. If the	organization did n	not check a box or	line 14 or line 19a	a, and line 16 is m	ore than 33 1/3%, a	and
lii	ne 18 is not more than 33 1/3%, chec	k this box and st	top here. The orga	nization qualifies a	as a publicly supp	orted organization	▶∐
20 P	Private foundation. If the organization	n did not check a	hox on line 14 19	a or 19h check th	nis hox and see in	structions	

132023 01-04-22

Schedule A (Form 990) 2021

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No 1 2 За 3b Зс 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9с 10a 10b

132024 01-04-21

Par	t IV	Supporting Organizations (continued)			
		(Community)		Yes	No
11	Has th	he organization accepted a gift or contribution from any of the following persons?			
		son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c b	elow, the governing body of a supported organization?	11a		
b		illy member of a person described on line 11a above?	11b		
С	A 35%	6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		
Sect	ion E	3. Type I Supporting Organizations			
				Yes	No
1	Did th	ne governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
		ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
		ne organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in				
	Part V	how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supen	vised, or controlled the supporting organization.	2		
Sect	ion C	C. Type II Supporting Organizations			
				Yes	No
1	Were	a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trus	stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or mai	nagement of the supporting organization was vested in the same persons that controlled or managed			
	the su	pported organization(s).	1		
Sect	ion [D. All Type III Supporting Organizations			
				Yes	No
1	Did th	ne organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organi	ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, ((ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organi	ization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organi	ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the or	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By rea	ason of the relationship described on line 2, above, did the organization's supported organizations have a			
	signifi	cant voice in the organization's investment policies and in directing the use of the organization's			
	incom	ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
<u> </u>	suppo	orted organizations played in this regard.	3		
Sect	ion E	E. Type III Functionally Integrated Supporting Organizations			
1		k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а		The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
С		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instance)	truction	s).	ı
2		ties Test. Answer lines 2a and 2b below.		Yes	No
		ubstantially all of the organization's activities during the tax year directly further the exempt purposes of			
		upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those	e supported organizations and explain how these activities directly furthered their exempt purposes,			
	how th	he organization was responsive to those supported organizations, and how the organization determined			
		nese activities constituted substantially all of its activities.	2a		
		ne activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
		r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part V	the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's involvement.	2b		
		at of Supported Organizations. Answer lines 3a and 3b below.			
		ne organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did th	ne organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. 132025 01-04-22 Schedule A (Form 990) 2021

Schedule A	(Form 990) 2021
Part V	Type III Non

Pai	't V │ Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations					
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.							
	All other Type III non-functionally integrated supporting organizations must complete Sections A through E.							
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)				
1	Net short-term capital gain	1						
2	Recoveries of prior-year distributions	2						
3	Other gross income (see instructions)	3						
4	Add lines 1 through 3.	4						
5	Depreciation and depletion	5						
6	Portion of operating expenses paid or incurred for production or							
	collection of gross income or for management, conservation, or							
	maintenance of property held for production of income (see instructions)	6						
7	Other expenses (see instructions)	7						
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8						
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)				
1	Aggregate fair market value of all non-exempt-use assets (see							
	instructions for short tax year or assets held for part of year):							
а	Average monthly value of securities	1a						
b	Average monthly cash balances	1b						
С	Fair market value of other non-exempt-use assets	1c						
d	Total (add lines 1a, 1b, and 1c)	1d						
е	Discount claimed for blockage or other factors							
	(explain in detail in Part VI):							
2	Acquisition indebtedness applicable to non-exempt-use assets	2						
3	Subtract line 2 from line 1d.	3						
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,							
	see instructions).	4						
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5						
6	Multiply line 5 by 0.035.	6						
7	Recoveries of prior-year distributions	7						
8	Minimum Asset Amount (add line 7 to line 6)	8						
Sect	ion C - Distributable Amount			Current Year				
1	Adjusted net income for prior year (from Section A, line 8, column A)	1						
2	Enter 0.85 of line 1.	2						
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3						
4	Enter greater of line 2 or line 3.	4						
5	Income tax imposed in prior year	5						
6	Distributable Amount. Subtract line 5 from line 4, unless subject to							
	emergency temporary reduction (see instructions).	6						
7	Check here if the current year is the organization's first as a non-functiona	lly integrated	d Type III supporting orga	nization (see				
	instructions).	. •		•				

Schedule A (Form 990) 2021

	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga		ıed)	3 1033373 Page 7
Sect	ion D - Distributions	· / / / / / / / / / / / / / / / / / / /	Continu	<i>100</i> /	Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	ot purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations		3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2021 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2021	ıs	(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
a	From 2016				
	From 2017				
	From 2018				
	From 2019				
	From 2020				
	Total of lines 3a through 3e				
	Applied to underdistributions of prior years				
	Applied to 2021 distributable amount				
	Carryover from 2016 not applied (see instructions)				
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D,				
	line 7:				
a	Applied to underdistributions of prior years				
	Applied to 2021 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h				
-	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j				
•	and 4c.				
8	Breakdown of line 7:				
	Excess from 2017				
	Excess from 2018				
	Excess from 2019				
	Excess from 2020				
u	ENGOGG HOITI EUEU				

Schedule A (Form 990) 2021

e Excess from 2021

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization UNITED WAY OF BERKS COUNTY, INC. **Employer identification number** 23-1655375

Pai	TI Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		unds or Ad	counts. Complete if the
	Organization driented (150 or) or other observations	(a) Donor advised funds		(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in dono	or advised fund	ds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ac			
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other pu	ırpose conferr	ing
Pai	t II Conservation Easements. Complete if the org	anization answered "Yes" on Forn	n 990, Part IV,	line 7.
1	Purpose(s) of conservation easements held by the organizatio	n (check all that apply).		
	Preservation of land for public use (for example, recreat	ion or education) Preserva	ation of a histo	orically important land area
	Protection of natural habitat	Preserva	ation of a certi	fied historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contribution in the	e form of a co	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
				2b
	Number of conservation easements on a certified historic stru			2c
d	Number of conservation easements included in (c) acquired at	•		
_	listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated	by the organi	zation during the tax
_	year >			
4	Number of states where property subject to conservation ease	· · · · · · · · · · · · · · · · · · ·		
5	Does the organization have a written policy regarding the periodic r		· ·	Yes No
6	violations, and enforcement of the conservation easements it			
6	Staff and volunteer hours devoted to monitoring, inspecting, h	landling of violations, and emorcin	ig conservatio	in easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and enforcing co	neonyation oa	coments during the year
′	\$\\$\$ \$\$ \$\$	ing of violations, and emorcing co	i isei valioi i ea	sements during the year
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements of section	on 170(h)(4)(R)	(i)
Ü	and section 170(h)(4)(B)(ii)?	•		
9	In Part XIII, describe how the organization reports conservatio			
•	balance sheet, and include, if applicable, the text of the footnot		•	
	organization's accounting for conservation easements.	oto to the organization o imanolar t		
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasures,	or Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its revenue state	ment and bala	ance sheet works
	of art, historical treasures, or other similar assets held for publ	lic exhibition, education, or researc	ch in furtherar	nce of public
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describes the	se items.	·
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue statemer	nt and balance	sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research	in furtherance	e of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			> \$
				L 4
2	If the organization received or held works of art, historical trea	sures, or other similar assets for fi	inancial gain, _l	
	the following amounts required to be reported under FASB AS	SC 958 relating to these items:		
а	Revenue included on Form 990, Part VIII, line 1			> \$
	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2021

132051 10-28-21

4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value				
1a Land								
b Buildings								
c Leasehold improvements		20,730.		20,730.				
d Equipment		335,492.	127,941.	207,551.				
e Other		298,417.	596.	297,821.				
Total. Add lines 1a through 1e. (Column (d) must equa	526,102.							

Schedule D (Form 990) 2021

	OF BERKS COUN	TY, INC.	23-1655375 Page
Part VII Investments - Other Securities.	on Form 000 Port IV line	11h Can Farm 000 Part V line 10	
Complete if the organization answered "Yes' (a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost of	r end-of-vear market value
(1) Financial derivatives	(5) Doon raids	(c) memor or randament cost of	. end en year mainter raide
2) Closely held equity interests			
3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.	<u> </u>		
Complete if the organization answered "Yes'	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost of	r end-of-year market value
(1)			•
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes'	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	e 15.)		•
Part X Other Liabilities.			
Complete if the organization answered "Yes'	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line	
(a) Description of liability			(b) Book value
(1) Federal income taxes			204.004
(2) DUE TO OTHER UNITED WAYS			304,994
(3) DUE TO DESIGNATED AFFILIA	TED		005 010
(4) AGENCIES			805,018
(5)			
(6)			i

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2021

1,110,012.

(7) (8) (9)

chedule D	(Form 990) 2021	UNITED	WAY	OF	BERKS	COU

rai	Complete if the organization answered "Yes" on Form 990, Part IV, line 12:		nevenue per ne	tui ii.		
_				1	13,340,251.	
1	Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12:				13,340,231.	
2	• • • • • • • • • • • • • • • • • • • •	2a	183 361			
a	Net unrealized gains (losses) on investments		183,361. 123,900.			
b	Donated services and use of facilities		123,500.			
C	Recoveries of prior year grants	1 1	-49,118.			
d	Other (Describe in Part XIII.) Add lines 2a through 2d			2e	258,143.	
е 3				3	13,082,108.	
4	Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1:			٦	13,002,100	
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	79 912.			
b	Other (Describe in Part XIII.)		79,912.			
				4c	1,189,548.	
5	Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	14,271,656.	
	t XII Reconciliation of Expenses per Audited Financial Statem	nents Witl	n Expenses per R			
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12		,			
1	Total expenses and losses per audited financial statements			1	12,289,393.	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			•		
a	Donated services and use of facilities	2a	123,900.			
b	Prior year adjustments		223,3000			
c	Other losses					
d	Other (Describe in Part XIII.)					
	Add lines 2a through 2d			2e	123,900.	
3	Subtract line 2e from line 1			3	12,165,493.	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				, ,	
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	79,912.			
b	Other (Describe in Part XIII.)		79,912. 958,192.			
С	Add lines 4a and 4b			4c	1,038,104.	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.)			5	13,203,597.	
Pai	t XIII Supplemental Information.					
Provi	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Par	t IV, lines 1b	and 2b; Part V, line 4;	; Part	X, line 2; Part XI,	
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any ad	ditional infor	mation.			
D 3 T	NT 17 1 TNT 4					
PAI	RT V, LINE 4:					
mut	ORGANIZATION'S ENDOWMENT CONSISTS OF FOU	опеск	DOMOD_DE¢™D	тст	מים	
1111	ONGANIZATION S ENDOWMENT CONSISTS OF FOO	KILLIN	DONOK-KESIK	101	<u> </u>	
SIII	B-FUNDS AND ONE BOARD-DESIGNATED SUB-FUND,	AT.T. O	F WHTCH ARE	ΤО	BE HELD	
501	TONDE IND ONE BOIME BESTOMMIED SOR TONE,	711111 0	I WIIICH INCE			
INI	DEFINITELY, WITH THE INCOME EXPENDABLE FOR	OPERA	TIONS AS DI	REC	TED BY	
	,					
OOL	ORS OR THE BOARD OF DIRECTORS.					
PAF	RT X, LINE 2:					
IN	ACCORDANCE WITH GENERALLY ACCEPTED ACCOUN	TING P	RINCIPLES,	THE		
ORC	SANIZATION ACCOUNTS FOR UNCERTAIN TAX POSI	TIONS	RELATIVE TO	UN	RELATED	
חדדם	DUCTNESS TROOME TE ANY AS DECUTEDO					
<u> </u>	SINESS INCOME, IF ANY, AS REQUIRED.					

PART XI, LINE 2D - OTHER ADJUSTMENTS:

Schedule D (Form 990) 2021 UNITED WAY OF BERKS COUNTY, INC.	23-1055375 Page 5
Part XIII Supplemental Information (continued)	
UNREALIZED GAINS/(LOSSES) ON BENEFICIAL INTEREST	67,218.
TRANSFERS BETWEEN NET ASSET RESTRICTIONS	-116,336.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	-49,118.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	
DONOR DESIGNATED CONTRIBUTIONS	1,109,636.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	
DONOR DESIGNATED ALLOCATIONS	958,192.

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization UNITED WAY	Employer identification number 23-1655375						
Part I General Information on Grants ar		• • • • • • • • • • • • • • • • • •					
Does the organization maintain records to criteria used to award the grants or assis Describe in Part IV the organization's pro Part II Grants and Other Assistance to I	tance? cedures for moni Domestic Organi	toring the use of grant zations and Domestic	funds in the United	States.			X Yes No
recipient that received more than \$ 1 (a) Name and address of organization or government	5,000. Part II car	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ALBRIGHT COLLEGE 1621 N 13TH STREET READING, PA 19604		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: 13TH STREET EDUCATIONAL PARTNERSHIP
ALVERNIA UNIVERISTY 400 ST BERNARDINE STREET READING, PA 19607		501(C)(3)	40,000.	0.			ONE-TIME GRANT: OAKBROOK PHYSICAL THERAPY CLINIC
AMERICAN CANCER SOCIETY 498 BELLEVUE AVENUE READING, PA 19605		501(C)(3)	95,050.	0.			PARTNER AGENCY INVESTMENTS: HEALTH
AMERICAN RED CROSS - PENNSYLVANIA RIVERS CHAPTER - 3939 BROADWAY - ALLENTOWN, PA 18104		501(C)(3)	150,524.	0.			PARTNER AGENCY INVESTMENTS: DISASTER RESPONSE, VETERANS TRANSPORTATION; ONE-TIME
BARRIO ALEGRIA 140 N. 5TH STREET READING, PA 19601		501(C)(3)	70,000.	0.			ONE-TIME GRANTS: TIMEBANK WORK TRADING SYSTEM; OAKBROOK ART SESSIONS
BERKS AREA YOUTH RECREATION, INC. 19 VERMONT ROAD SINKING SPRING, PA 19608		501(C)(3)	23,920.	0.			ONE-TIME GRANT: ENHANCE YOUTH PROGRAMMING; READY SET READ SUMMER LEARNING GRANT
2 Enter total number of section 501(c)(3) ar3 Enter total number of other organizations							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2021

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)								
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
BERKS COALITION TO END HOMELESSNESS - PO BOX 7712 - READING, PA 19603		501(C)(3)	41,378.	0.			PARTER AGENCY INVESTMENTS: HOMELESS PREVENTION	
BERKS COMMUNITY HEALTH CENTER 1040 LIGGETT AVENUE READING, PA 19611		501(C)(3)	32,000.	0.			ONE-TIME GRANT: OAKBROOK COMMUNITY OUTREACH SPECIALIST	
BERKS CONNECTIONS/PRETRIAL SERVICES - 19TH N. 6TH STREET, 4TH FLOOR - READING, PA 19601		501(C)(3)	106,700.	0.			PARTNER AGENCY INVESTMENTS: RE-ENTRY PROGRAM	
BERKS CONNECTIONS/PRETRIAL SERVICES - 19TH N. 6TH STREET, 4TH FLOOR - READING, PA 19601		501(C)(3)	55,000.	0.			COVID-19 RESPONSE GRANT: REENTRY RESOURCE COORDINATOR	
BERKS COUNTY CHILDREN'S ALLIANCE CENTER - 633 COURT STREET - READING, PA 19601		501(C)(3)	27,038.	0.			ONE-TIME GRANT: PHYSICAL & SEXUAL ABUSE RESPONSE	
BERKS COUNTY COMMUNITY FOUNDATION 237 COURT STREET READING, PA 19601		501(C)(3)	5,500.	0.			SUBCONTRACTED GRANT: DEI CONSULTING	
BERKS COUNTY INTERMEDIATE UNIT 111 COMMONS BOULEVARD READING, PA 19612		501(C)(3)	63,243.	0.			PARTNER AGENCY INVESTMENTS: CHILD CARE	
BERKS ENCORE 40 NORTH 9TH STREET READING, PA 19601		501(C)(3)	143,275.	0.			PARTNER AGENCY INVESTMENTS: MEALS ON WHEELS	
BERKS ENCORE 40 NORTH 9TH STREET READING, PA 19601		501(C)(3)	53,600.	0.			COVID-19 RESPONSE GRANT: STRATEGIC PLANNING CONSULTANT	

Part II Continuation of Grants and Other A	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DEDVG BYGODE							
BERKS ENCORE							ONE TIME CRANT GAGE
40 NORTH 9TH STREET		E01/Q\/3\	F0 000	0			ONE-TIME GRANT: CASE
READING, PA 19601		501(C)(3)	50,000.	0.			MANAGER - MEALS ON WHEELS
BERKS LATINO WORKFORCE DEVELOPMENT							
CORPORATION - 450 S 6TH STREET -							IMPACT GRANT: TECH CENTER
READING, PA 19602		501(C)(3)	100,000.	0.			PURCHASE & RENOVATIONS
MEMBING, IN 19002		501(0)(3)	100,000.	· ·			TOREINGE & RENOVITIONS
BIG BROTHERS/BIG SISTERS OF BERKS							PARTNER AGENCY
COUNTY - 303 WINDSOR STREET -						1	INVESTMENTS: BIG
READING, PA 19601		501(C)(3)	272,620.	0.			BROTHERS/SISTERS
							PARTNER AGENCY
BIRDSBORO COMMUNITY MEMORIAL							INVESTMENTS: OUT OF
CENTER - 201 EAST MAIN STREET -							SCHOOL PROGRAMMING;
BIRDSBORO, PA 19508		501(C)(3)	65,752.	0.			COVID-19 RESPONSE GRANT;
			12,122				PARTNER AGENCY
BOYERTOWN AREA MULTI-SERVICE, INC.							INVESTMENTS: BASIC NEEDS,
200 WEST SPRING STREET							SUPPORTIVE SERVICES FOR
BOYERTOWN, PA 19512		501(C)(3)	54,478.	0.			OLDER ADULTS
							COVID-19 RESPONSE GRANT:
BOYERTOWN AREA MULTI-SERVICE, INC.							SENIOR CENTER HVAC SYSTEM
200 WEST SPRING STREET							UPDGRADE; ONE-TIME GRANT:
BOYERTOWN, PA 19512		501(C)(3)	37,050.	0.			EXECUTIVE LEADERSHIP
			,				
CASA OF BERKS COUNTY							
845 N. PARK ROAD							COVID-19 RESPONSE GRANT:
WYOMISSING, PA 19610		501(C)(3)	28,533.	0.			ADDITIONAL STAFFING
			= 1 7 1 1 1				
CASA OF BERKS COUNTY							ONE TIME GRANT: COURT
845 N. PARK ROAD							APPOINTED SPECIAL
WYOMISSING, PA 19610		501(C)(3)	30,000.	0.			ADVOCATE
		_,,,,,	,				PARTNER AGENCY
CATHOLIC CHARITIES, DIOCESE OF							INVESTMENTS: CASE
ALLENTOWN - 400 WASHINGTON STREET,							MANAGEMENT/COUNSELING FOR
SUITE 100 - READING, PA 19601		501(C)(3)	47,698.	0.			VETERANS AND FAMILIES;
	l	, ,			1	1	

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)								
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
CENTRO HISPANO DANIEL TORRES, INC. 501 WASHINGTON STREET READING, PA 19601		501(C)(3)	272,632.	0.			PARTNER AGENCY INVESTMENTS: SOCIAL SERVICES, OPENING DOORS; COVID-19 RESPONSE GRANT	
CLARE OF ASSISI HOUSE 325 S 12TH STREET READING, PA 19602		501(C)(3)	9,000.	0.			RAPID RESPONSE GRANT: RESIDENTIAL REPAIRS	
CLARE OF ASSISI HOUSE 325 S 12TH STREET READING, PA 19602		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: OPERATIONAL SUPPORT	
CO-COUNTY WELLNESS SERVICES 429 WALNUT STREET READING, PA 19601		501(C)(3)	155,192.	0.			PARTNER AGENCY INVESTMENTS: BERKS TEENS MATTER; COVID-19 RESPONSE GRANT	
COMMUNITIES IN SCHOOLS OF EASTERN PA - 2 WOODLAND ROAD - WYOMISSING, PA 19610		501(C)(3)	58,047.	0.			PARTNER AGENCY INVESTMENTS: EDUCATION; COVID-19 RESPONSE GRANT	
COMMUNITIES IN SCHOOLS OF EASTERN PA - 2 WOODLAND ROAD - WYOMISSING, PA 19610		501(C)(3)	26,000.	0.			ONE-TIME GRANT: 10TH & PENN ELEMENTARY STUDENT SUPPORT	
COMMUNITY SERVICES FOR CHILDREN 1520 HANOVER AVE ALLENTOWN, PA 18109		501(C)(3)	23,714.	0.			PARTNER AGENCY INVESTMENTS: CHILD CARE	
EASTER SEALS EASTERN PENNSYLVANIA 1501 LEHIGH STREET, SUITE 201 ALLENTOWN, PA 18103		501(C)(3)	370,547.	0.			PARTNER AGENCY INVESTMENTS: PEDIATRIC CLINICS, OUTPATIENT THERAPY, THERAPEUTIC	
EMERGENCY MEDICAL TRAINING 1025 OLD WYOMISSING ROAD READING, PA 19611		501(C)(3)	14,465.	0.			ONE-TIME GRANT: CPR-FIRST AID TRAINING MATERIALS	

(a) Name and address of	(b) EIN	(c) IRC section	(d) Amount of	(e) Amount of	(f) Method of	(g) Description of	(h) Purpose of grant
organization or government	(8) = 11	if applicable	cash grant	noncash assistance	valuation (book, FMV, appraisal, other)	non-cash assistance	or assistance
FAMILY GUIDANCE CENTER							
1235 PENN AVENUE, SUITE 205-206							PARTNER AGENCY
READING, PA 19610		501(C)(3)	441,535.	0.			INVESTMENTS: COUNSELING
FAMILY GUIDANCE CENTER							
1235 PENN AVENUE, SUITE 205-206							
READING, PA 19610		501(C)(3)	10,000.	0.			COVID-19 RESPONSE GRANT
							PARTNER AGENCY
FAMILY PROMISE OF BERKS COUNTY							INVESTMENTS; U-TURN;
325 N. 5TH STREET							ONE-TIME GRANT: EXECUTIVE
READING, PA 19601		501(C)(3)	42,752.	0.			LEADERSHIP DEVELOPMENT
FAMILY PROMISE OF BERKS COUNTY							
325 N. 5TH STREET							COVID-19 RESPONSE GRANT:
READING, PA 19601		501(C)(3)	10,000.	0.			RAPID REHOUSING
							PARTNER AGENCY
FRIEND, INC. COMMUNITY SERVICES							INVESTMENTS: COMMUNITY
658D NOBLE STREET							RESOURCE CONNECTIONS;
KUTZTOWN, PA 19530		501(C)(3)	174,692.	0.			COVID-19 RESPONSE GRANT;
GIRL SCOUTS OF EASTERN							PARTNER AGENCY
PENNSYLVANIA - 330 MANOR ROAD -							INVESTMENTS: OUTREACH TO
MIQUON, PA 19444		501(C)(3)	132,551.	0.			MINORITY & AT-RISK GIRLS
GRACE EVANGELICAL LUTHERAN CHURCH							
30 LIBERTY STREET							COVID-19 RESPONSE GRANT:
SHILLINGTON, PA 19607		501(C)(3)	20,000.	0.			HVAC SYSTEM REPLACEMENT
,							PARTNER AGENCY
GREATER READING MENTAL HEALTH							INVESTMENTS:
ALLIANCE - 1234 PENN AVENUE -							 INFORMATION/REFERRAL/ADVO
WYOMISSING, PA 19610		501(C)(3)	136,310.	0.			ACY/SUPPORT GROUPS
GREATER READING MENTAL HEALTH							
ALLIANCE - 1234 PENN AVENUE -							ONE-TIME GRANT:
WYOMISSING, PA 19610		501(C)(3)	26,000.	0.			GUARDIANSHIP PROGRAM

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)								
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
HABITAT FOR HUMANITY OF BERKS COUNTY - 201 WASHINGTON STREET; SUITES 329-330 - READING, PA 19601		501(C)(3)	81,596.	0.			PARTNER AGENCY INVESTMENTS: HOMEOWNERSHIP FOR NEEDY FAMILIES; COVID 19	
HANNAH'S HOPE MINISTRIES 736 UPLAND AVENUE READING, PA 19607		501(C)(3)	12,000.	0.			COVID-19 RESPONSE GRANT: COMMUNAL LIVING PROGRAM ENHANCEMENTS	
HAWK MOUNTAIN COUNCIL BOY SCOUTS OF AMERICA - 5027 POTTSVILLE PIKE - READING, PA 19605		501(C)(3)	300,319.	0.			PARTNER AGENCY INVESTMENTS: COMPREHENSIVE YOUTH DEVELOPMENT, URBAN	
HELPING HARVEST 117 MORGAN DRIVE READING, PA 19608		501(C)(3)	71,560.	0.			PARTNER AGENCY INVESTMENTS; FOOD DISTRIBUTION	
HELPING HARVEST 117 MORGAN DRIVE READING, PA 19608		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: STAFFING; FOOD COSTS	
HELPING HARVEST 117 MORGAN DRIVE READING, PA 19608		501(C)(3)	12,600.	0.			ONE-TIME GRANT: STRATEGIC PLANNING PROCESS	
HELPING HARVEST 117 MORGAN DRIVE READING, PA 19608		501(C)(3)	450,000.	0.			IMPACT GRANT: COLD STORAGE EXPANSION	
HCSC BLOOD CENTER, MILLER-KEYSTONE BLOOD CENTER - 1465 VALLEY CENTER PKWY - BETHLEHEM, PA 18017		501(C)(3)	36,600.	0.			ONE-TIME GRANT: TRIMA ACCEL DEVICE PURCHASE	
HOPE RESCUE MISSION 645 N 6TH ST READING, PA 19601		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: CLIENT PROGRAMMING	

Part II Continuation of Grants and Other A	ssistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF READING, PA							PARTNER AGENCY
1100 BERKSHIRE BOULEVARD							INVESTMENTS: FOOD
WYOMISSING, PA 19610		501(C)(3)	76,057.	0.			BANK, SUPPORTIVE SERVICES
JOHN PAUL II CENTER							
1092 WELSH ROAD							COVID-19 RESPONSE GRANT:
SHILLINGTON, PA 19607		501(C)(3)	20,400.	0.			TECHNOLOGY NEEDS
EMILLER TON , IN 1900 ,		301(0)(3)	20,100.	•			PARTNER AGENCY
LITERACY COUNCIL OF READING-BERKS							INVESTMENTS: ENGLISH
35 SOUTH DWIGHT STREET							FORWARD; LITERACY
WEST LAWN, PA 19609		501(C)(3)	126,235.	0.			TRAINING & ESL; COVID-19
LITERACY COUNCIL OF READING-BERKS							
35 SOUTH DWIGHT STREET							RAPID RESPONSE GRANT: ESL
WEST LAWN, PA 19609		501(C)(3)	21,000.	0.			CLASSES
MARY'S SHELTER							
615 KENHORST BLVD							PARTNER AGENCY
READING, PA 19611		501(C)(3)	30,000.	0.			INVESTMENTS: VESS PROGRAM
MARY'S SHELTER							IMPACT GRANT: HOUSING
615 KENHORST BLVD				_			PROGRAM RENOVATIONS &
READING, PA 19611		501(C)(3)	93,900.	0.			OPERATING COSTS
							PARTNER AGENCY
MIDPENN LEGAL SERVICES							INVESTMENTS: LEGAL
501 WASHINGTON STREET, SUITE 401		504 (5) (0)					REPRESENTATION FOR BASIC
READING, PA 19601		501(C)(3)	80,431.	0.			NEEDS
MIDDENN LEGAL CEDUTCES							IMPACT GRANT: BERKS
MIDPENN LEGAL SERVICES							COUNTY MEDIATION
501 WASHINGTON STREET, SUITE 401 READING, PA 19601		501(C)(3)	332,420.	0.			PREVENTION PROJECT STAFFING
READING, FA 13001		501(0)(3)	332,420.	0.			PIATTING
NEW JOURNEY COMMUNITY OUTREACH.							PARTNER AGENCY
INC 138 S 6TH STREET - READING,							INVESTMENTS: SOUP KITCHEN
PA 19602		501(C)(3)	41,202.	0.			& FOOD PANTRY

Part II Continuation of Grants and Other A	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW JOURNEY COMMUNITY OUTREACH, INC 138 S 6TH STREET - READING, PA 19602		501(C)(3)	16,550.	0.			RAPID RESPONSE GRANT: FREEZER & DATABASE MGMT SOFTWARE
NEW JOURNEY COMMUNITY OUTREACH, INC 138 S 6TH STREET - READING, PA 19602		501(C)(3)	33,500.	0.			COVID-19 RESPONSE GRANT: OPERATIONAL SUPPORT
OLIVET BOYS & GIRLS CLUB OF READING & BERKS COUNTY - 1161 PERSHING BOULEVARD - READING, PA 19611		501(C)(3)	998,167.	0.			PARTNER AGENCY INVESTMENTS: COMPREHENSIVE YOUTH DEVELOPMENT
OLIVET BOYS & GIRLS CLUB OF READING & BERKS COUNTY - 1161 PERSHING BOULEVARD - READING, PA 19611		501(C)(3)	60,000.	0.			COVID-19 RESPONSE GRANT: FOOD DISTRIBUTION; READY SET READ SUMMER LEARNING GRANT: SUMMER READING
OPPORTUNITY HOUSE 430 NORTH SECOND STREET READING, PA 19601		501(C)(3)	223,480.	0.			PARTNER AGENCY INVESTMENTS: CHILD CARE, SHELTER PROGRAM
OPPORTUNITY HOUSE 430 NORTH SECOND STREET READING, PA 19601		501(C)(3)	60,000.	0.			COVID-19 RESPONSE GRANT: STAFFING COSTS
OPPORTUNITY HOUSE 430 NORTH SECOND STREET READING, PA 19601		501(C)(3)	146,161.	0.			IMPACT GRANT: LEARNING CENTER CAPITAL IMPROVEMENTS
PENN STATE HEALTH - ST. JOSEPH'S 2500 BERNVILLE RD BERN TOWNSHIP, PA 19605		501(C)(3)	25,000.	0.			ONE TIME GRANT: VEGGIE RX & HEALTHY FOOD ACCESS
PENNSYLVANIA ADULT AND TEEN CHALLENGE - 33 TEEN CHALLENGE ROAD - REHRERSBURG, PA 19550		501(C)(3)	16,000.	0.			COVID-19 RESPONSE GRANT: TECHNOLOGY NEEDS

Part II Continuation of Grants and Other A	ssistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PROSPECTUS BERCO							
840 WILLIAM LANE							COVID-19 RESPONSE GRANT:
READING, PA 19604		501(C)(3)	50,000.	0.			PPE; STAFFING COSTS
READING AREA COMMUNITY COLLEGE							PARTNER AGENCY
10 SOUTH SECOND STREET, PO BOX 1706							INVESTMENTS: ESL LANGUAGE
READING, PA 19603			78,444.	0.			CLASSES
MIDING, III 1900			70,111.	•			
READING AREA COMMUNITY COLLEGE							
10 SOUTH SECOND STREET, PO BOX 1706							COVID-19 RESPONSE GRANT:
READING, PA 19603			10,154.	0.			TECHNOLOGY NEEDS
							PARTNER AGENCY
READING HOSPITAL/TOWER HEALTH							INVESTMENTS: PRIMARY
420 S 5TH AVENUE							CARE/MENTAL HEALTH
WEST READING, PA 19611		501(C)(3)	55,672.	0.			INTEGRATION
READING HOSPITAL/TOWER HEALTH							
420 S 5TH AVENUE							IMPACT GRANT: STREET
WEST READING, PA 19611		501(C)(3)	320,694.	0.			MEDICINE PROGRAM STAFFING
							READY SET READ SUMMER
READING PUBLIC LIBRARY							LEARNING GRANT: EARLY
100 SOUTH FIFTH STREET				_			LITERACY; SUMMER READING
READING, PA 19602		501(C)(3)	55,000.	0.			PROGRAM
READING SCHOOL DISTRICT							READY SET READ SUMMER
800 WASHINGTON STREET							LEARNING GRANTS: SUMMER
READING, PA 19601			10,000.	0.			GRANT PROGRAMS
READING, FA 19001			10,000.	0.			PARTNER AGENCY
SAFE BERKS							INVESTMENTS: CRISIS
255 CHESTNUT ST							SERVICES; COVID-19
READING, PA 19602		501(C)(3)	204,759.	0.			RESPONSE GRANT: STAFFING
			201,733.	<u> </u>			Simil ING
SALVATION ARMY: SERVICE EXTENSION							PARTNER AGENCY
UNITS - 701 BROAD STREET -							INVESTMENTS: COMMUNITY
PHILADELPHIA, PA 19123		501(C)(3)	48,666.	0.			WELFARE

Part II Continuation of Grants and Other A	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SALVATION ARMY: SERVICE EXTENSION UNITS - 701 BROAD STREET - PHILADELPHIA, PA 19123		501(C)(3)	10,000.	0.			COVID-19 RESPONSE GRANT: STRATEGIC PLANNING PROJECT
THE CHILDREN'S HOME OF READING 1010 CENTRE AVENUE READING, PA 19601		501(C)(3)	45,322.	0.			PARTNER AGENCY INVESTMENTS: FOSTER CARE/ADOPTION
THE LGBT CENTER OF GREATER READING 1501 N 13TH STREET READING, PA 19604		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: PROGRAM AND ADMIN SUPPORT
THE SALVATION ARMY OF READING PO BOX 1099 READING, PA 19602		501(C)(3)	268,847.	0.			PARTNER AGENCY INVESTMENTS: LEARNING CENTER, SUPPORTIVE HOUSING, FAMILY SERVICES
THE SALVATION ARMY OF READING PO BOX 1099 READING, PA 19602		501(C)(3)	24,000.	0.			COVID-19 RESPONSE GRANT: FOOD AND ESSENTIAL ITEMS
THRESHOLD REHABILITATION SERVICES, INC 1000 LANCASTER AVENUE - READING, PA 19607		501(C)(3)	65,642.	0.			PARTNER AGENCY INVESTMENTS: EMPLOYMENT SERVICES
TOWER HEALTH AT HOME BERKS 1170 BERKSHIRE BOULEVARD WYOMISSING, PA 19610		501(C)(3)	338,191.	0.			PARTNER AGENCY INVESTMENTS: SKILLED NURSING & RELATED SERVICES
TOWER HEALTH AT HOME BERKS 1170 BERKSHIRE BOULEVARD WYOMISSING, PA 19610		501(C)(3)	31,200.	0.			COVID-19 RESPONSE GRANT: VISITING NURSES PPE
UNITED COMMUNITY SERVICES 1251 N FRONT STREET READING, PA 19601		501(C)(3)	50,000.	0.			COVID-19 RESPONSE GRANT: STAFFING AND STRATEGIC PLANNING

Part II Continuation of Grants and Other A	ssistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNITED LABOR COUNCIL OF READING & BERKS COUNTY - 65 FURNACE STREET - ROBESONIA, PA 19551		501(C)(3)	105,744.	0.			PROGRAM FUNDING INVESTMENTS
UNITED WAY OF LANCASTER COUNTY 630 JANET AVENUE LANCASTER, PA 17601		501(C)(3)	65,000.	0.			SUBCONTRACTED GRANTS: 211
UNITED WAY OF LANCASTER COUNTY 630 JANET AVENUE LANCASTER, PA 17601		501(C)(3)	120,000.	0.			IMPACT GRANT: PA 211 EAST CALL CENTER STAFFING
UNITED WAY OF PENNSYLVANIA 20 ERFORD ROAD, SUITE 215 LEMOYNE, PA 17043		501(C)(3)	25,000.	0.			ONE-TIME GRANT: NEW PHONE SYSTEM - PA 211
WESTERN BERKS FREE MEDICAL CLINIC, INC 480 BIG SPRING ROAD - ROBESONIA, PA 19551		501(C)(3)	10,000.	0.			COVID-19 RESPONSE GRANT: OPERATIONAL SUPPORT
YMCA OF READING & BERKS COUNTY 631 WASHINGTON STREET READING, PA 19603		501(C)(3)	500,132.	0.			PARTNER AGENCY INVESTMENTS: CHILD CARE/HEALTHY YOUTH, TRANSITIONAL HOUSING,
YMCA OF READING & BERKS COUNTY 631 WASHINGTON STREET READING, PA 19603		501(C)(3)	55,000.	0.			COVID-19 RESPONSE GRANT: VIRTUAL LEARNING NEEDS
YOCUM INSTITUTE FOR ARTS EDUCATION 3000 PENN AVE WYOMISSING, PA 19609		501(C)(3)	50,000.	0.			SUBCONTRACTED GRANTS: NEIGHBORHOOD BRIDGES

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.					
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other ad	ditional information.	
PART I, LINE 2:					
UNITED WAY JUDICIOUSLY DISTRIBUTES	DOLLARS	DONATED IN	SUPPORT O	F THE	
COMMUNITY'S HEALTH AND HUMAN SERVIO	CES NEEDS	, PRIMARIL	Y TO AND T	HROUGH THE	
PARTNER AGENCIES. ALSO INCLUDED IS	THE DAY-	TO-DAY SUP	PORT AND A	SSISTANCE	
PROVIDED TO THE PARTNER AGENCIES T	HROUGH SE	ECIAL AND	ROUTINE AG	ENCY	
RELATIONS' ACTIVITIES. IN 2021, WE	ALLOCATE	D FUNDS TO	41 AGENCY	PARTNERS,	
SUPPORTING OVER 80 PROGRAMS AND SEL	RVICES. I	N TOTAL, M	ORE THAN 1	50,000 BERKS	
COUNTIANS RECEIVED UNITED WAY-FUND	ED SERVIC	ES.			
					

Part IV | Supplemental Information

UNITED WAY CONTINUES ITS EMPHASIS ON COMPLIANCE AND ACCOUNTABILITY

PROCEDURES TO ENSURE THE EFFECTIVE AND EFFICIENT OPERATION OF UNITED WAY

PARTNER PROGRAMS.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

AMERICAN RED CROSS - PENNSYLVANIA RIVERS CHAPTER

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS: DISASTER

RESPONSE, VETERANS TRANSPORTATION; ONE-TIME GRANT: EXECUTIVE LEADERSHIP

DEVELOPMENT

NAME OF ORGANIZATION OR GOVERNMENT: BIRDSBORO COMMUNITY MEMORIAL CENTER

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS: OUT OF

SCHOOL PROGRAMMING; COVID-19 RESPONSE GRANT; ONE-TIME GRANT: EXECUTIVE

LEADERSHIP DEVELOPMENT

NAME OF ORGANIZATION OR GOVERNMENT: BOYERTOWN AREA MULTI-SERVICE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: COVID-19 RESPONSE GRANT: SENIOR

CENTER HVAC SYSTEM UPDGRADE; ONE-TIME GRANT: EXECUTIVE LEADERSHIP

DEVELOPMENT

NAME OF ORGANIZATION OR GOVERNMENT:

CATHOLIC CHARITIES, DIOCESE OF ALLENTOWN

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS: CASE

MANAGEMENT/COUNSELING FOR VETERANS AND FAMILIES; COVID-19 RESPONSE GRANT

NAME OF ORGANIZATION OR GOVERNMENT: EASTER SEALS EASTERN PENNSYLVANIA

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS:

Schedule I (Form 990)

Part IV | Supplemental Information

PEDIATRIC CLINICS, OUTPATIENT THERAPY, THERAPEUTIC RECREATION; MFFC;

COVID-19 RESPONSE GRANT

NAME OF ORGANIZATION OR GOVERNMENT: FRIEND, INC. COMMUNITY SERVICES

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS:

COMMUNITY RESOURCE CONNECTIONS; COVID-19 RESPONSE GRANT; ONE-TIME GRANT:

EXECUTIVE LEADERSHIP DEVELOPMENT

NAME OF ORGANIZATION OR GOVERNMENT: HABITAT FOR HUMANITY OF BERKS COUNTY

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS:

HOMEOWNERSHIP FOR NEEDY FAMILIES; COVID 19 RESPONSE GRANT

NAME OF ORGANIZATION OR GOVERNMENT:

HAWK MOUNTAIN COUNCIL BOY SCOUTS OF AMERICA

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS:

COMPREHENSIVE YOUTH DEVELOPMENT, URBAN SCOUTING

NAME OF ORGANIZATION OR GOVERNMENT: LITERACY COUNCIL OF READING-BERKS

(H) PURPOSE OF GRANT OR ASSISTANCE: PARTNER AGENCY INVESTMENTS: ENGLISH

FORWARD; LITERACY TRAINING & ESL; COVID-19 RESPONSE GRANT

NAME OF ORGANIZATION OR GOVERNMENT:

OLIVET BOYS & GIRLS CLUB OF READING & BERKS COUNTY

(H) PURPOSE OF GRANT OR ASSISTANCE: COVID-19 RESPONSE GRANT: FOOD

DISTRIBUTION; READY SET READ SUMMER LEARNING GRANT: SUMMER READING

PROGRAM

NAME OF ORGANIZATION OR GOVERNMENT: SAFE BERKS

Schedule I (Form 990)

Schedule I (Form 990)

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

2021

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

UNITED WAY OF BERKS COUNTY, INC.

			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
	The organization?	5a		<u>X</u>
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			7.7
	The organization?	6a		_ <u>X</u> _
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			37
_	not described on lines 5 and 6? If "Yes," describe in Part III	7		<u> </u>
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			v
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of W	V-2 and/or 1099-MISO compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)		
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) TAMMY L. WHITE	(i)	183,003.	0.	0.	7,921.	10,621.	201,545.	0.	
PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

Pai	rt I Types of Property						
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu	•	ıts
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded	Х	37	336,975.	FAIR VALUE		
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other						
26	Other • ()						
27	Other • ()						
28	Other ()						
29	Number of Forms 8283 received by the organiz	-					
	for which the organization completed Form 828	33, Part V, D	onee Acknowledg	ement 29			T
						Yes	No
30a	During the year, did the organization receive by						
	must hold for at least three years from the date			*			V
	exempt purposes for the entire holding period?					30a	<u> </u>
	,	- P 41 4		of any constant development the state of	· · · · · · · · · · · ·	. V	
31	Does the organization have a gift acceptance p				lons?	31 X	+
32a	Does the organization hire or use third parties of contributions?		~			32a	x
b						SZA	122
33	If the organization didn't report an amount in co	olumn (c) for	r a type of property	for which column (a) is che	cked		
-	describe in Part II.	2.diriir (0 <i>)</i> 101	a type of property	13. Willott Goldifili (a) 13 Offer	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	accompc in r art ii.						

For Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule M (Form 990) 2021

Schedule M (Form 990) 2021

132142 11-17-21

SCHEDULE O (Form 990)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

OMB No. 1545-0047

Internal Revenue Service

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

FORM 990, PART III, LINE 2, **NEW PROGRAM SERVICES:** MACKENZIE SCOTT GIFT AND IMPACT GRANT OPPORTUNITY- IN LATE 2020, UNITED WAY OF BERKS COUNTY RECEIVED NOTICE THAT IT WOULD BE A RECIPIENT OF A \$10 MILLION GIFT FROM MACKENZIE SCOTT. AN ADVISORY COMMITTEE OF VOLUNTEERS WAS ENGAGED TO ESTABLISH GUIDELINES FOR THE FUNDS. MACKENZIE SCOTT'S PURPOSE FOR MAKING THE GRANT GROUNDED THE COMMITTEE'S THINKING AS WELL AS PRIORITIZED OUR APPROACH FOR CREATING SUSTAINABLE, POSITIVE CHANGE FOR THE GOOD OF PEOPLE AND COMMUNITY. THE OUTCOME WAS A FRAMEWORK CONSISTING OF THREE STRATEGIES: CONTINUE SUPPORT OF COVID RESPONSE GRANTS, IMPACT GRANTS AND FOCUSED GRANTS. THE IMPACT GRANT LAUNCHED IN EARLY 2021, AIMED TO SUPPORT PROGRAMS/COLLABORATIVE EFFORTS TO EXPAND PROGRAMMING AND CAPACITY TO SERVE BERKS COUNTY'S MOST VULNERABLE INDIVIDUALS AND FAMILIES. SEVEN GRANTS WERE AWARDED TOTALING \$1,563,461 TO ADDRESS COMMUNITY ISSUES SUCH AS FOOD INSECURITY, YOUTH AND QUALITY EARLY CHILDHOOD EDUCATION. THE GRANTS RANGED HOMELESSNESS, FROM \$93,000-\$450,000.

AFFORDABLE CHILDCARE - AS PARENTS CONTINUED RETURNING TO THE WORKFORCE

THROUGHOUT THE PANDEMIC, CHILDCARE IS AND WILL CONTINUE TO BE A GREAT

NEED IN THE COMMUNITY. UNITED WAY OF BERKS COUNTY HAD LONG PROVIDED

ANNUAL FUNDING TO THE BERKS COUNTY INTERMEDIATE UNIT TO SUPPORT

FAMILIES IN NEED OF AFFORDABLE CHILDCARE. WHEN THE BCIU DECIDED TO

SUNSET THEIR CHILDCARE PROGRAMS IN JUNE 2021, THE PROGRAM FUNDED BY

UNITED WAY ENDED AS WELL. A NEW PARTNERSHIP WAS ESTABLISHED WITH THE

COMMUNITY SERVICES FOR CHILDREN TO SUPPORT FAMILIES IN NEED OF

AFFORDABLE CHILDCARE. PRIMARILY TARGETING WORKING FAMILIES, THE PROGRAM

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375

HELPS TO BRIDGE THE GAP BETWEEN THE HIGH COST OF QUALITY CARE AND A

FAMILY'S ABILITY TO PAY. THE PROGRAM ALSO HELPS TO MOVE FAMILIES OFF OF A NORMALLY LONG WAITING LIST OF OTHER SUBSIDY PROGRAMS DELIVERED BY THE PARTNER ORGANIZATION.

THE CHILDREN'S HOME OF READING - THE CHILDREN'S HOME OF READING (CHOR) HAS BEEN A LONG-TIME UWBC AGENCY PARTNER WITH AN INVESTMENT SUPPORTING THEIR FOSTER CARE/ADOPTION PROGRAM. IN 2021, CHOR SHARED WITH UWBC THAT THIS ORGANIZATION IS IN A STRONG FINANCIAL POSITION. CHOR HAS VALUED THE PARTNERSHIP AND MANY YEARS OF SUPPORT FROM THE UNITED WAY. CHOR MADE THE DECISION TO SUPPORT THE GREATER GOOD OF THE COMMUNITY BY ENDING THEIR AGENCY PARTNER STATUS SO THOSE DOLLARS CAN BE USED TO SUPPORT OTHER COMMUNITY NEEDS.

READING HOSPITAL/TOWER HEALTH- READING HOSPITAL/TOWER HEALTH PRIMARY CARE/MENTAL HEALTH INTEGRATION WAS PILOTED IN 2017 WITH THE SUPPORT FROM UWBC ANNUAL INVESTMENT. THIS PROGRAM INTEGRATES BEHAVIORAL HEALTH IN PRIMARY CARE SETTINGS BY PROVIDING DEPRESSION SCREENINGS, WHICH INCREASES ACCESS TO IMPROVE EARLY DETECTION, TREATMENT, AND RECOVERY. INDIVIDUALS AND FAMILIES EXPERIENCING BEHAVIORAL HEALTH PROBLEMS RECEIVE SERVICES BY BEHAVIORAL HEALTH STAFF AT THEIR PRIMARY CARE PHYSICIAN OFFICE TO IMPROVE THEIR ABILITY TO FUNCTION SUCCESSFULLY. BASED ON THE PROGRAM'S SUCCESS, TOWER HEALTH SUPPORTED EXPANSION AND IS CONTINUING TO SUPPORT THE PROGRAM. UWBC'S INVESTMENT TO THIS PROGRAM ENDED JUNE 30, 2021. THESE INVESTMENT DOLLARS WERE MOVED TO SUPPORT THE READING HOSPITAL STREET MEDICINE BEGINNING JAN. 1, 2022. THIS PROGRAM RELIES SOLELY ON GRANTS AND COMMUNITY SUPPORT AND PROVIDES HEALTHCARE SERVICES TO ONE OF OUR MOST VULNERABLE POPULATIONS, HOMELESS MEMBERS OF

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.
Employer identification number 23-1655375

OUR COMMUNITY.

LEADERSHIP UNITED PROGRAM - UNITED WAY OF BERKS COUNTY ASSUMED THE

MANAGEMENT OF LEADERSHIP BERKS, A PROGRAM WHOSE MISSION IS TO TRAIN AND

DEVELOP INDIVIDUALS TO SERVE IN NONPROFIT LEADERSHIP ROLES WITHIN BERKS

COUNTY. THE CURRICULUM IS DELIVERED BY BUSINESS AND COMMUNITY LEADERS,

ALONG WITH CONTENT EXPERT INSTRUCTORS. THIS IS AN EXPERIENTIAL PROGRAM

EXPANDING PERSONAL, PROFESSIONAL AND COMMUNITY LEADERSHIP SKILLS AND

OPPORTUNITIES.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

DURING 2021, UWBC INVESTED FUNDING IN OVER 80 PROGRAMS DELIVERED BY 35

AGENCY PARTNERS, AS WELL AS SUPPORTED COMMUNITY INITIATIVES AND

PROVIDED VARIOUS ONE-TIME GRANTS. ALL PROGRAMS IN WHICH UWBC INVESTS

ARE EVALUATED BY OUR COMMUNITY IMPACT CABINET, FOCUS AREA PANELS (FAP)

AND ACCOUNTABILITY REVIEWERS, REPRESENTING OVER 50 VOLUNTEER COMMUNITY

MEMBERS FROM VARIOUS SECTORS. THESE VOLUNTEERS DEDICATE INVALUABLE

TIME TO ENSURE UWBC DOLLARS ARE INVESTED IN HIGH-PRIORITY PROGRAMS THAT

ADDRESS CRITICAL CURRENT COMMUNITY NEEDS, AS WELL AS PROGRAMS THAT ARE

HIGH-PERFORMING CONSISTENTLY AND EFFECTIVELY DELIVERING A HIGH-QUALITY

PROGRAM PRODUCING MEANINGFUL RESULTS FOR PARTICIPANTS. ANNUALLY,

PROGRAMS RECEIVING UWBC INVESTMENTS ARE REQUIRED TO SUBMIT A REPORT

THAT DETAILS HOW UWBC DOLLARS ARE SPENT TO SUPPORT PROGRAMMING, AND THE

OUTCOMES ACHIEVED BY CLIENTS. THESE OUTCOMES PLAY A CRUCIAL ROLE IN

DETERMINING THE EFFECTIVENESS OF UWBC INVESTMENTS IN PROGRAMS.

AS EFFECTS FROM THE COVID-19 PANDEMIC CONTINUED INTO 2021, COMMUNITY

MEMBERS AND AGENCIES FACED ONGOING CHALLENGES. SOME PROGRAMS WERE STILL

Page 2

Schedule O (Form 990) 2021 Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 LIMITED IN THE SERVICES THEY COULD PROVIDE DUE TO COVID-19 RESTRICTIONS. OTHERS CONTINUED TO SEE A LARGER DEMAND FOR SERVICES THAN PRIOR TO THE PANDEMIC, ESPECIALLY THOSE MEETING BASIC NEEDS, INCLUDING FOOD ACCESS AND HOUSING. UWBC INVESTED IN THE FOLLOWING PROGRAMS IN 2021:

EDUCATION FOCUS AREA

UNITED WAY BELIEVES THAT EVERYONE CAN PLAY A ROLE IN ENSURING THAT CHILDREN GROW UP TO BE PRODUCTIVE CITIZENS AND MEMBERS OF OUR COMMUNITY. THIS BEGINS WITH A GOOD EDUCATION THAT IS THE FOUNDATION FOR A CHILD'S SUCCESS IN WORK AND LIFE, ALONG WITH PROVIDING SUPPORTIVE PROGRAMMING THAT HELPS YOUTH DEVELOP NECESSARY SKILLS FOR THEIR TO MEET THIS GOAL, KEY ISSUES ADDRESSED BY UWBC AND ITS FUTURES. SUPPORTED PROGRAMS IN THIS FOCUS AREA INCLUDE EARLY CARE AND SCHOOL READINESS, SCHOOL SUCCESS, AND POSITIVE YOUTH DEVELOPMENT, SINCE THESE ISSUES ARE ALL INTERTWINED IN HELPING CHILDREN ACHIEVE THEIR POTENTIAL. COVID-19 CONTINUED TO IMPACT SOME PROGRAMS, LIMITING DELIVERY OR UTILIZING VIRTUAL PLATFORMS. MANY WERE ABLE TO RESUME IN-PERSON PROGRAMMING TO CONNECT WITH CHILDREN AND FAMILIES! THESE PROGRAMS IMPACTED OVER 18,000 CHILDREN AND YOUTH IN BERKS COUNTY IN 2021.

EARLY CARE AND SCHOOL READINESS

- COMMUNITY-LEVEL OUTCOME: CHILDREN REACH APPROPRIATE DEVELOPMENTAL MILESTONES.
- -- BERKS COUNTY INTERMEDIATE UNIT, CHILDCARE: FAMILIES RECEIVE ACCESS TO KEYSTONE STAR RATED 3 OR 4 CHILDCARE FOR THEIR CHILDREN WITH UWBC'S INVESTMENT. BCIU CHILDCARE PROVIDES QUALITY CHILDCARE SERVICES FOR

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 CHILDREN AGES 13 MONTHS TO 12 YEARS OF AGE. BCIU'S DEVELOPMENTAL APPROACH FOCUSES ON OFFERING EXPOSURE TO ACTIVITIES IN THE FOLLOWING AREAS: SCIENCE, TECHNOLOGY, ENGINEERING, MATH, LITERACY, MUSIC, CREATIVE ARTS, DRAMATIC PLAY, SOCIAL STUDIES, FINE AND GROSS MOTOR, COOKING, AND FIELD TRIPS FOR SCHOOL AGE STUDENTS. BCIU CHILDCARE SETTINGS INCLUDE SCHOOL AGE, PRESCHOOL, TODDLER AND INCLUSION OPPORTUNITIES. PLEASE NOTE BCIU MADE THE DIFFICULT DECISION TO SUNSET THEIR CHILDCARE SERVICES AS OF JUNE 30, 2021, AND UNITED WAY'S INVESTMENT ENDED AT THIS TIME. - COMMUNITY-LEVEL OUTCOME: FAMILIES HAVE ACCESS TO AFFORDABLE AND QUALITY EARLY LEARNING EXPERIENCES THAT RESULT IN KINDERGARTEN READINESS. -- OPPORTUNITY HOUSE, CHILDCARE: THE SECOND STREET LEARNING CENTER IS A COMPREHENSIVE COMMUNITY CHILDCARE PROGRAM FOR CHILDREN AGES 6 WEEKS TO 13 YEARS FOCUSING ON CREATIVITY, SOCIALIZATION, AND THE DEVELOPMENT OF HIGH SELF-ESTEEM. ACTIVITIES ARE DESIGNED TO MEET THE NEEDS OF EACH INDIVIDUAL CHILD. MULTI-CULTURAL AND DEVELOPMENTALLY APPROPRIATE MATERIALS AND EQUIPMENT ARE OFFERED. --YMCA OF READING & BERKS COUNTY, CHILDCARE: OFFERS A SCIENTIFICALLY-BASED, IMPLEMENTED EARLY CHILDHOOD CURRICULUM THAT ALIGNS WITH THE PENNSYLVANIA LEARNING STANDARDS FOR EARLY CHILDHOOD. SINCE PLAY IS THE FOUNDATION FOR YOUNG CHILDREN'S LEARNING AND DEVELOPMENT, THE YMCA PROVIDES WELL-EQUIPPED AND CAREFULLY ARRANGED CLASSROOMS. COMMUNITY-LEVEL OUTCOME: INDIVIDUALS GAIN KNOWLEDGE AND DEVELOP SKILLS TO ESTABLISH STRONG FAMILIES AND HELP CHILDREN REACH THEIR POTENTIAL.

-- CENTRO HISPANO, ABRIENDO PUERTAS/OPENING DOORS PROGRAM: AN

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 EVIDENCE-BASED, COMPREHENSIVE TRAINING PROGRAM, DEVELOPED BY AND FOR LATINO PARENTS WITH CHILDREN AGES 0 TO 5; AIMS TO IMPROVE THE OUTCOMES OF THE NATION'S LATINO CHILDREN BY BUILDING THE CAPACITY AND CONFIDENCE OF PARENTS TO BE STRONG AND POWERFUL ADVOCATES IN THEIR CHILDREN'S LIVES. IN 2021, STAFF WENT THROUGH THE NATIONAL TRAINING TO TRANSITION TO VIRTUAL PROGRAMMING WHICH ELIMINATED BARRIERS FOR PARENTS TO PARTICIPATE, INCLUDING TRANSPORTATION. THIS PROGRAM ALSO ALIGNS WITH UWBC'S READY.SET.READ! INITIATIVE. -- YMCA OF READING & BERKS COUNTY, BABY UNIVERSITY: OFFERED AS A 6-WEEK SESSION, EACH PARTICIPANT, A PARENT OR CAREGIVER WITH A CHILD FROM PRENATAL TO FIVE YEARS OLD, RECEIVES A WEEKLY HOME VISIT IN ADDITION TO THE WEEKLY CLASSROOM INSTRUCTION, WHICH INCLUDES EDUCATION ON EARLY CHILDHOOD DEVELOPMENT AND EVIDENCE-BASED PARENTING CURRICULUM.

SCHOOL SUCCESS

- COMMUNITY-LEVEL OUTCOME: STUDENTS WILL ACHIEVE ACADEMIC SUCCESS BY

 IMPROVED ATTENDANCE AND/OR PROMOTION TO THE NEXT GRADE LEVEL.
- SERVICES: THEIR MISSION IS TO PROVIDE CHILDREN FACING ADVERSITY WITH

 STRONG AND ENDURING, PROFESSIONALLY SUPPORTED 1-TO-1 RELATIONSHIPS THAT

 CHANGE THEIR LIVES FOR THE BETTER, FOREVER. THIS IS ACHIEVED THROUGH

 PROFESSIONALLY-DIRECTED MENTORING PROGRAMS UTILIZING CAREFULLY SCREENED

 AND TRAINED VOLUNTEERS, AND INCLUDES ONE-TO-ONE PROGRAM, COUL (THE CLUB

 OF UNMATCHED LITTLES) GROUP-MENTORING, TEEN PROGRAM THAT PROVIDES

 GROUP-MENTORING, AND SMART (STUDENTS & MENTORS ACHIEVING RESULTS

 TOGETHER), A SCHOOL-BASED PROGRAM.
- COMMUNITY-LEVEL OUTCOME: STUDENTS WILL PARTICIPATE IN EDUCATIONAL EXPERIENCES DURING THE SUMMER TO MAINTAIN READING SKILLS.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 -- BIRDSBORO COMMUNITY MEMORIAL CENTER, OUT OF SCHOOL EDUCATION PROGRAMS: THE SUMMER READING PROGRAM FOR YOUTH IN GRADES FIRST THROUGH SIXTH ALLOWS PARTICIPANTS TO PRACTICE AND LEARN NEW STRATEGIES THAT WILL ASSIST THEM IN MAINTAINING CURRENT READING LEVELS, OR INCREASE LEVELS, THROUGHOUT THE SUMMER MONTHS. -- OLIVET BOYS AND GIRLS CLUB OF READING AND BERKS COUNTY, COMPREHENSIVE YOUTH DEVELOPMENT: OLIVET SUMMER CAMP PROGRAMS PICK UP WHEN THE AFTER-SCHOOL PROGRAM ENDS, KEEPING YOUTH ENGAGED IN PROGRAMS DURING THE SUMMER MONTHS. YOUTH DEVELOPMENT COMMUNITY-LEVEL OUTCOME: BY PARTICIPATING IN DIVERSE, SAFE, AND EFFECTIVE OUT-OF-SCHOOL TIME PROGRAMS, YOUTH WILL DEVELOP ACADEMIC, ARTISTIC, AND/OR LEADERSHIP SKILLS. -- BIRDSBORO COMMUNITY MEMORIAL CENTER, OUT OF SCHOOL EDUCATION PROGRAMS: LITERACY PROGRAMS OFFERED AS PART OF THE AFTER-SCHOOL CLUBHOUSE, WHICH ENGAGES STUDENTS, GRADES 1-6. STAFF ASSIST STUDENTS WITH HOMEWORK AND READING SUPPORT. THE PROGRAM ALSO ENCOMPASSES SOCIAL ACTIVITIES. -- GIRL SCOUTS OF EASTERN PA, OUTREACH TO AT-RISK GIRLS: GIRLS IN FUNDED INITIATIVES PROGRAMS PROVIDE HIGH-QUALITY OUT-OF-SCHOOL-TIME THROUGH EDUCATION OPPORTUNITIES FOR GIRLS IN UNDERSERVED COMMUNITIES IN THE CITY OF READING. GIRLS ATTEND WEEKLY MEETINGS AT CONVENIENT COMMUNITY LOCATIONS BOTH DURING THE SCHOOL YEAR AND IN THE SUMMER. -- HAWK MOUNTAIN COUNCIL BOY SCOUTS OF AMERICA, TRADITIONAL SCOUTING: THIS PROGRAM OPERATES WITHIN THE LOCAL NEIGHBORHOOD AT LOCATIONS PROVIDED BY PARTNERSHIPS THAT HAVE A CONTINUED INTEREST IN CITIZENSHIP

TRAINING, PERSONAL FITNESS, AND CHARACTER DEVELOPMENT. ADULT VOLUNTEERS

Schedule O (Form 990) 2021

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

ADMINISTER THE PROGRAMS AT ALL LEVELS WITH SUPPORT FROM THE HAWK

MOUNTAIN COUNCIL. THE LEVEL OF YOUTH LEADERSHIP IS BASED UPON AGE

-- HAWK MOUNTAIN COUNCIL BOY SCOUTS OF AMERICA, URBAN SCOUTING: SCOUTREACH IS THE HAWK MOUNTAIN COUNCIL'S COMMITMENT TO ENSURING ALL YOUNG PEOPLE HAVE AN OPPORTUNITY TO JOIN SCOUTING, REGARDLESS OF THEIR CIRCUMSTANCES, NEIGHBORHOOD, CULTURAL OR ETHNIC BACKGROUND. SCOUTREACH IS THE SAME PROGRAM AS SCOUTING IN ANY OTHER AREA BUT IS TYPICALLY AN AFTER-SCHOOL PROGRAM THAT PROVIDES AN ADDITIONAL EMPHASIS ON SPECIAL NEEDS OF PARTICIPANTS, SUCH AS PARENTAL INVOLVEMENT, FINANCIAL ABILITY, ACADEMIC PERFORMANCE, ACCESS TO TECHNOLOGY AND CULTURAL AND LANGUAGE DIFFERENCES. UWBC PROVIDED AN INCREASED INVESTMENT TO ASSIST WITH PILOTING THE NEW STEM SCOUTS WITHIN THE CITY OF READING. THIS VALUES-BASED PROGRAM FOCUSES ON SCHOOL SUCCESS AND YOUTH DEVELOPMENT. STEM SCOUTS EXPANDS BOY SCOUTING OPPORTUNITIES TO GIRLS. SCOUTS SPEND 90 MINUTES PER MEETING WORKING ON SELF-IMPROVEMENT, CRITICAL THINKING, AND HANDS ON EXPERIMENTATION FOCUSING ON TOPICS SUCH AS PHYSICS OF LIGHT, PROPERTIES OF MATTER, MAGNETISM, PROPERTIES OF SOUND, ROBOTICS, ARCHAEOLOGY, AND SPACE. -- OLIVET BOYS AND GIRLS CLUB OF READING AND BERKS COUNTY, COMPREHENSIVE YOUTH DEVELOPMENT: DURING THE SCHOOL YEAR KIDS ATTEND THEIR CLUBS MONDAY THROUGH FRIDAY AND PARTICIPATE IN MANY ACTIVITIES AND PROGRAMS THAT ENRICH THEIR LIVES AND HELP MAKE THEM SUCCESSFUL STUDENTS, ATHLETES, AND CITIZENS. MEMBERS AGES 6-12 PARTICIPATE FROM 2:30-6 P.M. MEMBERS 13 AND OLDER UTILIZE THE CLUBS FROM 6-9 P.M. THESE PROGRAMS INCLUDE TUTORING, ARTS AND CRAFTS, SPORTS AND RECREATION,

COMPUTER AND TECHNOLOGY, LEADERSHIP AND CHARACTER BUILDING, COLLEGE

APPROPRIATE ACTIVITIES.

<u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

ACCESS AND CAREER DEVELOPMENT, AND VISUAL AND PERFORMING ARTS.

EDUCATIONAL CASE MANAGEMENT

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS RECEIVE CASE MANAGEMENT TO IMPROVE THEIR LIVES.

-- COMMUNITIES IN SCHOOLS (CIS), INTEGRATED STUDENT SUPPORT: THE CIS

MODEL OF INTEGRATED STUDENT SUPPORT OPERATES THROUGH THE COORDINATION

AND DELIVERY OF SCHOOL-WIDE SUPPORTS, GROUP-LEVEL SUPPORTS, AND

INDIVIDUALIZED SUPPORTS FOCUSING ON IMPROVING ATTENDANCE, BEHAVIOR, AND

ACADEMIC PERFORMANCE. AT THE READING INTERMEDIATE HIGH SCHOOL, CIS IS

WORKING TO ESTABLISH AND STRENGTHEN RELATIONSHIPS WITH STUDENTS,

FAMILIES, SCHOOL DISTRICT STAFF, AND COMMUNITY PARTNERS.

LITERACY

- COMMUNITY-LEVEL OUTCOME: STUDENTS IMPROVE MEANING-BASED LITERACY

SKILLS. MEANING-BASED SKILLS INCLUDE ORAL LANGUAGE (VOCABULARY AND WORD

KNOWLEDGE), TEXT CHARACTERISTICS, UNDERSTANDING OF PURPOSE, INTEREST,

MOTIVATION AND RELEVANT BACKGROUND KNOWLEDGE.

READY.SET.READ!

THIRD GRADE READING PROFICIENCY IS A KEY INDICATOR OF FUTURE SUCCESS,

YET RECENT PSSA SCORES SHOW THAT A HIGH PERCENT OF THIRD GRADERS IN

BERKS COUNTY FALL SHORT OF BEING PROFICIENT. LAUNCHING IN 2012,

READY.SET.READ! (RSR) IS A COLLABORATION AMONG UNITED WAY OF BERKS

COUNTY, THE EDUCATIONAL AND BUSINESS COMMUNITIES, AND COMMUNITY

ORGANIZATIONS WORKING TO IMPROVE READING PROFICIENCY FOR STUDENTS BY

THE END OF THIRD GRADE. THE COLLECTIVE WORK FOCUSES ON FOUR KEY

STRATEGIES: IMPLEMENT SCHOOL-READINESS ACTIVITIES FOR PRE-SCHOOL

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

CHILDREN TO SUPPORT LANGUAGE AND PRE-LITERACY DEVELOPMENT IN YOUNG
CHILDREN, CONNECT TUTORS WITH EARLY GRADE STUDENTS NEEDING SUPPLEMENTAL
INSTRUCTION, ENGAGE PARENTS TO PROMOTE LITERACY AND MOBILIZE THE
COMMUNITY AROUND THIS WORK.

RSR 2021 PROGRAM OVERVIEW:

 HISTORICALLY, STAR READERS HAS PROVIDED TUTORING TO 35 ELEMENTARY SCHOOLS IN 14 SCHOOL DISTRICTS AND SERVED OVER 300 STUDENTS IN FIRST AND SECOND GRADE. THE 2020-2021 SCHOOL YEAR WAS CHALLENGING DUE TO THE COVID-19 PANDEMIC WHICH TEMPORARILY PUT A PAUSE TO FACE TO FACE TUTORING IN ALL SCHOOLS. VELLO, A VIRTUAL METHOD OF TUTORING, WAS INTRODUCED TO ALL PARTICIPATING SCHOOL DISTRICTS AND ONLY ONE DISTRICT VOLUNTEERED TO RUN VIRTUAL TUTORING IN THEIR SCHOOL. THERE WAS A TOTAL OF 13 SECOND GRADE STUDENTS FROM SCHUYLKILL VALLEY SCHOOL DISTRICT WHO RECEIVED TUTORING IN THE 2020-2021 SCHOOL YEAR. GROWING READERS: LATINO-OWNED CHILDCARE CENTERS IN THE CITY OF READING RECEIVE COACHING AND MENTORING SERVICES ALONG WITH CURRICULUM SUPPORT TO ENHANCE LITERACY DEVELOPMENT FOR THEIR STUDENTS. GROWING READERS ALSO OFFERS A PROFESSIONAL DEVELOPMENT PROGRAM TO ASSIST CHILDCARE TEACHERS IN OBTAINING THEIR CHILD DEVELOPMENT CREDENTIAL (CDA) THROUGH A PARTNERSHIP WITH READING AREA COMMUNITY COLLEGE. IN 2021, 6 CANDIDATES COMPLETED THE EDUCATION PORTION OF THE PROGRAM WITH 5 CDAS EARNED. UWBC WORKED WITH CANDIDATES FROM 3 CENTERS. COACHING AND MODELING WAS DELIVERED IN 2 CENTERS (LITTLE GENIUS DAY CARE AND DARILYN'S DAY CARE). TRAINING WAS SLOW GOING DUE TO CONTINUED PANDEMIC RESTRICTIONS, PROTOCOLS, FAMILY/STAFF EXPOSURE TO COVID-19 AND CENTER CLOSURES. THERE WERE 75 CHILDREN SERVED FOR GROWING READERS, RESULTING

FROM PROFESSIONAL DEVELOPMENT OF THE TEACHERS.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 REACH OUT AND READ INCORPORATES EARLY LITERACY INTO PEDIATRIC PRACTICES, PROVIDING PARENTS TOOLS TO HELP PREPARE THEIR CHILDREN TO LEARN AND READ. A TOTAL OF 740 BOOKS WERE DISTRIBUTED TO PARTNER PEDIATRIC PRACTICES TO CHILDREN, AGES BIRTH THROUGH FIVE YEARS OLD, AT THEIR ANNUAL CHECKUP. - SUMMER LEARNING GRANTS 2021: THIS COMPETITIVE GRANT WAS OPENED TO RSR PARTNER SCHOOLS, SUMMER LEARNING COALITION MEMBERS, AND OTHER ORGANIZATIONS SERVING BERKS COUNTY TITLE 1 STUDENTS. THE GRANT WAS DESIGNED TO PROVIDE UP TO \$5,000 IN SUPPORT OF SUMMER LEARNING PROGRAMMING UP TO AND INCLUDING 3RD GRADERS IN 2021. TEN SUMMER PROGRAMS RECEIVED GRANTS FOR \$5,000 TOTALING \$50,000. BOOKS FOR BIKES IS A SUMMER READING PROGRAM FACILITATED BY UWBC IN THE OAKBROOK HOMES COMMUNITY OF READING THROUGH PARTNERSHIPS WITH BERKS COMMUNITY HEALTH CENTER, CUSTOMERS BANK, READING HOUSING AUTHORITY, READING SCHOOL DISTRICT, ALVERNIA UNIVERSITY, AND YMCA READING BRANCH. IN ITS SIXTH YEAR, OVER 200 CHILDREN SPENT AN AVERAGE OF 78 HOURS EACH ENGAGED IN LITERACY ACTIVITIES OVER A 4-10 WEEK PERIOD (PROGRAMS DIFFERED IN LENGTH) IN SUMMER 2021. OF THESE CHILDREN, 195 RECEIVED NEW BIKES AND HELMETS, COURTESY OF CUSTOMERS BANK, FOR ATTAINING AT LEAST 75% PARTICIPATION RATE IN THE BOOKS FOR BIKES PROGRAM. YOCUM INSTITUTE FOR ARTS EDUCATION RECEIVED A \$25,000 INVESTMENT FROM UWBC TO THE SUPPORT NEIGHBORHOOD BRIDGES, A COMPREHENSIVE PROGRAM OF STORYTELLING AND CREATIVE DRAMA THAT IS CURRICULUM-BASED AND DEVELOPS CHILDREN'S CRITICAL AND CULTURAL LITERACY, VOCABULARY, WRITING AND COMMUNICATION SKILLS. IT IS RECOGNIZED BY THE U.S. DEPARTMENT OF EDUCATION'S OFFICE OF IMPROVEMENT AND INNOVATION AS AN EFFECTIVE MODEL FOR INTEGRATING THE ARTS WITH STANDARDS-BASED EDUCATION PROGRAMS. YOCUM DELIVERED THEIR WEEKLY PROGRAM VIRTUALLY TO ONE 3RD GRADE CLASSROOM AT Schedule O (Form 990) 2021

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375

16TH & HAAK IN READING SCHOOL DISTRICT FEBRUARY THROUGH MAY 2021.

TWELVE CHILDREN WERE ABLE TO PARTICIPATE.

READING PUBLIC LIBRARY (RPL) RECEIVED A \$25,000 INVESTMENT TO CONTINUE TO SUPPORT FAMILY LITERACY WITH A DEDICATED BILINGUAL FAMILY LITERACY OUTREACH WORKER WHO PROVIDED LIBRARY PROGRAMS OUTSIDE THE WALLS TO CHILDCARE CENTERS, PARKS, PLAYGROUNDS, AND AFTER-SCHOOL PROGRAMS. DUE TO THE PANDEMIC, MANY OF THE FAMILY LITERACY PROGRAM MOVED VIRTUAL FOR MUCH OF THE YEAR. THE LIBRARY CREATED "GO PACKS" FOR FAMILIES WHICH INCLUDED AN ACTIVITY, CRAFT, OR STEM EXPERIMENT ALONG WITH AN AGE-APPROPRIATE BOOK. VIRTUAL LIBRARY TOURS, STORY TIMES, AND PARENTING CLASSES ROUNDED OUT THE LITERACY COMPONENT. IN-PERSON OUTREACH DID RESUME IN 2021 WITH VISITS TO CHILDCARE CENTERS AND PARTNER AGENCIES AS THEY BEGAN TO WELCOME BACK VISITORS. THROUGH ALL OUTREACH EFFORTS, IN-PERSON AND VIRTUAL, OVER 15,000 INDIVIDUALS WERE SERVED.

FINANCIAL STABILITY

UNITED WAY OF BERKS COUNTY IS COMMITTED TO EFFORTS THAT HELP INDIVIDUALS AND FAMILIES ACCESS STABLE HOUSING, GAIN JOB SKILLS AND BUILD FINANCIAL LITERACY SO THEY HAVE INCREASED OPPORTUNITIES TO ACHIEVE LONG-TERM FINANCIAL STABILITY, BENEFITTING 1,180 BERKS RESIDENTS IN 2021. THIS IS ACCOMPLISHED THROUGH FUNDING PROGRAMS WITH OUR AGENCY PARTNERS, IN ADDITION TO PROVIDING SPECIAL GRANTS FOR OTHER ORGANIZATIONS, HELPING PEOPLE TO ATTAIN FINANCIAL INDEPENDENCE IN DIFFERENT WAYS. THESE SERVICES ARE VITAL AS WE CONTINUE TO RECOVER FROM COVID-19 AND ASSIST PEOPLE REGAIN EMPLOYMENT.

AFFORDABLE HOUSING

<u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.
Employer identification number 23-1655375

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS HAVE ACCESS TO SAFE AND AFFORDABLE HOUSING.
 - -- HABITAT FOR HUMANITY OF BERKS COUNTY, INC., HOME

CONSTRUCTION/RENOVATION FOR LOW INCOME FAMILIES: HABITAT FOR HUMANITY

BUILDS, RENOVATES, AND REPAIRS HOME USING VOLUNTEER LABOR AND DONATIONS

TO PROVIDE SAFE, AFFORDABLE HOUSING FOR LOW-INCOME FAMILIES.

RECIPIENTS OF HOMES INVEST THEIR OWN LABOR, CALLED "SWEAT EQUITY", INTO

THE BUILDING/RENOVATION, AND PURCHASE THE HOME THROUGH AN AFFORDABLE

FINANCING PROGRAM.

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS HAVE ACCESS TO TRANSITIONAL OR
- PERMANENT SUPPORTIVE HOUSING.
- -- THE SALVATION ARMY READING CORPS, PERMANENT SUPPORTIVE HOUSING:

SUPPORTIVE HOUSING PROGRAM OFFERS PERMANENT HOUSING TO CHRONICALLY

HOMELESS AND DISABLED ADULTS AND FAMILIES. THE PROGRAM INCLUDES RENTAL

ASSISTANCE, LANDLORD RELATIONS, LIFE SKILLS TRAINING, MONITORING OF

BOTH FISCAL (BUDGET) AND PHYSICAL/MENTAL HEALTH ISSUES, CONNECTION WITH

THE SALVATION ARMY'S FAMILY SERVICES PROGRAM, AND OTHER COMMUNITY

PROGRAMS. SKILLED CASEWORKERS DEVELOP AND MONITOR A 12-POINT

ENCOURAGEMENT PLAN FOR EACH INDIVIDUAL AND FAMILY.

-- YMCA OF READING & BERKS COUNTY, TRANSITIONAL HOUSING: INDIVIDUALS

WHO ARE EXPERIENCING HOMELESSNESS, CHEMICAL DEPENDENCY, MENTAL HEALTH

ISSUES, AND SOCIAL SERVICE NEEDS IN BERKS COUNTY HAVE A SAFE AND SECURE

PLACE TO STAY. THE TRANSITIONAL LIVING PROGRAMS PROVIDE INTENSIVE CASE

MANAGEMENT SERVICES AND SUPPORTIVE RESOURCE CONNECTIONS IN AN EFFORT TO

ADDRESS AND RESOLVE THE ROOT CAUSES OF HOMELESSNESS, CHEMICAL

DEPENDENCY, MENTAL HEALTH, AND OTHER SOCIAL SERVICE NEEDS.

EMPLOYMENT/JOB SKILLS

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 COMMUNITY-LEVEL OUTCOME: UNEMPLOYED AND UNDEREMPLOYED INDIVIDUALS PARTICIPATE IN JOB PREPAREDNESS AND SOFT SKILLS TRAINING, AND RECEIVE SUPPORT TO BETTER CONNECT THEM WITH, AND HELP MAINTAIN, EMPLOYMENT. -- THRESHOLD REHABILITATION SERVICES, INC., BERKS PERSONNEL NETWORK: PROVIDES COMPREHENSIVE EMPLOYMENT SERVICES DESIGNED TO SUPPORT AND EMPOWER PEOPLE WITH DISABILITIES TO OBTAIN AND MAINTAIN COMPETITIVE EMPLOYMENT IN THE COMMUNITY. THE SERVICES ARE INDIVIDUALLY TAILORED TO MEET EACH PERSON'S AREAS OF NEED. ACTIVITIES MAY INCLUDE CAREER EXPLORATION, RESUME AND EMPLOYMENT APPLICATION SUPPORT, JOB INTERVIEW SUPPORT, ADVOCACY, TRANSPORTATION TRAINING, JOB DEVELOPMENT AND PLACEMENT, ON-THE-JOB TRAINING, SERVICE COORDINATION, AND FOLLOW-UP SUPPORT. -- BERKS CONNECTIONS PRETRIAL SERVICES, PRISONER REENTRY SERVICES: INMATES AT THE BERKS COUNTY JAIL ARE ASSESSED UTILIZING A NATIONALLY-VALIDATED RISK-NEEDS TOOL AND SCREENED FOR POST-RELEASE NEEDS. INMATES WHO QUALIFY ARE TRANSFERRED TO THE BERKS COUNTY COMMUNITY REENTRY CENTER (CRC). ALL RESIDENTS ARE ASSIGNED A CASE MANAGER AND RECEIVE AN INDIVIDUALIZED TRANSITION PLAN. SECURING STABLE, SUSTAINABLE EMPLOYMENT IS A GOAL THAT BCPS SPENDS THE MOST TIME WORKING ON WITH CLIENTS POST-RELEASE. REENTRANTS REVIEW LESSONS LEARNED FROM EMPLOYMENT GROUPS AT THE CRC AND ARE PROVIDED WITH ONGOING COACHING AND SUPPORT TO AID IN OBTAINING AND MAINTAINING EMPLOYMENT. CLIENTS RECEIVE DIRECT ASSISTANCE THROUGH JOB LEADS, INTERVIEWING SKILLS PRACTICE, RESUME UPDATES AND SUPPORT UTILIZING THE COMPUTER BASED LEARNING CENTER (CBLC) FOR COMPLETING APPLICATIONS, AND CHECKING EMAIL FOR CORRESPONDENCE FROM POTENTIAL EMPLOYERS. - COMMUNITY-LEVEL OUTCOME: INDIVIDUALS IMPROVE LITERACY AND ENGLISH LANGUAGE SKILLS.

Schedule O (Form 990) 2021

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

-- LITERACY COUNCIL OF READING-BERKS, LITERACY TRAINING AND ESL:

ONE-ON-ONE TUTORING MATCHES ADULTS WITH A TRAINED VOLUNTEER TUTOR TO

WORK ON THE BASIC SKILLS NEEDED TO GET OR RETAIN A JOB, OR ENTER

POST-SECONDARY EDUCATION. ESL CLASSES AND ENGLISH-LANGUAGE CIVICS CLASS

ARE CONDUCTED WEEKLY, RANGING FROM THE BEGINNING LEVEL TO HIGH ADVANCED

LEVEL. CLASSES HELP ADULTS LEARN TO SPEAK, READ AND WRITE ENGLISH, AND

PREPARE THEM FOR SUCCESSFUL CAREERS. THEY ALSO OFFER CITIZENSHIP

PREPARATION CLASSES, A WORKFORCE DEVELOPMENT PROGRAM, HIGH SCHOOL

EQUIVALENCY CERTIFICATION CLASSES, AND MORE.

-- LITERACY COUNCIL OF READING-BERKS, ENGLISH FORWARD: INCREASES

ACCESS TO ESL CLASSES IN BERKS COUNTY AND IMPROVES THE QUALITY OF ESL

INSTRUCTION IN ADULT CLASSROOMS THROUGH INSTRUCTOR TRAINING AND

SUPPORT, CLASSROOM RESOURCE DEVELOPMENT, AND TECHNICAL ASSISTANCE. ONCE

INSTRUCTORS COMPLETE THE 11-HOUR INSTRUCTOR TRAINING, THEY CAN BEGIN

THEIR OWN ESL PROGRAMS. THE COUNCIL PROVIDES CONTINUED LEARNING

OPPORTUNITIES FOR INSTRUCTORS TO ENSURE THE QUALITY OF ADULT

INSTRUCTION ACROSS ALL ESL PROGRAMS.

-- READING AREA COMMUNITY COLLEGE, BILINGUAL ESL PROGRAM: SINCE 2008,

UNITED WAY HAS PROVIDED A YEARLY GRANT TO READING AREA COMMUNITY

COLLEGE TO OFFER ENGLISH AS A SECOND LANGUAGE (ESL) CLASSES FOR PEOPLE

WITH THE MOST BASIC ENGLISH LANGUAGE SKILLS, OR NONE AT ALL, AND

PROVIDE THEM WITH A MORE FLEXIBLE AND CUSTOMIZED LEARNING ENVIRONMENT.

IN 2021, 136 PEOPLE WERE ABLE TO COMPLETE THE PROGRAM.

PERSONAL FINANCIAL MANAGEMENT

- INDIVIDUALS DEVELOP BASIC FINANCIAL MANAGEMENT SKILLS.
- -- BERKS COALITION TO END HOMELESSNESS, HOMELESS PREVENTION
- -- BOYERTOWN AREA MULTI-SERVICE, INC., BASIC NEEDS

Schedule O (Form 990) 2021

<u>Schedule O (Form 990) 2021</u> Page **2**

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 -- FRIEND, INC. COMMUNITY SERVICES, COMMUNITY RESOURCE CONNECTIONS -- GREATER READING MENTAL HEALTH ALLIANCE, ADVOCACY & SUPPORT GROUPS -- HABITAT FOR HUMANITY OF BERKS COUNTY, HOME OWNERSHIP OPPORTUNITIES FOR MODERATE INCOME FAMILIES -- THE SALVATION ARMY READING CORPS, PERMANENT SUPPORTIVE HOUSING FINANCIAL STABILITY CASE MANAGEMENT INDIVIDUALS RECEIVE CASE MANAGEMENT TO IMPROVE THEIR LIVES. -- BERKS COALITION TO END HOMELESSNESS, HOMELESS PREVENTION -- BERKS CONNECTIONS PRETRIAL SERVICES, PRISONER REENTRY SERVICES -- LITERACY COUNCIL OF READING-BERKS, LITERACY TRAINING AND ESL -- THE SALVATION ARMY READING CORPS, PERMANENT SUPPORTIVE HOUSING -- YMCA OF READING & BERKS COUNTY, TRANSITIONAL HOUSING HEALTH FOCUS AREA HEALTH IMPACTS EVERY ASPECT OF A PERSON'S LIFE. GOOD HEALTH ALLOWS CHILDREN TO LEARN BETTER AND ADULTS TO LIVE MORE PRODUCTIVE, FULLER LIVES. THROUGH FUNDING PROGRAMS WITH OUR AGENCY PARTNERS AND OUR INVOLVEMENT IN VARIOUS COMMUNITY COLLABORATIONS, UWBC IS CREATING OPPORTUNITIES FOR PEOPLE TO ACHIEVE THEIR OPTIMAL HEALTH AND INDEPENDENCE. PROGRAMS UNITED WAY SUPPORTS ADDRESS BOTH THE PREVENTIVE ASPECT OF PHYSICAL AND MENTAL HEALTH ISSUES, WHILE ALSO ADDRESSING INTERVENTIONAL NEEDS AND IMPACTED 13,000 BERKS RESIDENTS IN 2021. MENTAL HEALTH COMMUNITY-LEVEL OUTCOME: INDIVIDUALS EXPERIENCING BEHAVIORAL HEALTH PROBLEMS RECEIVE SERVICES THAT IMPROVE THEIR ABILITY TO FUNCTION.

-- FAMILY GUIDANCE CENTER, COUNSELING: ASSISTS PERSONS IN IMPROVING

<u>Schedule O (Form 990) 2021</u> Page **2**

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 THEIR QUALITY OF LIFE BY PROVIDING AFFORDABLE, ACCESSIBLE, QUALITY COUNSELING SERVICES. THEY UTILIZE QUALIFIED, CREDENTIALED, COMPETENT STAFF TRAINED IN EVIDENCE-BASED PRACTICE APPROACHES. -- GREATER READING MENTAL HEALTH ALLIANCE, ADVOCACY AND SUPPORT GROUPS: ASSIST INDIVIDUALS, INCLUDING CHILDREN AND THEIR FAMILIES, AS WELL AS ADULTS, WITH MENTAL ILLNESS TO DEVELOP STRATEGIES AND ADVOCATE FOR THEMSELVES IN ORDER TO RECEIVE THE SERVICES THEY NEED. -- READING HOSPITAL/TOWER HEALTH, PRIMARY CARE/MENTAL HEALTH INTEGRATION: THIS PROGRAM INTEGRATES BEHAVIORAL HEALTH IN PRIMARY CARE SETTINGS, WHICH WILL INCREASE ACCESS AND IMPROVE EARLY DETECTION, TREATMENT, AND RECOVERY. -- SAFEBERKS, COUNSELING: SERVICES ARE PROVIDED TO VICTIMS AND SURVIVORS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT, AS WELL AS FOR THEIR FAMILY MEMBERS, AND "SIGNIFICANT OTHERS." SERVICES INCLUDE SAFETY PLANNING, GOAL-SETTING, OPTIONS COUNSELING, EDUCATION, AND REFERRALS TO ADDITIONAL SAFEBERKS AND COMMUNITY RESOURCES. HEALTH AND WELLNESS COMMUNITY-LEVEL OUTCOME: INDIVIDUALS RECEIVE ADVOCACY AND PREVENTATIVE AND MANAGED CARE FOR CHRONIC DISEASES AND HEALTH CONDITIONS. -- BOYERTOWN AREA MULTI-SERVICE, SUPPORTIVE SERVICES FOR OLDER ADULTS: SINCE ITS INCEPTION, BAMS HAS PROVIDED CASE MANAGEMENT SERVICES TO FAMILIES AND INDIVIDUALS OVER AGE 60. A CASE MANAGER ASSESSES CLIENT'S NEEDS AND GUIDES THE FAMILY OR INDIVIDUAL TO SERVICES THAT ARE AVAILABLE, MAKING UNIQUE RECOMMENDATIONS BASED ON THE SITUATION. - COMMUNITY-LEVEL OUTCOME: INDIVIDUALS DEVELOP AND PRACTICE ACTIVE LIFESTYLES.

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

THERAPEUTIC PROGRAMS ARE OFFERED THROUGHOUT THE YEAR THAT PROVIDE

SOCIAL, FITNESS, COMMUNITY, LIFE SKILLS, AND OUTDOOR RECREATIONAL

OPPORTUNITIES. PROGRAMS ARE OFFERED FRIDAY EVENINGS, SATURDAYS, AND ALL

WEEK LONG DURING THE SUMMER MONTHS. IN ADDITION, THERE ARE A NUMBER OF

EVENTS THROUGHOUT THE YEAR IN COMMUNITY-BASED SETTINGS.

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS HAVE ACCESS TO HIGH-QUALITY,

PATIENT-CENTERED HEALTH CARE.

-- TOWER HEALTH AT HOME BERKS, SKILLED NURSING AND RELATED SERVICES:

PATIENTS ARE REFERRED TO THIS PROGRAM BECAUSE THEY HAVE A MEDICAL

CONDITION THAT MAY BE TREATED EFFECTIVELY IN THEIR HOME, RATHER THAN A

HOSPITAL OR NURSING HOME SETTING. AS MEDICAL TECHNOLOGY HAS IMPROVED,

MANY TREATMENTS AND RECOVERY SURGICAL PROCEDURES NOW TAKE PLACE IN THE

HOME RATHER THAN IN HOSPITALS, NURSING HOMES, OR REHABILITATION

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS HAVE ACCESS TO HEALTHY FOODS TO IMPROVE THEIR HEALTH.

FACILITIES. NURSES ESTABLISH A PLAN OF CARE THAT INCLUDES A

VISIT-FREQUENCY PLAN AND OUTLINES THE TYPES OF CARE NEEDED.

-- BERKS ENCORE, MEALS ON WHEELS: HOME-BOUND, ISOLATED SENIORS AGED

60+ AND HOME-BOUND DISABLED ADULTS UNDER THE AGE OF 60 RECEIVE A HOT,

HOME-DELIVERED MEAL, FIVE DAYS A WEEK. THIS HOME DELIVERED MEAL SERVICE

ENABLES THE HOME-BOUND SENIOR TO LIVE INDEPENDENTLY AS LONG AS POSSIBLE

AND RELIEVES THE ISOLATION AND LONELINESS THEY EXPERIENCE.

SELF-SUFFICIENCY AND INDEPENDENT LIVING

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS RECEIVE EARLY ASSESSMENT AND
INTERVENTION SERVICES.

-- BERKS ENCORE, MEALS ON WHEELS

<u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number
23-1655375

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS MAINTAIN INDEPENDENT LIVING IN THEIR RESIDENCE.
- -- EASTERSEALS EASTERN PENNSYLVANIA, OUTPATIENT THERAPY: AT THEIR

 CENTER IN READING, EASTERSEALS OFFERS PHYSICAL, OCCUPATIONAL AND SPEECH

 THERAPIES TO HELP CHILDREN OF ALL AGES DEVELOP NEW SKILLS AND IMPROVE

 THEIR OVERALL LEVEL OF FUNCTIONING.
- -- EASTERSEALS EASTERN PENNSYLVANIA, PEDIATRIC CLINICS: SPECIALTY

 MEDICAL CLINICS BRING THE SERVICES OF TOP-QUALITY MEDICAL AND SURGICAL

 SPECIALISTS TO BERKS COUNTY TO WORK WITH CHILDREN WITH COMPLEX MEDICAL

 NEEDS. EASTERSEALS PROVIDE SPECIALTY PEDIATRIC NEUROLOGY, ORTHOPEDIC,

 ORTHOTIC, AND FEEDING CLINICS ALL UNDER ONE ROOF. CLINIC SERVICES ARE

 OFFERED AT NO CHARGE TO THE FAMILIES.

HEALTH CASE MANAGEMENT

- INDIVIDUALS RECEIVE CASE MANAGEMENT TO IMPROVE THEIR LIVES.
- -- BERKS TEENS MATTER (MANAGED BY CO-COUNTY WELLNESS SERVICES): UNITED
 WAY IS A FOUNDING PARTNER AND FUNDER IN THE DEVELOPMENT OF BERKS TEENS
 MATTER, A NEW TEEN PREGNANCY PREVENTION INITIATIVE MANAGED BY CO-COUNTY
 WELLNESS SERVICES, TO MEASURABLY DECREASE TEEN PREGNANCY RATES
 THROUGHOUT BERKS COUNTY.
- -- BERKS ENCORE, MEALS ON WHEELS
- -- CO-COUNTY WELLNESS SERVICES, CASE MANAGEMENT FOR OLDER ADULTS
- -- EASTERSEALS EASTERN PENNSYLVANIA, OUTPATIENT THERAPY SERVICES
- -- EASTERSEALS EASTERN PENNSYLVANIA, PEDIATRIC CLINICS
- -- SAFE BERKS, COUNSELING

COMMUNITY COLLABORATIONS

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 BERKS COMMUNITY HEALTH CENTER: TO ASSIST IN MAKING HEALTH CARE EASIER TO OBTAIN FOR BERKS COUNTY RESIDENTS WHO ARE UNINSURED OR UNDERINSURED, UNITED WAY PARTNERED WITH LOCAL HOSPITALS AND OTHER ORGANIZATIONS TO ESTABLISH THE BERKS COMMUNITY HEALTH CENTER (BCHC), WHICH OPERATES OUR COMMUNITY'S TWO FEDERALLY QUALIFIED HEALTH CENTERS AND PROVIDES QUALITY, PRIMARY HEALTH CARE FOR ADULTS AND CHILDREN, REGARDLESS OF ABILITY TO PAY. UNITED WAY'S ROLE IN THIS EFFORT INCLUDES PROVIDING STAFF TO SERVE ON THE ADVISORY COUNCIL TO THE BOARD, BUILDING RELATIONSHIPS WITH OTHER COMMUNITY ORGANIZATIONS TO IDENTIFY POTENTIAL CLIENTS, AND ASSISTING WITH MARKETING AND AWARENESS FOR THE CENTER. UWBC INVESTED \$25,000 IN PENN STATE HEALTH ST. JOSEPH FOR VEGGIE RX PROGRAM: WITH MORE FAST FOOD AND CORNER STORES THAN GROCERY OR MARKET OPTIONS, THE CITY OF READING IS CONSIDERED A "FOOD DESERT." IN A 2014 READING FOOD NEEDS ASSESSMENT, RESPONDENTS LISTED AFFORDABILITY AND ACCESSIBILITY AS BARRIERS AND 62 PERCENT CONSUMED VEGETABLES AND FRUIT LESS THAN FOUR TIMES A WEEK. RESULTS FROM TWO RECENT COMMUNITY HEALTH NEEDS ASSESSMENTS FOR BERKS COUNTY PRIORITIZE OBESITY AND CHRONIC ILLNESS AS AREAS OF GREATEST NEED. OVER 20 PERCENT OF ADULTS SUFFER FROM DIABETES, NEARLY 40 PERCENT HAVE HIGH BLOOD PRESSURE, AND 35 PERCENT ARE CONSIDERED OBESE. (HTTP://WWW.THEFUTUREOFHEALTHCARE.ORG/ASSETS/COMMUNITY-HEALTH-NEEDS-ASSE SMENT.PDF). IN RESPONSE TO THESE COMMUNITY NEEDS, PENN STATE HEALTH ST. JOSEPH IMPLEMENTED A PREVENTATIVE HEALTHCARE PROGRAM IN WHICH PHYSICIANS AT THEIR DOWNTOWN READING CAMPUS PRESCRIBE VOUCHERS FOR DISCOUNTED FRUITS AND VEGETABLES TO PATIENTS AT-RISK FOR, OR CURRENTLY FACING, FOOD Schedule O (Form 990) 2021

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

INSECURITY AND/OR DIET-RELATED CHRONIC ILLNESSES. THROUGH PARTNERSHIPS

WITHIN THE LOCAL COMMUNITY AND ADAPTING THE NATIONALLY USED,

EVIDENCE-BASED VEGGIE RX MODEL, PATIENTS REDEEM VOUCHERS AT

PARTICIPATING FARMER'S MARKETS, GROCERY STORES, AND BODEGAS. AUGMENTED

WITH COOKING DEMONSTRATIONS AND NUTRITION EDUCATION, THIS PROGRAM IS

CLOSELY MONITORED TO TRACK KEY PATIENT HEALTH INDICATORS, WHICH

EVALUATE PROGRESS AND OVERALL PROGRAM EFFECTIVENESS.

SINGLECARE DISCOUNT PRESCRIPTION DRUG PROGRAM

UNITED WAY OF BERKS COUNTY HAS JOINED WITH 1,000 UNITED WAYS ACROSS THE

NATION IN LOWERING THE COSTS OF PRESCRIPTION MEDICATION THROUGH

ADMINISTERING SINGLECARE (PREVIOULSY FAMILYWIZE) PROGRAM. THE

SINGLECARE DISCOUNT PRESCRIPTION CARD IS AVAILABLE FREE-OF-CHARGE TO

ANYONE WHO NEEDS ASSISTANCE IN PAYING FOR PRESCRIPTIONS NOT COVERED BY

AN INSURANCE PLAN. IN 2021, INDIVIDUALS WERE ASSISTED WITH A

PRESCRIPTION DISCOUNT UTILIZING SINGLECARE, REPRESENTING \$135,863 IN

SAVINGS FOR PEOPLE ACROSS THE COUNTY.

SAFETY-NET SERVICES

PART OF UNITED WAY'S MISSION IS TO ENSURE THAT THE BASIC NECESSITIES OF

LIFE ARE AVAILABLE FOR THOSE IN NEED. UNITED WAY'S PARTNERSHIPS AND

FUNDED PROGRAMS PROVIDE A CRUCIAL SAFETY NET FOR VULNERABLE POPULATIONS

TO QUICKLY ACCESS HELP AND RECEIVE THE NECESSARY SUPPORT TO HELP THEM

HAVE A BETTER QUALITY OF LIFE, BOTH NOW AND IN THE FUTURE. MANY OF OUR

FUNDED PROGRAMS ARE ALSO TAKING AN ADDED APPROACH TO PROVIDING

EMERGENCY SERVICES THAT SIMPLY TAKE CARE OF THE CRISIS AT HAND FOR

THEIR CLIENTS; PROGRAMS ARE NOW STARTING TO HELP ADDRESS THE ROOT

CAUSES OF WHY A CLIENT NEEDS SAFETY NET SERVICES, TO HOPEFULLY AVOID

Schedule O (Form 990) 2021

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

THE CLIENT REQUIRING THESE TYPES OF SERVICES IN THE FUTURE. FAMILIES

NEEDING CONTINUED SUPPORT WITH BASIC NEEDS IN 2021 DUE TO THE COVID-19

PANDEMIC. THE FOLLOWING PROGRAMS SUPPORTED OVER 100,000 RESIDENTS IN

BERKS COUNTY IN 2021.

BASIC NEEDS

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS IN CRISIS HAVE THEIR BASIC NEEDS
MET.

-- AMERICAN RED CROSS TRI-COUNTY CHAPTER, DISASTER SERVICES: DISASTER

CYCLE SERVICES PROVIDES IMMEDIATE EMERGENCY ASSISTANCE TO THE RESIDENTS

OF BERKS COUNTY WHO HAVE BEEN AFFECTED BY NATURAL OR MAN-MADE

DISASTERS. TRAINED RED CROSS VOLUNTEERS AND STAFF RESPOND TO DISASTER

SITUATIONS AND PROVIDE FOR THE IMMEDIATE EMERGENCY NEEDS OF SHELTER,

FOOD, AND CLOTHING. ADDITIONAL ASSISTANCE IN OBTAINING LOST MEDICATIONS

AND EYEGLASSES IS ALSO PROVIDED. RED CROSS STAFF CONTINUES TO WORK

LONGER TERM WITH CLIENTS THAT NEED HELP WITH RENT OR BEDDING OR

REFERRALS FOR HOUSEHOLD FURNISHINGS. IN LARGER DISASTER SITUATIONS, THE

- RED CROSS IS RESPONSIBLE FOR MASS CARE SHELTERING AND FEEDING OF

 DISPLACED RESIDENTS. RED CROSS ALSO PROVIDES MASS CARE FEEDINGS FOR

 EMERGENCY RESPONSE PERSONNEL ON THE SCENE OF A DISASTER. STAFF AND

 VOLUNTEERS ARE TRAINED IN RED CROSS DISASTER SERVICES.
- -- BERKS COALITION TO END HOMELESSNESS (BCEH), HOMELESS PREVENTION:

 EMERGENCY SOLUTIONS GRANT (ESG) PROGRAM PROVIDES FUNDING FOR RENTAL AND

 UTILITY ASSISTANCE. IF A CLIENT IS UNABLE TO PAY THEIR PORTION OF THE

 BILL, A REQUEST IS MADE TO BCEH FOR UNITED WAY ASSISTANCE. THIS ALLOWS

 BCEH TO MAKE SURE THE ASSISTANCE GETS TO THE NEEDIEST, IN THE FASTEST

 AMOUNT OF TIME. A CHECK IS MADE OUT TO THE LANDLORD OR UTILITY COMPANY

AFTER THE ESG CASE MANAGER HAS DETERMINED THE CLIENT NEED FOR AN

Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 OUTSIDE SOURCE OF MATCHING FUNDS. -- FAMILY PROMISE OF BERKS COUNTY, INC., U-TURN PROGRAM: SERVES UNACCOMPANIED, HOMELESS AND AT-RISK YOUTH AND PROVIDES ADVOCACY, CASE MANAGEMENT, SHELTER, AND PERMANENT HOUSING. THE DROP-IN CENTER OFFERS YOUTH A SAFE, HOME-LIKE PLACE TO SHOWER, COOK, DO LAUNDRY, ACCESS TO DEDICATED STAFF, COMPUTERS, PEER CONNECTIONS, RECEIVE NUTRITIOUS SNACKS, MEALS, TOILETRIES, AND MORE. IN 2021, 40 YOUTHS WERE PROVIDED SHELTER OR PREVENTED FROM EXPERIENCING AN EPISODE OF HOMELESSNESS. -- HELPING HARVEST, ACCESS TO FOOD: THE WEEKENDER PROGRAM WAS ESTABLISHED TO HELP NOURISH LOW-INCOME, AT-RISK, ELEMENTARY SCHOOL STUDENTS OVER THE WEEKEND A TIME WHEN THEY MAY OTHERWISE GO WITHOUT PROPER NOURISHMENT. CHILDHOOD POVERTY, AND AS A RESULT HUNGER, ARE UNFORTUNATELY GROWING PROBLEMS IN BERKS COUNTY. ACCORDING TO THE PENNSYLVANIA DEPARTMENT OF EDUCATION, FOOD AND NUTRITION DIVISION, APPROXIMATELY 50% OF BERKS COUNTY ELEMENTARY SCHOOL STUDENTS QUALIFY FOR FREE OR REDUCED LUNCHES; MEANING, THEIR FAMILY IS LIVING IN, OR CLOSE TO, POVERTY. -- JEWISH FAMILY SERVICE, SUPPORTIVE SERVICES: SUPPORTIVE SERVICES PROGRAM HELPS CLIENTS AND THEIR FAMILIES FACE VARIOUS CHALLENGES INCLUDING HEALTH, AGING, INTERPERSONAL RELATIONSHIPS, TRANSPORTATION, AND FINANCIAL DIFFICULTIES. CLIENTS ARE EITHER SELF-REFERRED OR REFERRED TO BY NEIGHBORS, FAMILY MEMBERS, CLERGY, PROFESSIONALS IN THE COMMUNITY, AND THROUGH HOSPITAL OUTREACH VISITS. EACH CLIENT IS EVALUATED TO DETERMINE THE APPROPRIATE LEVEL OF SERVICE. -- JEWISH FAMILY SERVICE, FOOD PANTRY: TWO FOOD PANTRIES ARE OFFERED EACH MONTH. ONE IS HELD AT ANOTHER UWBC PARTNER, OLIVET'S PENDORA PARK LOCATION. THE SECOND IS HELD AT THE SEVENTH DAY ADVENTIST CHURCH IN HAMPDEN HEIGHTS. IN 2021, 2,875 PEOPLE WERE SERVED WITH THIS PROGRAM Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 RECEIVING THE MOST BASIC NEED OF FOOD. -- MIDPENN LEGAL SERVICES , LEGAL REPRESENTATION TO SECURE BASIC NEEDS: LOW-INCOME CLIENTS RECEIVE LEGAL COUNSEL AND ADVICE REGARDING THEIR PARTICULAR LEGAL SITUATION THROUGH MIDPENN'S READING OFFICE. MIDPENN WORKS WITH SAFEBERKS TO ENSURE THAT ALL DOMESTIC VIOLENCE SURVIVORS HAVE ACCESS TO THE JUSTICE SYSTEM. THEY ARE A MEMBER OF BERKS COALITION TO END HOMELESSNESS (BCEH), AND THROUGH THIS PARTNERSHIP, MIDPENN MAKES AND ACCEPTS REFERRALS ON BEHALF OF INDIVIDUALS WHO REQUIRE THEIR LEGAL SERVICES. -- NEW JOURNEY COMMUNITY OUTREACH (NJCO) FOOD ACCESS PROGRAMS INCLUDE SOUP KITCHEN AND FOOD PANTRY SERVICES THAT FOCUS ON THE IMMEDIATE AND LONG-TERM HEALTH IMPLICATIONS OF RECEIVING A NUTRITIOUS DAILY MEAL AND SUPPLEMENTAL GROCERIES. NJCO IS THE LARGEST SOUP KITCHEN IN DOWNTOWN READING. NJCO CONTINUED TO SEE AN INCREASE IN NEED DUE TO COVID-19. PROGRAM DELIVERY CONTINUES WITH PRE-PACKAGING AND PROVIDING OUTDOOR GRAB AND GO MEALS; THEY SERVED ON AVERAGE 150-200 LUNCHES PER DAY AND THE WEEKLY FOOD PANTRY SERVES 100 - 130 HOUSEHOLDS EACH WEEK. -- OPPORTUNITY HOUSE, EMERGENCY SHELTER: PROVIDES EMERGENCY SHELTER HOUSING TO HOMELESS CHILDREN, WOMEN AND MEN, AS WELL AS, ON-SITE CASE MANAGEMENT SERVICES, AND CHILDCARE. BERKS COUNSELING SERVICES PROVIDES ON-SITE BEHAVIORAL HEALTH COUNSELING AND MEDICAL CARE IS PROVIDED THROUGH THE BERKS COMMUNITY HEALTH CENTER AT 2ND STREET. -- SALVATION ARMY READING CORPS, FAMILY SERVICES PROGRAM: ASSIST CLIENTS TO RECEIVE EMERGENCY BASIC NEEDS, INCLUDING MONTHLY FOOD DISTRIBUTIONS, CLOTHING DISTRIBUTIONS, AND THROUGH CASE MANAGEMENT PROVIDED UTILITY ASSISTANCE, PRESCRIPTION DRUG ASSISTANCE, RENTAL ASSISTANCE, EDUCATION ABOUT COMMUNITY RESOURCES AND APPROPRIATE REFERRALS. THEY ALSO OFFER A YEAR-ROUND FURNITURE BANK.

Schedule O (Form 990) 2021 Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 -- SALVATION ARMY: SERVICE EXTENSION UNITS, COMMUNITY WELFARE: COVERING THE HAMBURG AREA, THEY PROVIDE IMMEDIATE EMERGENCY ASSISTANCE TO MEET A SHORT-TERM NEED. AS A SERVICE UNIT, THEY ARE A VOLUNTEER COMMITTEE IN A REGION WHERE THERE IS NO PROFESSIONAL SALVATION ARMY PERSONNEL. EXAMPLES OF SERVICE UNIT EMERGENCY ASSISTANCE PROVIDED INCLUDED GROCERIES, RENTAL ASSISTANCE, FUEL/UTILITIES, MEDICAL/DENTAL/EYE CARE, CLOTHING, SCHOOL SUPPLIES FOR SCHOOL AGED CHILDREN, TEMPORARY SHELTER, AND SEASONAL ASSISTANCE. COMMUNITY-LEVEL OUTCOME: VICTIMS OF DOMESTIC VIOLENCE AND/OR SEXUAL ASSAULT ARE ENSURED SAFETY AND SUPPORTIVE SERVICES. -- SAFEBERKS, CRISIS SERVICES: SUPPORTS THE SAFE HOUSE PROGRAM, AN EMERGENCY SHELTER TO INDIVIDUALS AND FAMILIES IMPACTED BY DOMESTIC VIOLENCE AND SEXUAL ASSAULT FOR UP TO 60 DAYS. ALL DAILY NECESSITIES OF FOOD, CLOTHING, HYGIENE PRODUCTS, IN ADDITION TO SAFETY PLANNING, CASE MANAGEMENT AND CONNECTION TO COMMUNITY RESOURCES, DOMESTIC VIOLENCE AND SEXUAL ASSAULT COUNSELING, CHILDREN'S PROGRAMMING, INCLUDING A READY TO READ PROGRAM, NUTRITION PROGRAMS, RECREATIONAL SUPPORTS ARE PROVIDED. CRISIS SERVICES INCLUDE THE EMERGENCY HOTLINE, WITH TEXTING NOW AVAILABLE 24/7/365 IN ENGLISH AND SPANISH. THE RAPID RESPONSE PROGRAM PROVIDES SUPPORT TO VICTIMS SEEKING EMERGENCY PROTECTION OR WHO ARE ACCESSING EMERGENCY MEDICAL SERVICES, BASIC CARE, OR RAPE EXAMS AT AREA EMERGENCY ROOMS AND CLINICS. - COMMUNITY-LEVEL OUTCOME: INDIVIDUALS HAVE ACCESS TO TRANSPORTATION. -- AMERICAN RED CROSS: BERKS COUNTY CHAPTER, VETERANS TRANSPORTATION: VETERANS RECEIVE SAFE AND RELIABLE TRANSPORTATION TO AND FROM THE

- LEBANON VA MEDICAL CENTER TO REACH NECESSARY MEDICAL APPOINTMENTS.
- -- BOYERTOWN AREA MULTI-SERVICE, BASIC NEEDS (UNDER AGE 60 POPULATION)

-- OPPORTUNITY HOUSE, EMERGENCY SHELTER

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.
Employer identification number 23-1655375

-- SALVATION ARMY: SERVICE EXTENSION UNITS, COMMUNITY WELFARE

SAFETY NET CASE MANAGEMENT

- COMMUNITY-LEVEL OUTCOME: INDIVIDUALS RECEIVE CASE MANAGEMENT TO IMPROVE THEIR LIVES.

-- BOYERTOWN AREA MULTI-SERVICE, BASIC NEEDS (UNDER AGE 60

POPULATION): CASE MANAGER MEETS WITH FAMILIES/INDIVIDUALS TO ASSESS

CIRCUMSTANCES AND HELPS PROVIDE SUPPORT DURING A CRISIS SITUATION TO

ADDRESS BASIC NEEDS SUCH AS FOOD, HEAT, RENT, PRESCRIPTIONS, AND

TRANSPORTATION. ADDITIONAL SUPPORT IS PROVIDED TO GUIDE CLIENTS TO

OTHER PROGRAMS AND SERVICES, INCLUDING EMPLOYMENT SERVICES, TO HELP

IMPROVE THEIR SITUATION.

-- CASA OF BERKS COUNTY (COURT APPOINTED SPECIAL ADVOCATE PROGRAM):

- CASA IS A NATIONAL PROGRAM THAT RECRUITS AND TRAINS VOLUNTEERS TO SERVE

 AS ADVOCATES FOR CHILDREN WHO HAVE BEEN PLACED IN THE FOSTER CARE

 SYSTEM. THERE ARE ON AVERAGE 600 CHILDREN IN THE FOSTER CARE

 SYSTEM/RESIDENTIAL TREATMENT FACILITIES IN BERKS COUNTY. UWBC'S

 INVESTMENT INCLUDES OPERATIONAL SUPPORT, AS WELL AS, TO CONTINUE TO

 BUILD PROGRAM CAPACITY. IN 2021, CASA SERVED 110 CHILDREN WITH THE

 SUPPORT OF 50 VOLUNTEERS.
- -- CATHOLIC CHARITIES: DIOCESE OF ALLENTOWN, CASE MANAGEMENT AND

 COUNSELING FOR VETERANS AND THEIR FAMILIES: VETERANS ARE ASSESSED BY A

 CASE MANAGER TO DETERMINE THEIR IMMEDIATE NEEDS. A SERVICE PLAN IS

 CREATED TO IDENTIFY THE GOALS AND ACTION STEPS. THE CASE MANAGER WORKS

 WITH THE VETERAN TO ACCOMPLISH THESE GOALS, WHICH MAY INCLUDE JOB

 SEARCH, BUDGET COUNSELING AND GUIDANCE, REFERRAL TO BERKS COUNTY

 VETERAN'S ADMINISTRATION FOR SPECIFIC ASSISTANCE/ENTITLEMENTS,

ASSISTANCE WITH APPLICATIONS FOR SUBSIDIZED HOUSING, FOOD STAMPS, AND

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 OTHER LOW-INCOME PROGRAMS FOR WHICH THE VETERAN MAY BE ELIGIBLE. -- CENTRO HISPANO DANIEL TORRES, INC., INFORMATION AND REFERRAL: THE MAJORITY OF CENTRO HISPANO'S CLIENTS ARE EITHER UNEMPLOYED OR UNDEREMPLOYED. THEY ARE SEEKING ASSISTANCE OR SERVICES TO HELP THEM IN IMPROVING THE QUALITY OF LIFE FOR THEM AND FOR THEIR FAMILIES. INFORMATION AND REFERRAL, INCLUDES CLIENT/SYSTEM ADVOCACY, TRANSLATION AND INTERPRETATION, AND ASSISTANCE AND SUPPORT WITH COMPLETING DOCUMENTATION. CENTRO HISPANO ALSO PROVIDES SUPPORT WITH HELPING CLIENTS APPLY FOR BENEFITS THROUGH THE STATE'S COMPASS SYSTEM. -- CHILDREN'S HOME OF READING (CHOR) FOSTER CARE/ADOPTION PROGRAM PROVIDES A VARIETY OF SERVICES TO FAMILIES WHO ARE INVOLVED IN THE CHILD WELFARE SYSTEM. CHILDREN WHO ARE UNABLE TO REMAIN SAFELY IN THE HOME OF PARENTS/CAREGIVERS REQUIRE TEMPORARY PLACEMENT. WHEN A CHILD ENTERS CHOR'S PROGRAM, THEY ARE ASSIGNED A CASE MANAGER, WHO ENSURES THEIR SAFETY, ADDRESSES PERMANENCY, AND THEIR OVERALL WELL-BEING. -- FAMILY PROMISE OF BERKS COUNTY, INC., U-TURN HELPS KEEP YOUTH OFF THE STREETS, AND THE PROGRAM'S CASE MANAGER HELPS YOUTH FOCUS ON ACHIEVING EDUCATIONAL, EMPLOYMENT AND HOUSING STABILIZATION GOALS. -- FRIEND, INC. COMMUNITY SERVICES, COMMUNITY RESOURCE CONNECTIONS: SERVING THE KUTZTOWN AREA, CLIENTS ARE REFERRED BY CHURCHES, SCHOOLS, OTHER AGENCIES OR NEIGHBORS. THE CASE MANAGER MEETS WITH THE CLIENT TO DETERMINE WHAT SERVICES ARE NEEDED AND WHAT THE CLIENT QUALIFIES FOR. IF THERE IS AN IMMEDIATE CRISIS, THE CASE MANAGER WILL WORK WITH THE CLIENT TO ADDRESS THE ISSUE. IT COULD INCLUDE EMERGENCY FOOD, ASSISTANCE WITH RENT, HEAT AND ELECTRIC. THE CLIENT IS REFERRED TO OTHER AGENCIES AND/OR CONNECTED TO OTHER SERVICES DEPENDING ON THEIR NEEDS.

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

COMMUNITY COLLABORATION

211 INFORMATION AND REFERRAL THE 211 SERVICE PROVIDES PEOPLE WITH INFORMATION ABOUT ESSENTIAL HUMAN SERVICES. WHEN THE COVID-19 PANDEMIC BEGAN IN MARCH 2020, 211 SAW SIGNIFICANT INCREASE IN CALLS TOP NEEDS RELATED TO FOOD AND HOUSING/UTILITY ASSISTANCE. FAMILIES WERE ABLE TO IDENTIFY VIRTUAL LEARNING SUPPORTS. 211 CAN ASSIST FAMILIES WITH LOCATING CHILD CARE, FINDING QUALITY CARE FOR AGING PARENTS, OR JOB TRAINING PROGRAMS. 211 CENTERS ARE STAFFED BY TRAINED SPECIALISTS WHO ASSESS THE CALLERS' NEEDS AND REFER THEM TO THE HELP THEY SEEK. IN ADDITION, THE CALL CENTER SPECIALISTS, SEVERAL POSSESSING BILINGUAL SKILLS, FACILITATE CALLS AND QUESTIONS FROM THOSE INTERESTED IN VOLUNTEERING OR DONATING ITEMS, SUCH AS FOOD AND CLOTHING. 211 SERVES AS A VALUED COMMUNITY RESOURCE AND SERVES AS A VITAL CONNECTION FOR THOSE NEEDING HELP, AS WELL AS FOR THOSE WANTING TO GIVE HELP. ADDITIONALLY, 211 IS A USEFUL PLANNING TOOL SINCE IT PROVIDES REAL TIME INFORMATION ABOUT THE SCOPE OF ISSUES LOCAL PEOPLE ARE FACING. IN 2021, 13,858 CONTACTS -- CALLS/WEB VISITS/TEXTS/EMAILS WERE RECEIVED BY BERKS RESIDENTS. THIS WAS AN INCREASE OF 4,429 CONTACTS FROM 2020. TOP NEEDS REQUESTED WERE HOUSING ASSISTANCE (3,032), UTILITY ASSISTANCE (1,300), FOOD/MEALS (360) AND HEALTH CARE (360). TOP AGENCY REFERRALS INCLUDED: CATHOLIC CHARITIES, BERKS COALITION TO END HOMELESSNESS, SALVATION ARMY READING CORPS, AND THE CITY OF READING, AS WELL AS OTHER LOCAL NONPROFITS AND GOVERNMENT ORGANIZATIONS. 211 PHONE SERVICE IS AVAILABLE 24 HOURS A DAY, 7 DAYS A WEEK, 365 DAYS

Schedule O (Form 990) 2021

A YEAR. ONLINE SEARCH CAPABILITY OF THE PA 211 DATABASE IS ALSO

<u>Schedule O (Form 990) 2021</u>

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

AVAILABLE AT WWW.PA211EAST.ORG. ASSISTANCE THROUGH TEXTING IS AVAILABLE

MONDAY-FRIDAY, 8AM TO 4PM; ONE CAN TEXT THEIR ZIP CODE TO 898211.

IN ADDITION, UWBC PROVIDES VARIOUS ONE-TIME GRANTS TO SUPPORT

ADDITIONAL PROGRAMS OFFERED BY BERKS COUNTY NONPROFITS.

RAPID RESPONSE FUND GRANTS 2021

UNITED WAY OF BERKS COUNTY HAS ESTABLISHED RAPID RESPONSE FUND GRANTS

TO PROVIDE IMMEDIATE FUNDING FOR NONPROFIT ORGANIZATIONS THAT HAVE

EXPERIENCED AN UNANTICIPATED CHANGE IN FINANCIAL CIRCUMSTANCES THAT

JEOPARDIZES A CRITICAL PROGRAM'S ABILITY TO BE EFFECTIVE, THEREBY

CAUSING NEGATIVE CONSEQUENCES TO CLIENTS AND THE COMMUNITY.

ALTERNATIVELY, FUNDING MAY BE REQUESTED TO ADDRESS A SIGNIFICANTLY

INCREASED DEMAND FOR SERVICES THAT EXCEEDS THE ORGANIZATION'S CAPACITY

TO MEET WITH CURRENT FINANCIAL RESOURCES. THE MAXIMUM AMOUNT OF

AVAILABLE IS \$15,000.

RAPID RESPONSE GRANTS AWARDED THIS YEAR SUPPORTED AN ARRAY OF

ORGANIZATIONS FOR A VARIETY OF INITIATIVES. A TOTAL OF 4 GRANTS WERE

AWARDED TOTALING \$46,550.

- \$9,000 TO CLARE OF ASSISI HOUSE TO SUPPORT THE REPLACEMENT OF THE HOT

WATER HEATER FOR THE RESIDENTIAL PROGRAM. THE GRANT COVERED THE COSTS

OF THE NEW 80-GALLON WATER HEATER, VENTILATION MATERIALS, CONDENSATION

DRAIN INSTALLATION, GASOLINE INSTALLATION, GALVANIZED PIPES, LABOR, AND

CITY OF READING PERMIT AND INSPECTION.

- \$21,000 TO LITERACY COUNCIL OF READING-BERKS TO SUPPORT THE

CONTINUATION OF ESL CLASSES IN PARTNERSHIP WITH READING AREA COMMUNITY

COLLEGE. DUE TO RACC'S BUDGET REDUCTIONS OF \$21,000, THE LITERACY

COUNCIL WOULD HAVE NEEDED TO ELIMINATE THREE ESL CLASSES, WHICH ARE IN

132212 11-11-21

Schedule O (Form 990) 2021

<u>Schedule O (Form 990) 2021</u>

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 HIGH DEMAND IN OUR COMMUNITY. UNITED WAY RAPID RESPONSE GRANT ALLOWED THE LITERACY COUNCIL TO CONTINUE TO OFFER THIS VALUABLE RESOURCE. - \$10,000 TO NEW JOURNEY COMMUNITY OUTREACH FOR THE PURCHASE AND INSTALLATION COSTS OF A NEW WALK-IN FREEZER REPLACING A MALFUNCTIONING UNIT FOR FOOD STORAGE. NJCO IS THE LARGEST PUBLIC SOUP KITCHEN AND FOOD PANTRY IN READING, SERVING AN EXTREMELY VULNERABLE POPULATION EXPERIENCING FOOD AND CLOTHING INSECURITIES. A FUNCTIONING REFRIGERATION SYSTEM IS CRITICAL FOR THE DELIVERY OF THE FOOD PROGRAM SERVICES. - \$6,550 TO NEW JOURNEY COMMUNITY OUTREACH TO PURCHASE AND IMPLEMENT A MUCH-NEEDED DATABASE MANAGEMENT SOFTWARE. WITH LIMITED RESOURCES, AN ONGOING CHALLENGE FOR NCJO HAS BEEN COLLECTING AND ANALYZING DATA, SOMETHING UWBC REQUIRES AS PART OF AN AGENCY'S ANNUAL REPORTING. THIS INCLUDES COLLECTING DATA ON THOSE USING NJCO SERVICES, FREQUENCY, AS WELL AS, CLIENT DEMOGRAPHICS. COLLECTING DEMOGRAPHICS ON THOUSANDS OF CLIENTS HAS BEEN CHALLENGING. THE CURRENT MANUAL PROCESS LEAVES ROOM FOR ERROR, AND HAS BEEN LABOR INTENSIVE AND COSTLY. THE NEW SOFTWARE WILL SIGNIFICANTLY INCREASE EFFICIENCY, REDUCE THE MARGIN OF ERROR WITH CALCULATIONS, ELIMINATE HOURS OF MANUAL WORK AND PROVIDE A SCALE FOR

COMMUNITY IMPACT DISCRETIONARY FUNDS 2021 ONE-TIME INVESTMENTS

UWBC PROVIDED 19 ONE-TIME INVESTMENTS TO VARIOUS AGENCIES WITHIN BERKS

COUNTY TOTALING \$493,623:

- \$5,000 TO THE 18TH WONDER IMPROVEMENT ASSOCIATION TO SUPPORT THE

OAKBROOK COMMUNITY GARDEN. THE GRANT ASSISTED WITH PURCHASING MATERIALS

TO BUILD THE BEDS, THE SOIL, HARDWARE AND SAFE AMENDMENTS REQUIRED FOR

RAISED GARDEN BED FARMING, AS WELL AS WITH THE INSTALLATION OF RAIN

Schedule O (Form 990) 2021

WEIGHING AND RECORDING FOOD DONATIONS.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 COLLECTION BARRELS TO REDUCE WATER COSTS. THE GRANT ALSO ASSISTED WITH PROVIDING A FREE RAIN BARREL INSTALLATION WORKSHOP AND OTHER EDUCATIONAL PROGRAMS OPEN TO THE PUBLIC THROUGHOUT THE SUMMER. \$40,000 TO SUPPORT ALVERNIA UNIVERSITY'S EXPANSION OF THE OAKBROOK COMMUNITY PHYSICAL THERAPY CLINIC IN PARTNERSHIP WITH BERKS COMMUNITY HEALTH CENTER. THE GRANT WILL SUPPORT CLINICAL SUPPLIES EXPENSES, PATIENT EDUCATIONAL MATERIALS, TRANSLATION SERVICES, AND DIRECT PHYSICAL THERAPY SERVICES IN YEARS 2022 AND 2023. - \$50,000 TO SUPPORT BARRIO ALEGRA'S OAKBROOK LOCATED ART SESSIONS (OLAS). BARRIO WILL LAUNCH THE OLAS IN 2022 TO ENGAGE OAKBROOK TEENS AND FAMILIES PROVIDING POSITIVE OPPORTUNITIES THROUGH NEIGHBOR ENGAGEMENT AND LEADERSHIP DEVELOPMENT. IN ADDITION TO THE LEADERSHIP DEVELOPMENT, OLAS WILL OFFER WEEKLY ONE-HOUR WORKSHOPS THAT WILL HELP STRENGTHEN AND BUILD RELATIONSHIPS WITH OAKBROOK NEIGHBORS WHILE CONNECTING THEM TO NEIGHBORHOOD REVITALIZATION INITIATIVES. \$20,000 TO THE BARRIO ALEGRIA TO SUPPORT TIMEBANK, A RECIPROCITY-BASED WORK TRADING SYSTEM IN WHICH HOURS ARE THE CURRENCY. DOLLARS WILL BE USED FOR DIRECT PERSONNEL EXPENSES, MARKETING, SUPPLIES, AND OVERHEAD. - \$18,920 TO BERKS AREA YOUTH RECREATION TO SUPPORT STRATEGIC INITIATIVES TO REBUILD AND ENHANCE YOUTH PROGRAMMING. THE GRANT SUPPORTED OPPORTUNITIES FOR CHILDREN, YOUTH, AND THEIR FAMILIES TO PARTICIPATE IN LEARNING EXPERIENCES THAT FOSTER A SENSE OF GOOD CITIZENSHIP AND REALIGN PROGRAMMING TO ADDRESS CURRENT CULTURE, HEALTH AND NEEDS OF YOUTH IN A COVID-IMPACTED COMMUNITY. - \$32,000 TO BERKS COMMUNITY HEALTH CENTER TO SUPPORT THE OAKBROOK COMMUNITY OUTREACH SPECIALIST. AS PART OF THE OAKBROOK COLLECTIVE IMPACT COUNCIL INITIATIVE, THE OAKBROOK COMMUNITY OUTREACH SPECIALIST

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 IS BECOMING ENGRAINED IN THE CULTURE OF THE RESIDENTS, IDENTIFYING THEIR SPECIFIC NEEDS, AND COORDINATING COLLABORATIVE EFFORTS TO RESPOND TO WHAT OAKBROOK RESIDENTS HAVE IDENTIFIED AS THEIR CRITICAL ISSUES. \$27,038 TO THE BERKS COUNTY CHILDREN'S ALLIANCE CENTER. THE CHILDREN'S ALLIANCE CENTER BRINGS MEDICAL, EMOTIONAL, LEGAL, INVESTIGATIVE, AND VICTIM ADVOCACY SERVICES IN ONE CHILD-FRIENDLY LOCATION TO ENSURE THAT CHILDREN ARE NOT FURTHER VICTIMIZED BY THE SYSTEMS INTENDED TO PROTECT THEM. - \$50,000 TO BERKS ENCORE TO SUPPORT A PART-TIME BILINGUAL CASE MANAGER OVER A THREE-YEAR PERIOD TO SUPPORT STATE-REQUIRED CONTACT WITH MEALS ON WHEELS CLIENTS. THE GRANT WILL ASSIST WITH HIRING A PART-TIME BILINGUAL CASE MANAGER TO ASSIST WITH THE STATE-REQUIRED PHONE CALL ASSESSMENTS, DATA COLLECTIONS EFFORTS, AND ALLEVIATE CARE MANAGERS WORKLOAD. - \$30,000 TO SUPPORT CASA OF BERKS COUNTY TO ENSURE THE CONTINUED GROWTH AND SUCCESS OF THE PROGRAM TO CONTINUE ADVOCATING FOR ABUSED AND NEGLECTED CHILDREN. FUNDING WILL BE USED TO CONTINUE TO BUILD PROGRAM CAPACITY AND SERVE MORE CHILDREN. THE UWBC INVESTMENT WILL ALLOW CASA TO SERVE OVER 100 CHILDREN IN 2022. - \$26,000 TO COMMUNITIES IN SCHOOLS OF EASTERN PA TO SUPPORT THE INTEGRATED STUDENT SUPPORTS AT 10TH AND PENN ELEMENTARY SCHOOL, READING SCHOOL DISTRICT. COMMUNITIES IN SCHOOLS IS PART OF A NATIONWIDE NETWORK DEDICATED TO ADDRESS NON-ACADEMIC BARRIERS THAT KEEP KIDS FROM SUCCEEDING IN SCHOOL AND IN LIFE. 10TH AND PENN ELEMENTARY WAS INCLUDED AND IDENTIFIED BY READING SCHOOL DISTRICT AS AN AREA OF HIGHLY DISADVANTAGED HOMES. THIS ONE TIME INVESTMENT WILL HELP SUPPORT THE FULL-TIME COMMUNITIES IN SCHOOLS (CIS) SITE COORDINATOR AT 10TH AND PENN, WHO IMPLEMENTS THE MODEL, PROVIDES CASE MANAGEMENT TO THE MOST AT Schedule O (Form 990) 2021 <u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 RISK STUDENTS IN THE SCHOOL AND WORKS TOWARD A PLAN THAT ADDRESSES AT LEAST ONE OF THE FOUR PRIORITY AREAS. - \$14,465 TO EMERGENCY MEDICAL TRAINING TO SUPPORT RENT EXPENSES AND CPR/FIRST AID TRAINING MATERIALS. WITH THIS GRANT EMERGENCY MEDICAL TRAINING, A LOCAL AUTHORIZED AMERICAN HEART ASSOCIATION TRAINING CENTER, WILL CONTINUE TO TRAIN MEMBERS OF THE BERKS COMMUNITY TO MEET EMERGENCY HEALTH CARE NEEDS. TRAINING OVER 4,000 INDIVIDUALS ANNUALLY, WEEKLY CLASSES WILL CONTINUE IN EXETER TOWNSHIP FOCUSING ON CPR/FIRST AID, AS WELL AS, HOW TO USE AN AUTOMATED EXTERNAL DEFIBRILLATOR. \$26,000 TO SUPPORT GREATER READING MENTAL HEALTH ALLIANCE (GRMHA) GUARDIANSHIP PROGRAM. THROUGH THE GUARDIANSHIP PROGRAM, GRMHA IS LEGALLY RESPONSIBLE FOR THE CARE OF SOMEONE WHO IS UNABLE TO MANAGE THEIR OWN AFFAIRS. IN ADDITION TO MONTHLY MEETINGS AND NECESSARY DOCUMENTATION, GRMHA IS AVAILABLE 24/7 FOR EMERGENCY SITUATIONS FOR GUARDIANSHIP CLIENTS. THE EXISTING GUARDIANSHIP PROGRAM DOES NOT HAVE THE CAPACITY TO MEET CURRENT DEMAND FOR SERVICES. UNITED WAY'S GRANT OF \$26,000 WILL SUPPORT THE FIRST-YEAR SALARY OF A PART-TIME GUARDIANSHIP EMPLOYEE. - \$36,600 TO HCSC BLOOD CENTER, MILLER-KEYSTONE BLOOD CENTER (MKBC) TO SUPPORT THE PURCHASE OF A TRIMA ACCEL AUTOMATED BLOOD COLLECTION SYSTEM. WITH THIS GRANT MKBC WILL PURCHASE AN ADDITIONAL TRIMA ACCEL, A DEVICE THAT WILL ENABLE THE CENTER TO PRODUCE A BETTER-QUALITY BLOOD PRODUCT AND COLLECT CONVALESCENT PLASMA TO TREAT THOSE AFFECTED BY COVID-19, FOR THE READING COLLECTION CENTER. THE CRITICAL BLOOD SHORTAGE CONTINUES AND THE TRIMA WILL INCREASE PRODUCTIVITY AND DECREASE PRODUCT LOSS DUE TO QUALITY CONTROL ISSUES. THE TRIMA SEPARATES WHOLE BLOOD INTO ITS COMPONENTS: PLATELETS, PLASMA, AND RED BLOOD CELLS. FOR THE BLOOD DONOR, A TRIMA ACCEL HAS $25-40\,$ PERCENT

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 SHORTER PROCEDURE TIME, AND THE SINGLE-NEEDLE TECHNIQUE IMPROVES DONOR COMFORT AND EXPERIENCE. - \$12,600 TO HELPING HARVEST TO ENGAGE TWEED-WEBER-DANKS, INC. IN THE ORGANIZATION'S STRATEGIC PLANNING PROCESS. TO BEST SERVE COMMUNITY PARTNERS AND CLIENTS WHO REQUIRE CRITICAL FOOD ASSISTANCE, IT IS NECESSARY TO ROUTINELY ANALYZE OPERATIONS AND SET STRATEGIC GOALS FOR THE FUTURE. WORKING ON THESE OBJECTIVES WITH AN EXPERIENCED CONSULTANT IN THE WINTER OF 2022 WILL HELP BETTER SERVE THOSE IN NEED IN THE MOST EFFICIENT CAPACITY. - \$25,000 TO PENN STATE HEALTH ST. JOSEPH TO CONTINUE SUPPORT OF VEGGIE RX AND HEALTHY FOOD ACCESS/SECURITY INITIATIVE. HAVING RECEIVED FORMAL APPROVAL FROM THE HOSPITAL'S INSTITUTIONAL REVIEW BOARD (IRB), FUNDING THROUGH THIS REQUEST WILL SUPPORT THE CONTINUATION AND EXPANSION OF THE VEGGIE RX 2.0 PROGRAM, WHICH INCLUDES EDUCATIONAL SESSIONS, FOOD VOUCHERS, FOOD PANTRY DISTRIBUTIONS, AND THE WEEKLY BLUE MOUNTAIN ACADEMY FARMERS MARKET TO PATIENTS IN THE DIABETES PREVENTION PROGRAM (DPP) AND CENTERING PREGNANCY PROGRAM. \$25,000 TO THE READING PUBLIC LIBRARY TO SUPPORT EARLY LITERACY PROGRAMMING. THE LIBRARY PROGRAMS SUPPORT THE GOALS OF THE READY.SET.READ! STAR READERS PROGRAM, TO HELP INCREASE AN INTEREST IN READING AND DEVELOP VOCABULARY. SPECIFICALLY, THE GRANT WILL SUPPORT THE EARLY LITERACY COORDINATOR, AUTHOR VISITS, DRAMATIC PLAY STATIONS, STAFF TRAINING FOR EARLY LITERACY, PARENT WORKSHOPS WITH INCENTIVES, AND BOOKS TO GIVE AWAY. \$25,000 TO UNITED WAY OF PENNSYLVANIA TO LAUNCH A NEW AND MORE EFFICIENT PHONE SYSTEM FOR PA 211. TO ENHANCE THE PHONE INFRASTRUCTURE, AND THEREFORE INCREASE CALL RELIABILITY AND CUSTOMER SERVICE RESPONSIVENESS, THE UWBC INVESTMENT IS TO BE USED TO SUPPORT COSTS

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

ASSOCIATED WITH LICENSING, INSTALLATION, TRAINING, ETC. OF THE NEW

PHONE SYSTEM, REVATION'S LINKLIVE.

- \$5,000 TO THE VILLAGE OF READING TO SUPPORT THE LAUNCH OF THE VILLAGE

YOUTH VIOLENCE PREVENTION PROJECT (VYVP). THE GRANT WILL COVER THE

INITIAL 90-DAY STARTUP FUNDS NEEDED TO ESTABLISH AN OFFICE TO BE ABLE

TO BEGIN TO DELIVER THE VILLAGE YOUTH VIOLENCE PREVENTION PROJECT

DURING THE CASH FLOW LAG UNTIL FUNDS ARE RECEIVED THROUGH THE STATE

CONTRACT.

- \$25,000 TO THE YOCUM INSTITUTE FOR ARTS EDUCATION TO SUPPORT

NEIGHBORHOOD BRIDGES. THROUGH THE LECTIO PROCESS. NEIGHBORHOOD BRIDGES

NEIGHBORHOOD BRIDGES. THROUGH THE LECTIO PROCESS, NEIGHBORHOOD BRIDGES

HAS BEEN IDENTIFIED AS A SUCCESSFUL "CHANGING BEHAVIOR PROGRAM"

IMPROVING PSSA PERFORMANCE FOR 3RD GRADE STUDENTS IN THE READING SCHOOL

DISTRICT, AND CONNECTS TO UNITED WAY OF BERKS COUNTY'S READY.SET.READ!

INITIATIVE.

LIVE UNITED GRANTS 2021

LIVE UNITED GRANTS ARE ONE-TIME SMALL GRANTS, UP TO \$5,000, PROVIDED TO

GRASS-ROOTS OR COMMUNITY-BASED ORGANIZATIONS WORKING ON "GREAT IDEAS"

AND CREATIVE PROJECTS THAT BRING PEOPLE TOGETHER TO HELP IMPROVE THE

QUALITY OF LIFE FOR BERKS COUNTY RESIDENTS. THIS GRANT PROGRAM IS

ESPECIALLY INTENDED FOR ORGANIZATIONS THAT MAY HAVE LIMITED ACCESS TO

TRADITIONAL SOURCES OF FUNDING. TOTAL GRANT AMOUNT FOR 2021 IS \$27,500.

- \$5,000 TO BERKS BUSINESS EDUCATION COALITION (BBEC) TO STUDENTS

INTERACTING WITH BUSINESS: INTERNSHIP PROGRAM. THE LIVE UNITED GRANT

WILL PROVIDE SUPPORT FOR BBEC TO ASSIST THE 16 BERKS COUNTY SCHOOL

DISTRICTS THAT INCLUDE THE INTERNSHIP COMPONENT IN THEIR SENIOR YEAR

CURRICULUM TO STRENGTHEN AND BROADEN THEIR PROGRAMS. THE ENDEAVOR WILL

ALSO INTRODUCE THE INTERNSHIP CONCEPT TO THE TWO REMAINING SCHOOL

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 DISTRICTS THAT CURRENTLY DO NOT OFFER THE INTERNSHIP COMPONENT. THE PURPOSE OF AN INTERNSHIP PLACEMENT IS FOR STUDENTS TO INVESTIGATE A POSSIBLE CAREER INTEREST WHILE STILL IN HIGH SCHOOL. THEY RECEIVE ACADEMIC CREDIT FOR THE EXPERIENCE AS THEY FULFILL PROGRAM REQUIREMENTS. \$5,000 TO GIRLS ON THE RUN OF BERKS COUNTY 2022 CAMP GOTR PROGRAM. GIRLS ON THE RUN OF BERKS COUNTY (GOTR BERKS) IS A PHYSICAL ACTIVITY-BASED POSITIVE YOUTH DEVELOPMENT PROGRAM DESIGNED TO ENHANCE GIRLS' SOCIAL, PSYCHOLOGICAL, AND PHYSICAL SKILLS AND BEHAVIORS TO SUCCESSFULLY NAVIGATE LIFE EXPERIENCES. GOTR BERKS OFFERS A ONE-WEEK PROGRAM, CAMP GOTR FOR GIRLS IN GRADES 3-5 TO INCREASE OVERALL PROGRAM ACCESSIBILITY AND PROVIDE ELEMENTARY SCHOOL-AGED GIRLS WITH OPPORTUNITIES FOR PHYSICAL ACTIVITY AND SOCIAL-EMOTIONAL SKILL DEVELOPMENT DURING SUMMER BREAK AND NON-SCHOOL TIMES. THE LIVE UNITED GRANT WILL HELP OFFSET COSTS FOR 2022 AND PROVIDE FINANCIAL ASSISTANCE TO GIRLS IN NEED OF THE SUPPORT. - \$5,000 TO MENTORS FOR BERKS YOUTH TO LAUNCH A COLLEGE BOUND MENTORING PROGRAM. MENTORS FOR BERKS YOUTH GUIDES STUDENTS WITH POTENTIAL TOWARD POST-SECONDARY SUCCESS BY PROVIDING ONE-TO-ONE RELATIONSHIPS WITH ACCOMPLISHED, DEDICATED ADULTS. THE COLLEGE BOUND MENTORING WILL HELP FIRST GENERATION STUDENTS CHART THEIR FUTURE THROUGH POST-SECONDARY EDUCATION AND BEYOND. THE PROGRAM AIMS TO EXPAND THE HORIZONS OF LOW-INCOME STUDENTS, ENABLING THEM TO BETTER UNDERSTAND THEIR OPTIONS AND HELP THEM MAKE INFORMED POST-SECONDARY CHOICES. - \$2,500 TO SCHWARZWALD UCC PRESCHOOL TO ASSIST WITH PURCHASING NEW PLAYGROUND EQUIPMENT TO ALLOW ONGOING LEARNING THROUGH OUTSIDE PLAY. SCHWARZWALD UCC PRESCHOOL PROVIDES A WARM, CARING AND STIMULATING EARLY CHILDHOOD EDUCATION FOR CHILDREN, TWO TO FIVE YEARS OF AGE.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 PLAYGROUND PROVIDES HEALTHY ACTIVITIES FOR THE CHILDREN, ESPECIALLY HAVING ACCESS TO OUTSIDE SOCIAL PLAY DUE TO THE IMPACTS OF COVID-19. SOME OF OUR EQUIPMENT IS IN GREAT NEED OF UPGRADING AND ENHANCEMENT BECAUSE OF AGE (OVER 40 YEARS OLD) AND THE WEATHER ELEMENTS AND TO UPGRADE FOR SOCIAL AND PHYSICAL DEVELOPMENT FOR THE PRESCHOOLERS. TUITION IS HELD AT A LEVEL THAT IS AFFORDABLE FOR THE COMMUNITY FAMILIES, BUT IT CANNOT SUPPORT THE EXPENSE OF REPLACING THE SWING SET AND SEVERAL OTHER PIECES OF EQUIPMENT. THE LIVE UNITED GRANT WILL ASSIST WITH REPLACING THE DETERIORATING PIECES. - \$5,000 TO WIDOKTADWEN CENTER FOR NATIVE KNOWLEDGE TO SUPPORT THE LAUNCH OF THE FIREKEEPERS YOUTH PROGRAM. THE WIDOKTADWEN CENTER FOR NATIVE KNOWLEDGE IS DEDICATED TO PROMOTING THE VISIBILITY OF NATIVE AMERICANS IN BERKS COUNTY THROUGH COMMUNITY EDUCATION, LEADERSHIP, AND ACTIVISM. CENSUS RESULTS IDENTIFY NATIVE AMERICANS AS A RAPIDLY GROWING POPULATION IN THE UNITED STATES. ACCORDING TO THE 2019 AMERICAN COMMUNITY SURVEY, BERKS COUNTY IS HOME TO APPROXIMATELY 8,114 AMERICAN INDIANS/ALASKA NATIVES AND ABOUT 543 NATIVE HAWAIIANS/OTHER PACIFIC ISLANDERS. AS A MINORITY GROUP, NO FORMAL STRUCTURE EXISTS IN THE COUNTY THAT SPECIFICALLY FOCUSES ON THE NEEDS OF THE NATIVE AMERICAN COMMUNITY AND EDUCATIONAL REFORM RELATED TO TEACHING ABOUT NATIVE PEOPLES IN K-12 AND HIGHER EDUCATION. THE FIREKEEPERS YOUTH PROGRAM WILL OFFER ENRICHMENT OPPORTUNITIES THAT PROMOTE THE HEALTH AND DEVELOPMENT OF NATIVE AMERICAN YOUTH, AGES 12-18, WITHIN AN INDIGENOUS CONTEXT. THE PROGRAM TEACHES NATIVE YOUTH WHAT IT MEANS TO "KEEP THE FIRE" OF NATIVE CULTURES AND PEOPLE AND HOW TO LIVE "MNO BMADZEWEN," A GOOD LIFE, IN THE TRADITIONAL NATIVE AMERICAN WORLDVIEW. - \$5,000 TO SUPPORT WOOD-TO-WONDERFUL INC. 2021-2022 READING IS TOYRIFIC PROGRAM. READING IS TOYRIFIC IS A LITERACY OUTREACH PROGRAM

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

DESIGNED TO PROVIDE MUCH-NEEDED AGE-APPROPRIATE BOOKS AND RELATED

MOTIVATIONAL WOODEN TOYS FOR THE YOUNGEST LEARNERS IN READING. FROM

OCTOBER TO MAY, A BOOK WILL BE READ TO 13TH & UNION ELEMENTARY SCHOOL

IN READING SCHOOL DISTRICT. THIS PROGRAM WAS PREVIOUSLY DELIVERED BY

VOLUNTEERS, DUE TO COVID PROTOCOLS, THE CLASSROOM TEACHERS WILL INSTEAD

READ THE BOOKS PROVIDED BY WOOD-TO-WONDERFUL THIS FALL. FOLLOWING THE

SESSION, EACH CHILD WILL RECEIVE HIS OR HER PERSONAL COPY OF THE BOOK

AND A RELATED WOODEN TOY TO KEEP. AT THE END OF THE 2021-22 SCHOOL

YEAR, EACH CHILD WILL HAVE A HOME LIBRARY AND A COLLECTION OF RELATED

TOYS.

SUMMER LEARNING GRANTS 2021

SUMMER LEARNING GRANTS WERE OPENED TO READY.SET.READ! (RSR) PARTNER

SCHOOLS, SUMMER LEARNING COALITION MEMBERS, AND OTHER ORGANIZATIONS

SERVING BERKS COUNTY TITLE 1 STUDENTS. THE GRANT WAS DESIGNED TO

PROVIDE UP TO \$5,000 IN SUPPORT OF 2021 SUMMER LEARNING PROGRAMMING FOR

STUDENTS UP TO AND INCLUDING 3RD GRADE. SIXTEEN APPLICATIONS FOR

\$80,000 IN FUNDING REQUESTS WERE RECEIVED. FOLLOWING A THOROUGH REVIEW

PROCESS, THE COMMITTEE APPROVED THE FOLLOWING 10 PROGRAMS FOR A TOTAL

FUNDING OF \$50,000:

- \$5,000 TO 10TH AND PENN ELEMENTARY, READING SCHOOL DISTRICT FOR FEEL GOOD GARDENING
- \$5,000 TO BERKS AREA YOUTH RECREATION INC. FOR SUMMER READING RANGERS
- \$5,000 TO DANIEL BOONE AREA PRIMARY CENTER FOR SUMMER ACADEMIC

CONNECTIONS ACADEMY

- \$5,000 TO MILLMONT ELEMENTARY SCHOOL, READING SCHOOL DISTRICT FOR READY.SET.READ!

- \$5,000 TO MT. PENN PRIMARY CENTER FOR SWIM INTO KINDERGARTEN

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 - \$5,000 TO OLIVET BOYS AND GIRLS CLUB OF READING AND BERKS COUNTY FOR OLIVET SUMMER READING PROGRAM - \$5,000 TO READING PUBLIC LIBRARY FOR SUMMERSTEAM@RPL \$5,000 TO SCHUYLKILL VALLEY ELEMENTARY SCHOOL FOR SUMMER SCHOOL-TITLE - \$5,000 TO TEACHERS IN THE PARK FOR TIPS 2021 \$5,000 TO WILLOW CREEK ELEMENTARY SCHOOL/FLEETWOOD AREA SCHOOL DISTRICT FOR FLEETWOOD TIGERS SUMMER LEARNING BERKS COVID-19 RESPONSE FUND GRANTS AS A RESULT OF THE COVID-19 PANDEMIC, UNITED WAY OF BERKS COUNTY LAUNCHED ITS BERKS COVID-19 RESPONSE FUND IN MARCH OF 2020 TO ADDRESS THE IMMEDIATE IMPACTS OF THE PANDEMIC. OVER \$800,000 WAS DISTRIBUTED TO 44 ORGANIZATIONS REACHING AN ESTIMATED 280,000 IN BERKS COUNTY. NONPROFITS SERVING THE MOST-VULNERABLE IN THE COMMUNITY CONTINUED TO STRUGGLE IN 2021 WHETHER FROM INCREASED DEMAND ON SERVICES OR CONTINUED FINANCIAL SHORTFALLS. THE BERKS COVID-19 RESPONSE GRANTS WERE AVAILABLE TO PROVIDE FLEXIBLE RESOURCES TO HEALTH AND HUMAN SERVICE ORGANIZATIONS ACROSS BERKS COUNTY. TO MEET THE CONTINUING AND EMERGING NEEDS OF THE COMMUNITY, THE BERKS COVID-19 RESPONSE INTENDS TO FUND APPLICATIONS SEEKING TO ADDRESS THE FOLLOWING: - IMMEDIATE AND CRITICAL SERVICES IMPACTING THE BERKS COUNTY COMMUNITY SUCH SERVICES INCLUDE HOUSING INSTABILITY, FOOD INSECURITY, MENTAL HEALTH, ETC. ORGANIZATIONS MAY BE EXPERIENCING INCREASED DEMAND FOR SERVICES, OPERATIONAL DISTRESS, AND/OR INCREASED COSTS TO CONTINUE CURRENT SERVICES. WHAT ARE WAYS YOUR ORGANIZATION IS WORKING TO ADDRESS THE IMMEDIATE AND LONGER-LASTING EFFECTS OF THE PANDEMIC ON YOUR ORGANIZATION AND/OR CLIENTS. ORGANIZATIONS ARE RESILIENT AND MAY HAVE IDENTIFIED STRATEGIES Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 AND SOLUTIONS TO BRIDGE THIS CRISIS AND CONTINUING PROVIDING VITAL COMMUNITY SERVICES. SUCH EFFORTS COULD INCLUDE CAPACITY BUILDING, IMPROVING INTERNAL PROCESSES AND/OR SERVICE DELIVERY, EQUIPPING STAFF WITH APPROPRIATE TECHNOLOGY, STRATEGIC PLANNING, ETC. IN 2021, 24 COVID GRANTS TOTALING \$804,887: - \$50,000 TO OLIVET BOYS AND GIRLS CLUB OF READING AND BERKS COUNTY TO SUPPORT OLIVET HUBS OF HOPE, A PROGRAM DESIGNED TO FIGHT FOOD AND HYGIENE INSECURITIES FOR YOUTH AND THEIR FAMILIES DUE TO CONTINUED IMPACTS OF COVID-19. HUBS OF HOPE NOW ENCOMPASSES SEVERAL OF OBGC EFFORTS TO SUPPORT FAMILIES INCLUDING THE FOOD DISTRIBUTION, HYGIENE PAX, AND A NEWER PROGRAM CALLED LUCI'S LIGHT; THAT SUPPORTS YOUTH WHO LOSE A PARENT OR GUARDIAN WITH MEALS, FOOD GIFT CARDS, AND MENTAL HEALTH COUNSELING FOR GRIEF AND LOSS. IN PARTNERSHIP WITH BERKS COUNTY INTERMEDIATE UNIT, THE OBGC WILL BE ABLE TO EXTEND MENTAL HEALTH COUNSELING TO ALL YOUTH PARTICIPANTS INCLUDING LUCI'S LIGHT AND THOSE EXPERIENCING COVID-19 RELATED TRAUMA. BCIU COUNSELORS ARE AVAILABLE IN PERSON AND VIA ZOOM FOR ONE-TO-ONE AND/OR GROUP COUNSELING SESSIONS. THE AGENCY HAS ALSO PARTNERED WITH BLANKETS OF HOPE AND FECERA'S TO PROVIDE TWIN BED SETS TO YOUTH IN NEED. \$50,000 TO CLARE OF ASSISI HOUSE TO SUPPORT UNANTICIPATED OPERATIONAL EXPENSES RESULTING FROM COVID-19. DURING THE FIRST 5 MONTHS OF COVID (MARCH-JULY 2020), ALL RESIDENTS AND STAFF WERE UNDER LOCKDOWN RULES TO RESTRICT THE FLOW OF TRAFFIC IN AND OUT OF THE FACILITY. AS THE PANDEMIC CONTINUED THE ORGANIZATION WAS CHALLENGED BY A LACK OF VOLUNTEER SUPPORT; DUE TO HEALTH CONCERNS AND PERSONAL CIRCUMSTANCES THEY DID NOT FEEL COMFORTABLE WORKING ONSITE AT CLARE HOUSE. THEREDUCTION IN VOLUNTEERS REQUIRED THE ORGANIZATION TO INCREASE STAFFING HOURS. ADDITIONALLY, DUE TO COVID CLIENTS SPEND MORE TIME AT CLARE Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 HOUSE WHICH HAS INCREASED PROGRAMMING COSTS FOR UTILITIES, FOOD, PERSONAL CARE, AND TRANSPORTATION. INCREASED STAFFING AND PROGRAMMING COSTS HAVE NEGATIVELY AND SIGNIFICANTLY IMPACTED THE OPERATING BUDGET. - \$50,000 TO PROSPECTUS BERCO TO SUPPORT THE RETENTION OF DIRECT CARE STAFF THROUGH HAZARD PAY AND PROVISION OF NECESSARY PPE TO CONTINUE SAFE DELIVERY SERVICES IN THEIR RESIDENTIAL HOMES. THE SUPPORT FROM THE COVID-19 GRANT, WILL SUPPORT THE PURCHASE OF PPE (\$34,000) - GLOVES, GOWNS, KN95 MASKS, AND CLEANING SUPPLIES. PROSPECTUS BERCO WOULD ALSO USE THE REMAINING FUNDING FOR HAZARD PAY FOR THE DIRECT CARE STAFF. - \$12,000 TO HANNAH'S HOPE MINISTRIES TO MAKE ENHANCEMENTS TO THEIR COMMUNAL LIVING PROGRAM IN AN EFFORT TO MITIGATE THE SPREAD OF COVID-19. AS A DIRECT RESULT OF COVID-19, HHM HAS EXPERIENCED FINANCIAL HARDSHIP AND A REDUCTION IN VOLUNTEERS AND DONATIONS. HANNAH'S HOPE CONTINUES TO FIND SHORT AND LONG-TERM SOLUTIONS TO REDUCE THE SPREAD OF THE VIRUS WITH THREE PROPOSED ENHANCEMENTS LAMINATE FLOORING, DEDICATED TOWELS AND BEDDING, AND TOY STERILIZATION BINS. - \$50,000 TO HOPE RESCUE MISSION TO SUPPORT CLIENT PROGRAMMING FOR FOOD SERVICES, TELEHEALTH AND VIRTUAL ACCESS TO COMMUNITY RESOURCES. THE GRANT WILL SUPPORT RENOVATING AN EXISTING STORAGE SPACE TO HOUSE THE TELEHEALTH KIOSK AND FLEX OFFICE SPACE FOR OUTSIDE AGENCIES TO SERVE CLIENTS OR FOR CLIENTS TO UTILIZE LAPTOPS/OTHER DEVICES FOR VIRTUAL APPOINTMENTS AS WELL AS PURCHASE ADDITIONAL LAPTOPS FOR OUR GUESTS TO USE FOR VIRTUAL APPOINTMENTS AND FOR CLIENT FOOD SERVICES. \$50,000 TO LGBT CENTER OF GREATER READING TO SUPPORT THE ADMINISTRATION OF THEIR PANDEMIC ISOLATION SUPPORT PROGRAM EXPERIENCING INCREASED DEMAND BUT FINANCIAL DISTRESS DUE TO THE IMPACTS OF COVID-19. THE GRANT WILL SUPPORT TWO PART TIME STAFF OF THE PANDEMIC ISOLATION

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 SUPPORT PROGRAM. THE CENTER WILL ALSO USE THE GRANT TO CONTRACT FOR DEVELOPMENT ASSISTANCE TO HELP GUIDE SUSTAINABLE FUNDRAISING EFFORT, AS WELL AS HELP COVER EXPENSES RELATED TO RENTAL FOR ADDITIONAL SPACE, INSURANCE, PROGRAM SUPPLY COSTS, AND CLIENT TRANSPORTATION. \$48,600 TO BERKS ENCORE TO SUPPORT ENGAGEMENT OF A STRATEGIC PLANNING CONSULTANT AND INITIAL IMPLEMENTATION OF THE POST-COVID PLAN FOR THE FUTURE OF THE ORGANIZATION. BERKS ENCORE WILL ENGAGE A STRATEGIC PLANNING CONSULTANT. THROUGHOUT THE STRATEGIC PLANNING PROCESS, BERKS ENCORE ANTICIPATES THE FOLLOWING EXPENSES FOR THE COMPLETION OF THE PROCESS AND IMPLEMENTATION: DIGITAL PLATFORMS, PRINTING, AND MARKET RESEARCH/FOCUS GROUPS. - \$28,533 TO CASA OF BERKS COUNTY FOR ADDITIONAL STAFFING TO FOCUS ON YOUTH AGES 15-23 TO REDUCE HOMELESSNESS IN BERKS COUNTY THAT HAS ESCALATED BECAUSE OF THE COVID-19 PANDEMIC. THE GRANT WILL ASSIST WITH HIRING A HALF-TIME PROGRAM COORDINATOR WHO WILL RECRUIT AND TRAIN VOLUNTEERS TO BE SKILLED ADVOCATES AND/OR MENTORS FOR 15 TEENS BETWEEN THE AGES OF 15-23 WHO ARE IN FOSTER CARE OR ONCE WERE IN FOSTER CARE IN BERKS COUNTY. FOSTERING FUTURES IS BEING LAUNCHED AS A PILOT PROGRAM TO DETERMINE ITS EFFECTIVENESS IN BERKS COUNTY. - \$23,500 TO NEW JOURNEY COMMUNITY OUTREACH, INC. TO SUPPORT CAPACITY BUILDING, IMPROVING COVID SAFETY PRECAUTIONS, AND STRENGTHENING INTERNAL PROCESSES DUE TO THE INCREASE IN CLIENTS SERVED BECAUSE OF THE COVID-19 PANDEMIC. NJCO HAS LONG NEEDED TO BUILD ITS STAFF CAPACITY BUT COVID HAS MADE THAT EVEN MORE CRITICAL. NOT ONLY HAS DEMAND INCREASED BUT SO HAS THE AMOUNT OF WORK; COVID SAFETY PROTOCOLS AND THE INCREASED NUMBER OF CLIENTS REQUIRE MORE SETUP, SUPERVISION, AND TEARDOWN FOR LUNCHES AND DISTRIBUTIONS. VOLUNTEERS HAVE ALWAYS BEEN A CRITICAL COMPONENT OF NJCO AND COVID HAS DRASTICALLY AFFECTED THE NUMBER OF

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 VOLUNTEERS WILLING AND/OR ABLE TO ASSIST. A FOOD PANTRY ASSISTANT WILL GIVE THE FOOD PROGRAM COORDINATOR MORE TIME FOR PROGRAM STRUCTURE AND ANALYZING HOW TO REACH MORE BERKS RESIDENTS SAFELY AND EFFECTIVELY IN NEED. - \$10,154 TO READING AREA COMMUNITY COLLEGE IN SUPPORT OF ACCESSIBILITY TO TECHNOLOGY FOR COMMUNITY EDUCATION STUDENTS. THE LITERACY PROGRAMS CURRENTLY SERVE 402 STUDENTS AND PLANS TO ENROLL ANOTHER 100 FOR MAY 2021 CLASSES. IT IS ANTICIPATED THAT MANY OF THOSE STUDENTS WILL HAVE TECHNOLOGY NEEDS AS WELL. WITH SUPPORT FROM THE COVID-19 RESPONSE GRANT, RACC WOULD PURCHASE AN ADDITIONAL 30 SAMSUNG CHROMEBOOKS, 30 GOOGLE CHROME LICENSES, AND 1 ANYWHERE CART TO STORE AND CHARGE CHROMEBOOKS TO ALLOW STUDENTS TO BORROW DEVICES AS NEEDED FOR CLASS PARTICIPATION. \$20,000 TO GRACE EVANGELICAL LUTHERAN CHURCH TO SUPPORT THE REPLACEMENT OF THE EXISTING HVAC SYSTEM WITH SUITABLE EQUIPMENT AND DUCTWORK IN THE FELLOWSHIP HALL TO INCREASE THE AIRFLOW AND THE FILTRATION OF THE AIR IN THE SPACE. THE HVAC SYSTEM IN THE FELLOWSHIP HALL WAS INADEQUATE TO DELIVER SUITABLE AIR EXCHANGES TO MEET THE CURRENT CDC GUIDELINES AND STERILIZE THE AIR WITH SUITABLE TECHNOLOGY. THE NEW SYSTEM WILL ALLOW ACCESS TO COMMUNITY OUTREACH EFFORTS AND USE BY OTHER ORGANIZATIONS INCLUDING THE GRACE FOOD PANTRY WHICH PROVIDES FOOD FOR 75-100 FAMILIES EVERY MONTH, MEALS-ON-WHEELS DISTRIBUTION, AND SEVERAL YOUTH PROGRAMS INCLUDING THE OLIVET BOYS AND GIRLS CLUB, BOY SCOUTS, AND GIRL SCOUTS, AND FOR MEETINGS AND SPECIAL EVENTS. MUSICAL GROUPS SUCH AS THE READING JUNIOR STRINGS AND READING PHILHARMONIC ORCHESTRA ALSO UTILIZE THE SPACE. - \$25,500 TO BOYERTOWN AREA MULTI-SERVICE, INC. TO SUPPORT THE UPGRADE OF THEIR SENIOR CENTER HVAC SYSTEM TO REDUCE HEALTH AND SAFETY CONCERNS

Schedule O (Form 990) 2021

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 BECAUSE OF THE PANDEMIC. BOYERTOWN AREA MULTI-SERVICE IS PLANNING FOR A FUTURE THAT INCLUDES A RETURN TO HOSTING CONGREGATE MEALS AND ONSITE SENIOR ACTIVITIES. TO DELIVER SERVICES SAFELY A NEW VENTILATION SYSTEM IS REQUIRED. A NEW SYSTEM WILL INCREASE THE DELIVERY OF CLEAN AIR AND DILUTE POTENTIAL CONTAMINANTS FOR THE HEALTH AND SAFETY OF THEIR SENIORS WHILE PROVIDING A TEMPERATURE-CONTROLLED ENVIRONMENT FOR SENIORS LACKING AIR CONDITIONING AT HOME DURING THE SUMMER MONTHS. \$14,000 TO SALVATION ARMY READING CORPS SUPPORTING THEIR STRATEGIC PLANNING PROJECT TO ASSESS THEIR CURRENT CIRCUMSTANCES INCLUDING THE LONG-LASTING EFFECTS OF THE PANDEMIC ON THE ORGANIZATION OPERATIONS. \$5,000 TO TOWER HEALTH AT HOME BERKS TO PURCHASE ADDITIONAL PERSONAL PROTECTIVE EQUIPMENT AS A RESULT OF THE CONTINUING PANDEMIC. AS PRECAUTIONARY MEASURES CONTINUE TO BE TAKEN TO PROTECT BOTH STAFF AND PATIENTS, THE TOWER HEALTH BUDGET FOR PERSONAL PROTECTIVE EQUIPMENT WILL CONTINUE TO INCREASE. THROUGH THIS REQUEST, TOWER HEALTH AT HOME WOULD SUPPORT THE FOLLOWING PPE EXPENSES: MASKS, NITRILE GLOVES, GOWNS, SANITIZER AND SHOE COVERS. - \$16,000 TO PENNSYLVANIA ADULT & TEEN CHALLENGE TO SUPPORT TECHNOLOGY UPGRADES TO DELIVER THEIR SUBSTANCE ABUSE TELEHEALTH COUNSELING PROGRAM. PRIOR TO COVID-19, THE NATIONAL DRUG EPIDEMIC HAD CONTRIBUTED TO AN UNPRECEDENTED NUMBER OF DEATHS. IN 2021, INCREASING EVIDENCE SUGGESTS COVID-19 HAS WORSENED SUBSTANCE USE AND MENTAL HEALTH SYMPTOMS ACROSS OUR NATION, ESPECIALLY AMONG VULNERABLE POPULATIONS. HOWEVER, WHILE THE NEED FOR SUPPORT IS GROWING, ACCESS TO SUPPORT IS DIMINISHING; ESPECIALLY FOR LOW-INCOME INDIVIDUALS AND THOSE EXPERIENCING HOMELESSNESS. THIS GRANT WILL ENABLE PAATC TO PURCHASE THE EQUIPMENT TO SET-UP 25 ADDITIONAL TELEHEALTH STATIONS INCREASING ACCESS TO COUNSELING.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 - \$50,000 TO HELPING HARVEST TO SUPPORT THE CONTINUING COSTS OF INCREASED FOOD NEED AND TEMPORARY WAREHOUSE WORKERS DUE TO THE PANDEMIC. THE COVID PANDEMIC HAD A SEVERE IMPACT ON THE OPERATIONS OF HELPING HARVEST ON MANY LEVELS. AS A RESULT OF THE PANDEMIC, AND ITS ECONOMIC FALLOUT, THEY SAW AN IMMEDIATE SPIKE IN THE DEMAND FOR FOOD ASSISTANCE. MOVING INTO 2021, HH IS STILL SEEING A HEIGHTENED LEVEL OF NEED FOR FOOD ASSISTANCE. THE FUNDS FROM THIS REQUEST WOULD BE UTILIZED TO SUPPORT THE TWO BIGGEST EXPENSES RELATED TO COVID RELIEF EFFORTS: FOOD PURCHASES AND PERSONNEL (ESPECIALLY TEMPORARY WORKFORCE). - \$50,000 TO YMCA OF READING & BERKS COUNTY TO SUPPORT THE Y EDUCATIONAL SUPPORT (YES) PROGRAM ADDRESSING VIRTUAL LEARNING NEEDS IN PARTNERSHIP WITH SOUTHERN MIDDLE SCHOOL. THE NEED FOR ONGOING VIRTUAL LEARNING CENTERS AND SUMMER ACTIVITIES TO MITIGATE FURTHER LEARNING LOSS CONTINUES IN 2021. THE YMCA'S YES PROGRAM IS PARTICULAR NEEDED BECAUSE IT SUPPORTS MIDDLE SCHOOL STUDENTS, AN AGE GROUP THAT WAS ALREADY UNDERSERVED BEFORE THE PANDEMIC AND NOW NEEDS SUPPORT MORE THAN EVER. THIS PROGRAM WILL ALLOW STUDENTS TO STAY SOCIAL, ACTIVE AND INVOLVED DURING THE SUMMER MONTHS IN A POSITIVE AND SAFE ENVIRONMENT. \$20,400 TO JOHN PAUL II CENTER TO SUPPORT THEIR MIGRATION FROM IN-HOUSE TO A CLOUD-BASED SERVER GREATLY ENHANCING THEIR INTERNAL AND EXTERNAL TECHNOLOGY CAPABILITIES. BERKS COVID RESPONSE GRANT FUNDS WOULD ALLOW JPII TO TRANSITION FROM AN IN-HOUSE SERVER TO A CLOUD-BASED SOLUTION. THE CURRENT SERVER IS A YEAR PAST ITS EXPECTED "LIFE EXPECTANCY, " SO THE MOVE REDUCES THE CHANCE OF A SYSTEM FAILURE. WITH INCREASED RELIANCE ON REMOTE ACCESS, THIS UPGRADE ALLOWS THEM TO MEET THE NEEDS NOW AS A RESULT OF THE COVID-19 PANDEMIC AND INTO THE FUTURE. THIS TECHNOLOGY REPRESENTS THE SECOND STEP IN AN OVERALL PLAN TO IMPROVE ACCESS BOTH INTERNALLY AND EXTERNALLY.

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 \$50,000 TO ALBRIGHT COLLEGE'S 13TH STREET EDUCATIONAL PARTNERSHIP SUPPORTING STRUGGLING STUDENTS IN THE NORTHEAST READING RSD SCHOOLS. IN COLLABORATION WITH THE PRINCIPAL AT 12TH & MARION, THE ALBRIGHT AFTER SCHOOL HOMEWORK HELP TUTORING PROGRAM WAS DEVELOPED IN RESPONSE TO THE PANDEMIC. USING GOOGLE CLASSROOM, HOMEWORK HELP MEETS WEEKDAYS FROM 3-4PM TO PROVIDE HELP WITH ASSIGNMENTS, OPPORTUNITIES FOR READING ONE-ON-ONE WITH STAR READER VOLUNTEERS, IN ADDITION TO PROVIDING OPPORTUNITIES FOR FRIENDSHIP AND MENTORSHIP. ALBRIGHT PROFESSORS VOLUNTEER EXPERTISE AND PROVIDE EXPERIENTIAL LEARNING OPPORTUNITIES ON FUN FRIDAYS. IN FEBRUARY 2021, THE PARTNERSHIP HIRED TWO 12TH AND MARION TEACHERS TO HELP FACILITATE HOMEWORK HELP, MADE POSSIBLE DUE TO A SMALL CUSHION IN THE BUDGET FROM CAREFUL SPENDING AND STAFF TRANSITION. TEACHER FACILITATORS HAVE MADE A SIGNIFICANT IMPACT ON THE PARTNERSHIP'S ABILITY TO DELIVER TARGETED HELP TO STRUGGLING STUDENTS. TEACHERS ARE NOW HELPING TO FACILITATE IN TWO OTHER NORTHEAST SCHOOLS, 13TH & UNION AND NORTHEAST MIDDLE SCHOOL. AS READING STUDENTS RETURN TO SCHOOL, THE TRUE IMPACT OF COVID-19 WILL START TO PRESENT. WITH DOLLARS FROM THE COVID-19 RESPONSE REQUEST, THE 13TH STREET EDUCATIONAL PARTNERSHIP CAN CONTINUE DELIVERING THE SUPPORTIVE ACADEMIC SERVICES NOW THROUGH THE END OF 2021-2022 SCHOOL YEAR. - \$50,000 TO UNITED COMMUNITY SERVICES TO SUPPORT STAFFING AND STRATEGIC PLANNING AS THEY RECOVER FROM THE IMPACTS OF THE PANDEMIC. UCS IS ACCUSTOMED TO ADAPTING TO ADDRESSING THE CURRENT NEEDS OF THE COMMUNITY. THE PANDEMIC HAS BROUGHT UCS TO A CROSSROADS. IN ADDITION TO SUPPORTING STAFF SALARIES WITH THIS REQUEST, UCS ALSO SEEKS TO ENGAGE A STRATEGIC PLANNING CONSULTANT TO TAKE THEM THROUGH THEIR PANDEMIC RECOVERY PLAN. THEY BELIEVE THIS FUNDING WILL ALLOW THEM FUNDING TO HIRE AN INDEPENDENT VOICE TO ASSESS THEIR STRENGTHS AND NEEDS AND HELP

Schedule O (Form 990) 2021 Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 THEM TO DEVELOP A SUSTAINABILITY PLAN. - \$10,000 TO WESTERN BERKS FREE MEDICAL CLINIC SUPPORTING OPERATING COSTS DUE TO LOST REVENUE AND INCREASED COSTS DUE TO COVID-19. DESPITE THE CHALLENGES OF THE PANDEMIC, WESTERN BERKS FREE MEDICAL CLINIC REMAINS TRUE TO ITS MISSION OF PROVIDING FREE MEDICAL CARE TO UNINSURED INDIVIDUALS IN THE COMMUNITY. THE GRANT WILL SUPPORT OPERATIONAL NEEDS SO THE ORGANIZATION CAN MAINTAIN THE ABILITY TO FURTHER ITS MISSION AND ADDRESS INCREASING EXPENSES INCLUDING, BUT NOT LIMITED TO, PHONE INTERPRETING SERVICES, CLEANING SERVICES, MEDICAL AND OFFICE SUPPLIES. WITHOUT THE FUNDING FOR THESE SERVICES AND SUPPLIES, THE CLINIC WOULD NOT BE ABLE TO CONTINUE SERVING THE UNINSURED ADULTS OF BERKS COUNTY. - \$21,200 TO TOWER HEALTH AT HOME BERKS TO SUPPORT ADDITIONAL MEASURES NEEDED TO PROTECT THEIR STAFF AND CARE FOR THEIR PATIENTS WHILE STILL NAVIGATING THE COVID-19 PANDEMIC. THE GRANT WILL SUPPORT COSTS ASSOCIATED WITH TELEHEALTH AT HOME SERVICES, HOMEBOUND COVID VACCINE ADMINISTRATION AND PPE NEEDS AS HEALTH CARE EXPERTS RECOMMEND THAT HEALTH CARE PROVIDERS HAVE A STOCKPILE OF AT LEAST A THREE-MONTH SUPPLY OF PPE, BUT PREFERABLY A SIX-MONTH STOCKPILE. - \$50,000 TO OPPORTUNITY HOUSE IN SUPPORT OF A SOCIAL WORKER NEEDED TO ADDRESS PANDEMIC-CAUSED TRAUMA EXPERIENCED BY CHILDREN IN THE SECOND STREET LEARNING CENTER. THE STAFF AT THE CENTER HAVE NOTICED AN INCREASE IN BEHAVIORAL ISSUES, ANXIETY, AND SIGNS OF DEPRESSION IN THE CHILDREN. THEIR OBSERVATIONS ARE SUPPORTED BY RESEARCH THAT SHOWS THAT THE CHILDREN'S LEARNING EXPERIENCES HAVE BEEN SEVERELY IMPACTED IN WHAT IS BEING DESCRIBED AS THE "LARGEST SIMULTANEOUS SHOCK TO ALL EDUCATIONS

SYSTEMS IN OUR LIFETIMES." FURTHER COMPLICATING THE ISSUE IS THE FACT THAT COMMUNITY SUPPORT SERVICES HAVE ALSO STRUGGLED TO MAINTAIN

STAFFING AND PROVIDE SERVICES FOR FAMILIES AND CHILDREN IN NEED.

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 CURRENTLY, THE TYPICAL WAIT PERIOD FOR A THERAPEUTIC SUPPORT STAFF (TSS) IS 6 TO 7 MONTHS. THE EVALUATION PROCESS FOR INDIVIDUAL EDUCATIONAL PLANS, NEEDED TO JUSTIFY FUNDING FOR THESE SERVICES, CURRENTLY HAS A WAITING TIME OF 3 MONTHS. THAT MEANS, A CHILD IN CRISIS MIGHT FACE UP TO A YEAR OF WAITING BEFORE HAVING SERVICES IN PLACE. THIS GRANT WILL SUPPORT HIRING A SOCIAL WORKER WHO WOULD BE TASKED WITH PROVIDING IMMEDIATE ASSISTANCE TO CHILDREN AND THEIR FAMILIES WHO ARE IN CRISIS, BOTH ACTING AS A LIAISON TO COMMUNITY RESOURCES AS WELL AS PROVIDING STOP-GAP MEASURES, E.G., ONE-ON-ONE COUNSELING, UNTIL LONG-TERM SERVICES CAN BE IDENTIFIED AND SET IN PLACE. THIS WORKER WOULD ALSO PROVIDE SUPPORT GROUPS FOR CHILDREN AND FAMILIES CENTERED AROUND COPING SKILLS, SOCIALIZATION, AND BEHAVIOR MANAGEMENT. ADDITIONALLY, THIS WORKER WOULD PROVIDE PARENTING EDUCATION. THIS POSITION IS IN ALIGNMENT WITH THE GUIDING PRINCIPLES OF OPPORTUNITY HOUSE TO OFFER SAFETY, SECURITY, STABILITY, AND COMMUNITY. \$50,000 TO BERKS CONNECTIONS/PRETRIAL SERVICES IN SUPPORT OF A REENTRY RESOURCE COORDINATOR TO ADDRESS INCREASED NEEDS OF REENTRANTS DUE TO COVID-19. WITH THE GRANT, BCPS WILL HAVE THE OPPORTUNITY TO PROVIDE REENTRANTS WITH INFORMATION, REFERRAL, AND ASSISTANCE TO ENROLLMENT EVEN IF THEY MAY NOT NECESSARILY QUALIFY FOR THE PROGRAM. BCPS WOULD PURSUE A FULL TIME REENTRY RESOURCE COORDINATOR (RRC) TO OPERATE A REENTRY RESOURCE CENTER THAT WOULD BE THE SINGLE POINT OF CONTRACT FOR REENTRANTS IN NEED. THE RRC WOULD PROVIDE RESOURCES TO WALK-INS. ONGOING OUTREACH TO BERKS COUNTY JAIL SYSTEM, PROBATION AND PAROLE AGENTS, AND SERVICE PROVIDERS WOULD ALSO BE PERFORMED BY RRC TO ASSURE THAT CLIENTS ARE AWARE OF THE SERVICES THAT THEY CAN BENEFIT FROM AT BCPS. BCPS ANTICIPATES SERVING 200 CLIENTS THROUGH THE RESOURCE CENTER OVER THE NEXT YEAR.

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

IMPACT GRANTS 2021

AS A RESULT OF A GIFT FROM MACKENIZE SCOTT, UNITED WAY OF BERKS COUNTY LAUNCHED IMPACT GRANTS IN EARLY 2021, AIMED TO SUPPORT PROGRAMS/COLLABORATIVE EFFORTS TO EXPAND PROGRAMMING AND CAPACITY TO SERVE BERKS COUNTY'S MOST VULNERABLE INDIVIDUALS AND FAMILIES. SEVEN GRANTS WERE AWARDED TOTALING \$1,563,461 TO ADDRESS COMMUNITY ISSUES SUCH AS FOOD INSECURITY, YOUTH HOMELESSNESS, AND QUALITY EARLY CHILDHOOD EDUCATION. THE GRANTS RANGED FROM \$93,000-\$450,000. - \$93,900 TO MARY'S SHELTER FOR RENOVATIONS AND OPERATION COSTS RELATED TO STRONG, AN 18-MONTH TRANSITIONAL HOUSING PROGRAM FOR HOMELESS YOUTH. THE STRONG PROGRAM WILL TARGET YOUTH AGES 16-22 LIVING IN BERKS COUNTY, THAT ARE RUNAWAY, HOMELESS, OR AT RISK OF BECOMING HOMELESS. IT WILL PROVIDE HOMELESS YOUTH WITH 18-MONTHS OF ACCESS TO SERVICES AND SUPPORTIVE ADULT ROLE MODELS. THE PROGRAM WILL PROVIDE THIS VULNERABLE POPULATION WITH A STRATEGY TO MEET THEIR IMMEDIATE NEEDS AND PROVIDE A LONG-TERM SAFE HOUSING SOLUTION, WHILE THEY ARE DEVELOPING THE SKILLS NEEDED TO LIVE INDEPENDENTLY. MARY'S SHELTER WILL UTILIZE ITS EXISTING NETWORK OF PROVIDERS AND SUCCESSFUL GROUP HOME MODEL TO IMPLEMENT SERVICES. PARTICIPANTS, WILL COME THROUGH THE DROP-IN-CENTER, THE YOUTH EMPOWERMENT SUPPORT SERVICES (YESS) PROGRAM OR WILL BE REFERRED BY A PARTNERING AGENCY. PAST REFERRALS HAVE COME FROM: BERKS COALITION TO END HOMELESSNESS (BCEH), BERKS COUNTY INTERMEDIATE UNIT (BCIU) AND BERKS COUNTY SCHOOL DISTRICTS, THE LGBT CENTER, FREEDOM AND RESTORATION FOR EVERYONE ENSLAVED (FREE), FAMILY PROMISE. \$100,000 IMPACT GRANT TO BERKS LATINO WORKFORCE DEVELOPMENT

CORPORATION, INC. (BLWDC) TO SUPPORT THE PURCHASE AND RENOVATIONS OF A

NEW BERKS TEC CENTRO LOCATION. THE MISSION OF BLWDC IS TO MOVE LATINOS

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 WHO ARE UNDER-EDUCATED OR UNDER-EMPLOYED OUT OF POVERTY BY PROVIDING SELF-AWARENESS, EDUCATION, A PATHWAY FOR YOUTH, TRAINING AND WORKFORCE DEVELOPMENT, ECONOMIC DEVELOPMENT, AND EMPOWERMENT TO CREATE ECONOMIC WEALTH AND OPPORTUNITIES IN BERKS. BLWDC IS ESTABLISHING A TECHNICAL CENTER THAT OFFERS OCCUPATIONAL TRAINING, ADULT LITERACY, AND CAREER SERVICES. BLWDC EXPECTS THERE WILL BE A RETURN ON INVESTMENT TO BOTH THE LOCAL BUSINESSES AND THE INCREASE IN WAGES WILL CONTRIBUTE TO NEIGHBORHOOD STABILIZATION. CASE MANAGEMENT WILL ALSO BE A STRONG COMPONENT OF THEIR PROGRAMMING. FUNDING REQUESTED THROUGH THE IMPACT GRANT WILL BE APPLIED TOWARD THE PURCHASE AND FIT-OUT OF A BUILDING IN SOUTH READING THAT WILL ENABLE BLWDC TO ESTABLISH ITS TECHNOLOGY CENTER. IN THE UPCOMING YEAR BLWDC WILL EXPAND ITS OCCUPATIONAL TRAINING. - \$332,420 TO EXPAND STAFFING FOR MIDPENN LEGAL SERVICES TO SUPPORT THE BERKS COUNTY MEDIATION PREVENTION PROJECT. MIDPENN LEGAL HAS SEEN AN INCREASE IN HOUSING CASES RELATED TO EVICTION AND MORTGAGE FORECLOSURE WITH 253 CASES OPENED DURING 2019-2020, AND FROM JULY 1, 2020 TO APRIL 2021, THEIR BERKS COUNTY ADVOCATES OPENED 301 HOUSING CASES FOR ISSUES RELATED TO EVICTION AND MORTGAGE FORECLOSURE. DESPITE THE VARIOUS MORATORIA, ASSISTANCE WITH EVICTION OR MORTGAGE FORECLOSURE MATTERS HAVE STILL BEEN A COMMUNITY NEED. IN RESPONSE TO THE INCREASED NEED FOR LANDLORD/TENANT MEDIATION THAT RESULTED IN 2020 DUE TO THE COVID-19 PANDEMIC, ATTORNEY DON SMITH ASSISTED WITH PILOTING A PROGRAM IN JUDGE BUTLER'S MAGISTERIAL DISTRICT JUSTICE COURT (MDJ). BERKS COUNTY MEDIATION PREVENTION PROJECT WILL EXPAND UPON THIS SUCCESSFUL PILOT BY HIRING AND TRAINING AN ADDITIONAL ATTORNEY AS WELL AS A NON-ATTORNEY ADVOCATE "NAVIGATOR." THE NEW ATTORNEY WILL MANAGE THE PROJECT BY WORKING WITH THE BERKS COUNTY BAR ASSOCIATION TO RECRUIT VOLUNTEER

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 ATTORNEYS TO PARTICIPATE IN THE PROJECT. THE ATTORNEY WILL ALSO BE ONSITE DURING LANDLORD/TENANT COURT ALONG WITH ATTORNEY VOLUNTEERS TO MEDIATE BETWEEN TENANTS AND LANDLORDS. IF THE TENANT IS ELIGIBLE FOR RENTAL ASSISTANCE, THE NAVIGATOR WILL HELP THE TENANT APPLY FOR RENTAL ASSISTANCE. APPLYING FOR RENTAL ASSISTANCE CAN BE OVERWHELMING AS IT OFTEN REQUIRES TENANTS TO PROVIDE DOCUMENTATION OF BACK RENT AND UTILITIES OFTEN REQUIRING CONTACT WITH THIRD PARTIES INCLUDING UTILITY PROVIDERS. THE NAVIGATOR WILL ASSIST TENANTS TO OBTAIN THE NECESSARY DOCUMENTATION TO IMPROVE THEIR CHANCES OF OBTAINING THE NEEDED FINANCIAL ASSISTANCE. MIDPENN WILL THEN WORK WITH THE MDJ TO HAVE THE MATTER CONTINUED. \$320,694 TO SUSTAIN AND EXPAND STAFFING FOR READING HOSPITAL TOWER HEALTH'S STREET MEDICINE PROGRAM WHICH SERVES THE VULNERABLE HOMELESS POPULATION. THE COVID-19 PANDEMIC HAS PROVIDED CHALLENGES TO THE TRADITIONAL IN-PERSON MODEL TO SEE PATIENTS IN MOST CLINICAL ENVIRONMENTS. WHILE MOST PATIENTS HAVE BEEN ABLE TO RAPIDLY TRANSITION TO TELEMEDICINE CONTACTS WITH THEIR PHYSICIANS, THE HOMELESS POPULATION IS OFTEN FACED WITH OBSTACLES TO HEALTHCARE RESOURCES DURING EPIDEMICS. THE ABSENCE OF SMARTPHONES, WIRELESS ACCESS, LACK OF PRIVACY AND LOW HEALTH LITERACY ALL MAKE TYPICAL TELEMEDICINE SOLUTIONS LOGISTICALLY DIFFICULT FOR THIS POPULATION. IN RESPONSE, THE SM PROGRAM INTENDS TO OFFER TELEMEDICINE SERVICES VIA A KIOSK LOCATED AT HOPE RESCUE. THIS RESOURCE WILL SIGNIFICANTLY INCREASE ACCESS TO PRIMARY AND SPECIALTY CARE, AS WELL AS ROUTINE DISEASE FOLLOW-UP AND COUNSELING. - \$146,161 TO OPPORTUNITY HOUSE'S SECOND STREET LEARNING CENTER FOR CAPITAL IMPROVEMENTS TO MAINTAIN THEIR STATUS AS THE ONLY KEYSTONE STAR 4 CHILDCARE PROVIDER AND PREPARE FOR CENTER EXPANSION. OPPORTUNITY HOUSE WILL MAKE THE NECESSARY CAPITAL IMPROVEMENTS TO THE SECOND STREET

Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 LEARNING CENTER THAT ENABLES THEM TO BE MORE PREPARED FOR THE UPCOMING ENVIRONMENTAL RATING SCALE TO MAINTAIN THEIR KEYSTONE STAR 4 LEVEL. SUCH CAPITAL IMPROVEMENTS INCLUDE REPLACEMENT OF HVAC SYSTEMS, PLUMBING, AND CLASSROOM UPDATES. ONCE RENOVATIONS ARE COMPLETED, ONGOING MAINTENANCE COSTS AND REPAIRS WILL BE INCLUDED AS PART OF OPPORTUNITY HOUSE'S ANNUAL BUDGET. THE AGENCY IS CURRENTLY EXPLORING OPTIONS TO CREATE/MAINTAIN A CAPITAL RESERVE FUND TO FINANCE FUTURE AGENCY RENOVATIONS. COMPLETING THE CAPITAL IMPROVEMENT ALSO ENABLES OPPORTUNITY HOUSE TO BEGIN A PROCESS OF DETERMINING FEASIBILITY FOR A SECOND LOCATION. \$120,000 TO ASSIST 211 OPERATED BY UNITED WAY OF LANCASTER TO HIRE AN ADDITIONAL FULL-TIME STAFF PERSON TO SUPPORT THE ONGOING DEMAND AT THE PA 211 EAST CALL CENTER AND ASSIST WITH DECREASING WAIT TIMES FOR CALLERS IN NEED OF HELP. OVER THE PAST YEAR, INCOMING INQUIRIES TO PA211 EAST HAVE INCREASED 14.46% WITH NO ACCOMPANYING INCREASE IN STAFFING. IN ADDITION, NEW INITIATIVES AND PROGRAMS INCREASED THE NUMBER OF HOUSING-RELATED CALLS, WHICH REQUIRE SPECIALLY-TRAINED STAFF AND ARE TYPICALLY OF A LONGER DURATION THAN INFORMATION & REFERRAL CALLS. THIS DYNAMIC DECREASED THE AMOUNT OF STAFF TIME AVAILABLE TO SUPPORT THE INCREASE IN DEMAND. AS A RESULT, WAIT TIMES AND ABANDON RATES INCREASED AND NEGATIVELY IMPACTED CUSTOMERS' EXPERIENCES. UNITED WAY OF LANCASTER COUNTY IS REQUESTING A \$120,000 IMPACT GRANT TO HIRE AN ADDITIONAL CALL CENTER SPECIALIST FOCUSED ON BERKS COUNTY. PA211 EAST AIMS TO IMPROVE THE CALLER'S EXPERIENCE AND DECREASE THE STRESS LEVELS OF CURRENT STAFF BY ADDING I&R STAFF TO DIFFUSE THE CALL VOLUME, WHICH WILL LEAD TO REDUCED WAIT TIMES, LOWER CALL ABANDON RATES, HIGHER CUSTOMER SATISFACTION AND IMPROVED OUTCOMES. PA211 EAST ALSO INTENDS TO OVERHAUL THEIR DELIVERY BY BETTER COORDINATING STAFF SHIFTS TO PROVIDE

Employer identification number Name of the organization UNITED WAY OF BERKS COUNTY, INC. 23-1655375 EXTENDED EVENING HOURS FOR CALL, TEXT, AND WEB CHAT OPTIONS. \$450,000 TO HELPING HARVEST TO SUPPORT EXPANSION OF COLD STORAGE IN THE WAREHOUSE TO PROVIDE HEALTHIER FOOD CHOICES AND TO MEET INCREASED FOOD INSECURITIES IN OUR COMMUNITY. THE COVID PANDEMIC HAD A SEVERE IMPACT ON THE OPERATIONS OF HELPING HARVEST ON MANY LEVELS. AS A RESULT OF THE PANDEMIC, AND ITS ECONOMIC FALLOUT, THE CONDITIONS CREATED AN IMMEDIATE SPIKE IN THE DEMAND FOR FOOD ASSISTANCE. BASED ON FORECASTS OF CONTINUING INCREASED DEMAND FOR FOOD DISTRIBUTION, THE BOARD/STAFF LEADERSHIP OF HELPING HARVEST DECIDED EXPANDING ON-SITE COLD STORAGE WAS A PRIORITY. THE EXPANSION WILL PROVIDE TWO NEW COLD STORAGE UNITS, EACH WITH THE FLEXIBILITY TO SERVE AS A FREEZER OR A REFRIGERATOR - DEPENDING ON INVENTORY. THE TWO NEW UNITS WILL PROVIDE 250 ADDITIONAL PALLET SPOTS OF STORAGE - INCREASING CURRENT CAPACITY BY 50%. MOST IMPORTANTLY, THE EXPANSION WILL ALLOW STORAGE OF 250,000 MORE POUNDS OF HEALTHY, PERISHABLE FOODS TO DISTRIBUTE TO THE 200 PLUS CHARITABLE FOOD PROGRAMS SUPPORTED IN BERKS COUNTY TO BETTER NOURISH NEIGHBORS IN NEED. THIS REQUESTED FUNDING OF \$450,000 FROM THE UNITED WAY OF BERKS COUNTY WILL UNDERWRITE A SUBSTANTIAL PORTION (APPROXIMATELY 50%) OF THE CONSTRUCTION COSTS OF THE COLD STORAGE EXPANSION PROJECT. FORM 990, PART VI, SECTION A, LINE 2: THE FOLLOWING BOARD MEMBERS ARE RELATED: SANTINA AND PETER CONNORS SPOUSES SUE AND CRAIG PERROTY SPOUSES

TWO MARRIED COUPLES MAINTAIN POSITIONS ON THE UNITED WAY OF BERKS COUNTY

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

BOARD OF DIRECTORS. THIS SITUATION OCCURS BECAUSE IT IS A COMMON PRACTICE

FOR A HUSBAND AND WIFE TEAM TO SERVE AS CO-CHAIRS OF THE ANNUAL

FUND-RAISING CAMPAIGN, WHICH HAS BEEN A VERY SUCCESSFUL AND POPULAR

APPROACH WITH THE VOLUNTEERS. THE COUPLES REPRESENT PAST AND/OR CURRENT

AND/OR FUTURE CAMPAIGN CO-CHAIRS.

NO OTHER BOARD MEMBERS ARE RELATED.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS REVIEWED AND APPROVED BY THE GOVERNANCE COMMITTEE AND REPORTED

TO THE BOARD OF DIRECTORS ANNUALLY PRIOR TO SUBMISSION. ALL BOARD MEMBERS

RECEIVE A COPY OF THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C:

DISCLOSURE OF ACTUAL OR POTENTIAL CONFLICTS OF INTEREST

AN INTERESTED PARTY IS UNDER A CONTINUING OBLIGATION TO DISCLOSE ANY ACTUAL

OR POTENTIAL CONFLICT OF INTEREST AS SOON AS IT IS KNOWN, OR REASONABLY

SHOULD BE KNOWN.

AN INTERESTED PARTY SHALL COMPLETE A QUESTIONNAIRE/DISCLOSURE STATEMENT, IN

THE FORM ATTACHED, TO FULLY AND COMPLETELY DISCLOSE THE MATERIAL FACTS

ABOUT ANY ACTUAL OR POTENTIAL CONFLICTS OF INTEREST. THE DISCLOSURE

STATEMENT SHALL BE COMPLETED UPON HIS OR HER ASSOCIATION WITH UNITED WAY OF

BERKS COUNTY AND SHALL BE UPDATED ANNUALLY. AN ADDITIONAL DISCLOSURE

STATEMENT SHALL BE COMPLETED AT SUCH TIMES AS AN ACTUAL POTENTIAL CONFLICT

ARISES.

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

FOR BOARD MEMBERS, THE DISCLOSURE STATEMENTS SHALL BE PROVIDED TO THE

PRESIDENT, WHO WILL REVIEW THE DISCLOSURE STATEMENTS AND PRESENT A SUMMARY

OF THE FINDINGS TO THE GOVERNANCE COMMITTEE. THE GOVERNANCE COMMITTEE

SHALL REVIEW THE SUMMARY OF THE FINDINGS PREPARED BY THE PRESIDENT AND

PRESENT A REPORT TO THE EXECUTIVE COMMITTEE IN THE SPRING OF EACH YEAR.

IN THE CASE OF MEMBERS OF THE FINANCE COMMITTEE, THE INVESTMENT COMMITTEE

AND THE AUDIT COMMITTEE, THE DISCLOSURE STATEMENTS SHALL BE PROVIDED TO THE

PRESIDENT, WHO WILL REVIEW THE DISCLOSURE STATEMENTS AND PRESENT A SUMMARY

OF THE FINDINGS TO THE EXECUTIVE COMMITTEE IN THE SPRING OF EACH YEAR.

IN THE CASE OF STAFF, THE DISCLOSURE STATEMENTS SHALL BE PRESENTED TO THE

SENIOR VICE PRESIDENT FINANCE & ADMINISTRATION, WHO WILL REVIEW THE

DISCLOSURE STATEMENTS AND PRESENT A SUMMARY OF THE FINDINGS TO THE

PRESIDENT IN THE SPRING OF EACH YEAR. IN THE CASE OF THE SENIOR VICE

PRESIDENT FINANCE & ADMINISTRATION, THE DISCLOSURE STATEMENT SHALL BE

PROVIDED TO THE PRESIDENT. THE PRESIDENT SHALL PROVIDE HIS/HER DISCLOSURE

STATEMENT TO THE CHAIRMAN OF THE BOARD.

THE PRESIDENT SHALL FILE THE VOLUNTEER DISCLOSURE STATEMENTS WITH THE

OFFICIAL CORPORATE RECORDS OF UNITED WAY OF BERKS COUNTY. THE SENIOR VICE

PRESIDENT FINANCE & ADMINISTRATION SHALL FILE THE STAFF DISCLOSURE

STATEMENTS WITH OTHER EMPLOYEE RECORDS.

GENERAL PROCEDURES FOR THE REVIEW OF ACTUAL OR POTENTIAL CONFLICTS

WHENEVER THERE IS REASON TO BELIEVE THAT AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST EXISTS BETWEEN UNITED WAY OF BERKS COUNTY AND AN INTERESTED PARTY,

THE BOARD OF DIRECTORS, UPON THE RECOMMENDATION OF THE EXECUTIVE COMMITTEE

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

OR THE GOVERNANCE COMMITTEE, SHALL DETERMINE THE APPROPRIATE ORGANIZATIONAL RESPONSE. THIS SHALL INCLUDE, BUT IS NOT NECESSARILY LIMITED TO, INVOKING THE PROCEDURES DESCRIBED IN SECTION V BELOW, WITH RESPECT TO A SPECIFIC PROPOSED ACTION OR TRANSACTION.

WHERE THE ACTUAL OR POTENTIAL CONFLICT INVOLVES AN EMPLOYEE OF UNITED WAY

OF BERKS COUNTY OTHER THAN THE PRESIDENT, THE PRESIDENT SHALL, IN THE FIRST

INSTANCE, BE RESPONSIBLE FOR REVIEWING THE MATTER AND MAY TAKE APPROPRIATE

ACTION AS NECESSARY TO PROTECT THE INTERESTS OF UNITED WAY OF BERKS COUNTY.

THE PRESIDENT SHALL DETERMINE WHETHER THE RESULTS OF ANY REVIEW AND ACTION

SHALL BE REPORTED TO THE CHAIRMAN. WHEN REPORTED TO THE CHAIRMAN, THE

CHAIRMAN, IN CONSULTATION WITH THE EXECUTIVE COMMITTEE, SHALL DETERMINE IF

ANY FURTHER BOARD REVIEW OR ACTION IS REQUIRED.

PROCEDURES FOR ADDRESSING CONFLICTS OF INTEREST SPECIFIC TRANSACTIONS

WHERE AN ACTUAL OR POTENTIAL CONFLICT EXISTS BETWEEN THE INTERESTS OF

UNITED WAY OF BERKS COUNTY AND AN INTERESTED PARTY WITH RESPECT TO A

SPECIFIC PROPOSED ACTION OR TRANSACTION, THE UNITED WAY OF BERKS COUNTY

SHALL REFRAIN FROM THE PROPOSED ACTION ON TRANSACTION UNTIL SUCH TIME AS

THE PROPOSED ACTION OR TRANSACTION HAS BEEN APPROVED BY THE DISINTERESTED

MEMBERS OF THE BOARD OF DIRECTORS OF THE ORGANIZATION. THE FOLLOWING

PROCEDURES MAY APPLY:

AN INTERESTED PARTY WHO HAS AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST

WITH RESPECT TO A PROPOSED ACTION OR TRANSACTION OF THE ORGANIZATION SHALL

NOT PARTICIPATE, AND MAY BE EXCUSED FROM THE DELIBERATIONS AND DECISION

MAKING, WITH RESPECT TO SUCH ACTION OR TRANSACTION. UPON REQUEST BY THE

132212 11-11-21

Schedule O (Form 990) 2021

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

BOARD, THE INTERESTED PARTY MAY ANSWER QUESTIONS OR PROVIDE MATERIAL OR FACTUAL INFORMATION ABOUT THE PROPOSED ACTION OR TRANSACTION.

THE DISINTERESTED MEMBERS OF THE BOARD OF DIRECTORS MAY APPROVE THE

PROPOSED ACTION OR TRANSACTION UPON FINDING THAT IT IS IN THE BEST

INTERESTS OF UNITED WAY OF BERKS COUNTY. THE BOARD SHALL CONSIDER WHETHER

THE TERMS OF THE PROPOSED TRANSACTION ARE FAIR AND REASONABLE TO THE UNITED

WAY OF BERKS COUNTY AND WHETHER IT WOULD BE POSSIBLE, WITH REASONABLE

EFFORT, TO FIND A MORE ADVANTAGEOUS ARRANGEMENT WITH A PARTNER OR ENTITY

THAT IS NOT AN INTERESTED PARTY.

APPROVAL BY THE DISINTERESTED MEMBERS OF THE BOARD OF DIRECTORS SHALL BE

BY VOTE OF A MAJORITY OF DIRECTORS IN ATTENDANCE AT A REGULAR OR SPECIAL

MEETING OF THE BOARD OF DIRECTORS. AN INTERESTED PARTY SHALL NEITHER BE

COUNTED FOR PURPOSES OF DETERMINING WHETHER A QUORUM IS PRESENT NOR FOR THE

PURPOSES OF DETERMINING WHAT CONSTITUTES A MAJORITY VOTE OF DIRECTORS IN

ATTENDANCE.

THE MINUTES OF THE MEETING SHALL REFLECT THAT THE CONFLICT DISCLOSURE WAS MADE, THE VOTE TAKEN AND, WHERE APPLICABLE, THE ABSTENTION FROM VOTING AND PARTICIPATION BY THE INTERESTED PARTY.

VIOLATIONS OF CONFLICT OF INTEREST POLICY

IF THE BOARD OF DIRECTORS HAS REASON TO BELIEVE THAT AN INTERESTED PARTY

HAS FAILED TO DISCLOSE AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST, IT

SHALL INFORM THE PERSON OF THE BASIS FOR SUCH BELIEF AND AFFORD THE PERSON

AN OPPORTUNITY TO EXPLAIN THE ALLEGED FAILURE TO DISCLOSE.

W OTTOKIONITI TO BRIBHIN THE REBUGBE THIRDKE TO DISCLOSE.

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

IF, AFTER HEARING THE RESPONSE OF THE INTERESTED PARTY AND MAKING SUCH

FURTHER INVESTIGATION, AS MAY BE WARRANTED IN THE CIRCUMSTANCES, THE BOARD

DETERMINES THAT THE INTERESTED PARTY HAS, IN FACT, FAILED TO DISCLOSE AN

ACTUAL OR POSSIBLE CONFLICT OF INTEREST, IT SHALL TAKE APPROPRIATE

CORRECTIVE ACTION.

FORM 990, PART VI, SECTION B, LINE 15:

EXECUTIVE COMPENSATION PROCEDURES:

UNITED WAY OF BERKS COUNTY'S PRIMARY OBJECTIVE IS TO PROVIDE A REASONABLE

AND COMPETITIVE EXECUTIVE COMPENSATION OPPORTUNITY CONSISTENT WITH

COMPENSATION PRACTICES FOR INDIVIDUALS POSSESSING THE EXPERIENCE AND SKILLS

NEEDED TO IMPROVE THE OVERALL PERFORMANCE OF THE ORGANIZATION.

THE ORGANIZATION'S EXECUTIVE COMPENSATION PHILOSOPHY IS DESIGNED TO:

- ENCOURAGE THE ATTRACTION AND RETENTION OF A HIGH CALIBER EXECUTIVE
- REINFORCE THE GOALS FOR THE ORGANIZATION BY SUPPORTING TEAMWORK AND

COLLABORATION

- ENSURE THAT PAY IS PERCEIVED TO BE FAIR AND EQUITABLE
- BE FLEXIBLE TO REWARD INDIVIDUAL ACCOMPLISHMENTS AS WELL AS

ORGANIZATIONAL SUCCESS

- ENSURE THAT THE PROGRAM IS EASY TO EXPLAIN, UNDERSTAND AND ADMINISTER
- BALANCE THE NEED TO BE COMPETITIVE WITH THE LIMITS OF AVAILABLE

FINANCIAL RESOURCES

THE CHAIRPERSON OF THE BOARD LEADS THE BOARD OF DIRECTORS IN THE EVALUATION

OF THE PRESIDENT'S PERFORMANCE ON AN ANNUAL BASIS. THE PRESIDENT PRESENTS

TO THE CHAIRPERSON INFORMATION ON THE ACCOMPLISHMENTS OF THE ORGANIZATION

132212 11-11-21 Schedule O (Form 990) 2021

Name of the organization UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

AND ITS PROGRESS TOWARD ACHIEVING THE GOALS OUTLINED IN THE STRATEGIC PLAN,

THE FULFILLMENT OF HIS/HER DUTIES AND RESPONSIBILITIES AS OUTLINED IN THE

POSITION DESCRIPTION, AND THE MANNER IN WHICH THE CHALLENGES OF THE

ORGANIZATION HAVE BEEN ADDRESSED AND THE OPPORTUNITIES TAKEN. THE

PRESIDENT ALSO DEFINES AND DISCUSSES CURRENT AND FUTURE ORGANIZATIONAL

CHALLENGES AND OPPORTUNITIES. THIS INFORMATION IS SHARED WITH THE BOARD OF

DIRECTORS.

IN ADDITION TO THE ANNUAL REVIEW, A PRESIDENT'S EVALUATION SURVEY IS

CONDUCTED SEMI-ANNUALLY WITH FULL BOARD PARTICIPATION, THE RESULTS OF WHICH

ARE COMPILED AND ANALYZED BY A THIRD-PARTY PROVIDER HAVING NO VESTED

INTEREST IN THE OUTCOME OF THIS PROCESS. A FORMAL REPORT IS PRESENTED BY

THE PROVIDER FIRST TO THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS FOR

INITIAL DISCUSSION, THEN TO THE FULL BOARD OF DIRECTORS AS PART OF AN

EXECUTIVE SESSION.

THE RESULTS OF THE GROUP EVALUATION AS WELL AS ANY GOALS OR SUGGESTIONS THE BOARD HAS RELATIVE TO THE INFORMATION PRESENTED AND THE FUTURE DIRECTION OF THE ORGANIZATION. THE CHAIRPERSON OF THE BOARD COMMUNICATES THE RESULTS OF THE ASSESSMENT VERBALLY TO THE PRESIDENT AND THE INFORMATION IS CAPTURED THROUGH THE MINUTES OF THE EXECUTIVE SESSIONS FOR EXECUTIVE COMMITTEE AND THE BOARD OF DIRECTORS. THE RESULTS OF THE ASSESSMENT ARE INCLUDED IN THE PRESIDENT'S PERSONNEL FILE.

THE LEVEL AND FORM OF COMPENSATION IS DETERMINED FOLLOWING A REVIEW OF

LOCAL COMPENSATION LEVELS OF CEO'S OF ORGANIZATIONS OF SIMILAR SIZE AND

SCOPE, AS WELL AS THE COMPENSATION LEVELS OF CEO'S OF UNITED WAY

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

23-1655375

ORGANIZATIONS OF SIMILAR SIZE AND SCOPE. WHILE UNITED WAY FOCUSES ON

OTHER UNITED WAYS AND NONPROFITS TO BENCHMARK COMPENSATION, THE

ORGANIZATION UNDERSTANDS THAT THE MARKET FOR EXECUTIVE TALENT MAY BE

BROADER THAN THE GROUP OF CHARITIES. MARKET INFORMATION FROM ADDITIONAL

MARKET SEGMENTS AND PUBLISHED NOT-FOR-PROFIT COMPENSATION SURVEYS, MAY BE

USED AS A SUPPLEMENT. THE PRESIDENT'S ANNUAL COMPENSATION IS COMMUNICATED

BOTH VERBALLY AND IN WRITING TO THE PRESIDENT AND IS INCLUDED IN HIS/HER

KEY EMPLOYEE COMPENSATION PROCEDURES:

PERSONNEL FILE.

COMPENSATION PROCEDURES FOR KEY EMPLOYEES OF UNITED WAY OF BERKS COUNTY

FOLLOW THE ORGANIZATION'S SALARY AND ADMINISTRATION PROGRAM AND THE

PERSONNEL POLICIES AS PROVIDED TO ALL STAFF.

THE COMPETITIVENESS OF THE SALARY STRUCTURE AT UNITED WAY OF BERKS COUNTY
WILL BE ASSESSED PERIODICALLY, AS DETERMINED BY THE PRESIDENT, BUT NOT MORE
THAN EVERY THREE YEARS, BASED ON SURVEYS OF SALARIES PAID BY OTHER
EMPLOYERS FOR SIMILAR WORK. AN OUTSIDE HUMAN RESOURCES FIRM NORMALLY DOES
THE ASSESSMENT. IF THERE IS EVIDENCE OF A CHANGE IN GENERAL SALARY LEVELS,
THE SALARY RANGES ARE ADJUSTED ACCORDING TO THE PROGRAM'S OBJECTIVES, WITH
THE APPROVAL OF THE EXECUTIVE COMMITTEE (SEE BELOW). THESE ADJUSTMENTS DO
NOT CHANGE THE GRADES TO WHICH POSITIONS ARE ASSIGNED AND DO NOT RESULT IN
AUTOMATIC CHANGES IN INDIVIDUAL SALARIES.

THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS, SITTING AS THE PERSONNEL

COMMITTEE, SHALL REVIEW AND APPROVE THE SALARY STRUCTURE. THE REVIEW AND

APPROVAL NORMALLY FOLLOWS THE ASSESSMENT DONE BY AN OUTSIDE HUMAN RESOURCES

FIRM TO DETERMINE WHETHER CHANGES HAVE OCCURRED IN THE GENERAL SALARY

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

LEVELS. THE EXECUTIVE COMMITTEE WILL DETERMINE IF A REPORT ON THE ORGANIZATION'S COMPENSATION PLAN/SALARY STRUCTURE SHALL BE MADE TO THE FULL BOARD OF DIRECTORS.

UNITED WAY OF BERKS COUNTY'S POLICY IS THAT SALARY INCREASES ARE BASED ON MERIT AND SHOULD REFLECT AN EMPLOYEE'S CONTRIBUTION TO THE ORGANIZATION IN RELATION TO THE RESPONSIBILITIES OF HIS OR HER POSITION. SALARY INCREASES MAY BE LIMITED BY THE AVAILABILITY OF FUNDS. THE SALARY ADMINISTRATION PROGRAM, THEREFORE, HAS BEEN DESIGNED TO PROVIDE THE BEST PERFORMERS WITH HIGHER PERCENTAGES OF MERIT INCREASES. WITH THE EXCEPTION OF SPECIAL TYPES OF SALARY ADJUSTMENTS, MERIT INCREASES ARE THE ONLY TYPE OF SALARY INCREASES NORMALLY GRANTED.

FORM 990, PART VI, SECTION C, LINE 19:

COMPLIANCE WITH PUBLIC INSPECTION REQUIREMENTS:

IN GENERAL, EXEMPT ORGANIZATIONS MUST MAKE AVAILABLE FOR PUBLIC INSPECTION CERTAIN ANNUAL RETURNS AND APPLICATIONS FOR EXEMPTION, AND MUST PROVIDE COPIES OF SUCH RETURNS AND APPLICATIONS TO INDIVIDUALS WHO REQUEST THEM. IN COMPLIANCE WITH THIS REQUIREMENT, UNITED WAY OF BERKS COUNTY ADHERES TO THE FOLLOWING:

- IN RESPONSE TO A WRITTEN REQUEST AT THE PRINCIPAL OFFICE OF UNITED WAY OF BERKS COUNTY, A COPY OF THE COVERED TAX DOCUMENTS SHALL BE PROVIDED TO THE REQUESTER WITHIN THIRTY (30) DAYS. PER IRS GUIDANCE, A REQUEST THAT IS FAXED, E-MAILED OR SENT BY PRIVATE COURIER IS CONSIDERED A WRITTEN REQUEST.
- IN RESPONSE TO AN IN-PERSON REQUEST AT THE PRINCIPAL OFFICE OF UNITED WAY OF BERKS COUNTY, A COPY OF THE COVERED TAX DOCUMENTS SHALL GENERALLY BE PROVIDED THE DAY OF THE REQUEST.
 - REQUESTS EITHER IN-PERSON OR WRITTEN SHALL BE PROVIDED INFORMATION THAT Schedule O (Form 990) 2021

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number 23-1655375

OFFERS THE REQUESTOR THE OPPORTUNITY TO ACCESS THE DOCUMENTS FREE OF CHARGE
VIA THE WEB, OR AT A COST SHOULD A HARD COPY BE REQUESTED.

- UNITED WAY OF BERKS COUNTY SHALL CHARGE A REASONABLE FEE FOR COPYING

 COSTS AND THE ACTUAL COST OF POSTAGE BEFORE PROVIDING COPIES OF THE

 DOCUMENTS. REASONABLE FEES FOR COPYING ARE CONSISTENT WITH THE IRS

 STANDARD CHARGE OF NO MORE THAN \$.20 PER PAGE, WHILE POSTAGE FEES SHALL BE

 THE ACTUAL COST INCURRED BY THE ORGANIZATION.
- TIMELY NOTICE OF THE APPROXIMATE COST AND ACCEPTABLE FORM OF PAYMENT
 WILL BE PROVIDED WITHIN SEVEN DAYS OF RECEIPT OF THE REQUEST IF IN WRITING
 OR IMMEDIATELY UPON A REQUEST FROM AN IN-PERSON REQUEST. ACCEPTABLE FORMS
 OF PAYMENT INCLUDE CASH AND MONEY ORDER (IN THE CASE OF AN IN-PERSON
 REQUEST) AND CERTIFIED CHECK, MONEY ORDER, AND PERSONAL CHECK OR CREDIT
 CARD, IN THE CASE OF A WRITTEN REQUEST. PAYMENT IN FULL IS DUE PRIOR TO
 PROVIDING COPIES.
- THE NAMES OR ADDRESSES OF THE ORGANIZATION'S CONTRIBUTORS ON ITS ANNUAL RETURN SHALL NOT BE DISCLOSED IN ACCORDANCE WITH IRS REGULATIONS.

PUBLIC INSPECTION OF GOVERNING DOCUMENTS:

UNITED WAY OF BERKS COUNTY IS COMMITTED TO OPENNESS AND TRANSPARENCY TO

DONORS, FUNDERS, PARTNER AGENCIES, GOVERNMENTAL ORGANIZATIONS, ITS VARIOUS

STAKEHOLDERS, AND THE GENERAL PUBLIC. PROACTIVE DISCLOSURE AND

DISSEMINATION OF INFORMATION CONCERNING THE GOVERNANCE, OPERATIONS, AND

FINANCIAL INFORMATION CONCERNING UNITED WAY OF BERKS COUNTY IS AVAILABLE.

THE FOLLOWING DOCUMENTS ARE ACCESSIBLE FOR PUBLIC INSPECTION AT THE OFFICE
OF UNITED WAY OF BERKS COUNTY:

- ALL DOCUMENTS AS REQUIRED BY FEDERAL, STATE, AND LOCAL LAW, INCLUDING BUT NOT LIMITED TO THE IRS FORM 990.

<u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization
UNITED WAY OF BERKS COUNTY, INC.
Employer identification number
23-1655375

- ANNUAL REPORT
- ARTICLES OF INCORPORATION
- AUDITED FINANCIAL STATEMENTS
- CAMPAIGN HIGHLIGHTS REPORT
- COMUNITY IMPACT REPORTS
- READY.SET.READ! REPORTS
- CODE OF ETHICS AND CONDUCT AND WHISTLEBLOWER POLICY
- RECORD RETENTION
- CONFLICT OF INTEREST POLICY
- ORGANIZATIONAL BY-LAWS
- MISSION STATEMENT
- VISION STATEMENT
- DIVERSITY, EQUITY AND INCLUSION POLICY

PERSONS REQUESTING HARD COPIES OF DOCUMENTS SHALL BE PROVIDED INFORMATION

THAT OFFERS THE REQUESTOR THE OPPORTUNITY TO ACCESS THE INFORMATION FREE OF

CHARGE VIA THE WEB. UNITED WAY OF BERKS COUNTY SHALL CHARGE A REASONABLE

FEE FOR COPYING COSTS AND THE ACTUAL COST OF POSTAGE BEFORE PROVIDING

COPIES OF THE DOCUMENTS IF A HARD COPY IS REQUESTED. REASONABLE FEES FOR

COPYING ARE CONSISTENT WITH THE IRS STANDARD CHARGE OF NO MORE THAN \$.20

PER PAGE WHILE POSTAGE FEES SHALL BE THE ACTUAL COST INCURRED BY THE

ORGANIZATION.

THE FOLLOWING DOCUMENTS ARE ACCESSIBLE VIA UNITED WAY OF BERKS COUNTY WEB-SITE AT WWW.UWBERKS.ORG.

- ANNUAL REPORT
- AUDITED FINANCIAL STATEMENTS
- CAMPAIGN HIGHLIGHTS REPORT

Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page 2 Name of the organization **Employer identification number** UNITED WAY OF BERKS COUNTY, INC. 23-1655375 - CODE OF ETHICS AND CONDUCT AND WHISTLEBLOWER POLICY LINKS TO FORM 990 VIA CHARITY NAVIGATOR AND GUIDESTAR - MISSION STATEMENT - VISION STATEMENT FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: 67,218. UNREALIZED GAIN/LOSS ON BENEFICIAL INTEREST -116,336. TRANSFERS BETWEEN NET ASSET RESTRICTIONS CHANGE IN DONOR DESIGNATIONS -151,444. TOTAL TO FORM 990, PART XI, LINE 9 -200,562.

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Type or Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) print UNITED WAY OF BERKS COUNTY, INC. 23-1655375 File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 25 N. 2ND STREET, SUITE 101 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. READING, PA 19601 Enter the Return Code for the return that this application is for (file a separate application for each return) Application Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) MONICA RUANO-WENRICH • The books are in the care of ▶ 25 N. 2ND STREET, SUITE 101 - READING, PA 19601 Telephone No. \triangleright (610) 685-4550 Fax No. \triangleright (610) 685-4569 If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15, 2022, to file the exempt organization return for the organization named above. The extension is for the organization's return for: ► X calendar year 2021 or ___ tax year beginning , and ending | Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

LHA

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For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)